

Centre for Policy on Ageing  
Information Service

Selected Readings

**Sheltered Housing**

July 2017

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## Centre for Policy on Ageing

Tavis House, 1-6 Tavistock Square, London WC1H 9NA  
Telephone +44 (0)20 7553 6500 Facsimile +44 (0)20 7553 6501  
Email [cpa@cpa.org.uk](mailto:cpa@cpa.org.uk) Website [www.cpa.org.uk](http://www.cpa.org.uk)

## 2017

A model for aging in place in apartment communities; by Heidi H Ewen, Denise C Lewis, Andrew T Carswell (et al): Taylor and Francis, January-March 2017, pp 1-13.

Journal of Housing for the Elderly, vol 31, no 1, January-March 2017, pp 1-13.

The authors introduce a theoretical model for ageing-in-place housing specialists for those living in congregate housing facilities in the US. A "needs assessment" tool is outlined to help facilitate the successful implementation of a Health and Aging Residential Service Coordinator (HARSC), both from a research perspective and from implementation of a training curriculum for this particular population. A model that provides both on- and off-site services is hypothesised to be most effective. (RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

## 2016

Assessing social isolation: pilot testing different methods; by Harry Owen Taylor, Stephanie Herbers, Samuel Talisman, Nancy Morrow-Howell.: Taylor and Francis, April 2016, pp 228-233.

Journal of Gerontological Social Work, vol 59, no 3, April 2016, pp 228-233.

Social isolation is a significant public health problem among many older adults. However, most of the empirical knowledge about isolation derives from community-based samples; and less attention has been given to isolation in older people's housing communities. This pilot study carried out in St Louis, Missouri tested two methods to identify socially isolated residents in low-income senior housing, and to compare findings about the extent of isolation from these two methods. The first method, self-report by residents, included 47 out of 135 residents who completed in-person interviews. To determine self-report isolation, residents completed the Lubben Social Network Scale 6 (LSNS-6). The second method involved a staff member who reported the extent of isolation on all 135 residents via an online survey. Results indicate that 26% of residents who were interviewed were deemed socially isolated by the LSNS-6. Staff members rated 12% of residents as having some or a lot of isolation. In comparing the two methods, staff members rated 2% of interviewed residents as having a lot of isolation. The combination of self-report and staff report could be more informative than just self-report alone, particularly when participation rates are low. However, researchers should be aware of the potential discrepancy between these two methods. (RH)

ISSN: 01634372

From : <http://www.tandfonline.com>

Building companionship: how better design can combat loneliness in later life; by Claudia Wood, Jo Salter, Demos; McCarthy & Stone. London: Demos, April 2016, 25 pp.

There is growing concern about isolation and its impact on older people's health and its cost implications for the NHS and social care. This report focuses on how loneliness in later life can be combated by creating more connected communities and better design of retirement housing. It draws on the results of two surveys: the first was an independent survey carried out in December 2015 by Voluntas of 2,422 McCarthy & Stone homeowners exploring life in McCarthy & Stone developments; the second was an omnibus survey of 2,059 members of the British general public by Populus Data Solutions in March 2016, which asked questions about socialising, loneliness and community spirit. The report explores the link between retirement housing and loneliness, and how retirement housing might tackle this by having shared facilities, communal space, activities, and provision of maintenance, as well as design considerations. More than a million older people in Great Britain always or often feeling lonely, with the highest levels of loneliness being reported in London and the North West, and the lowest in Yorkshire. Those aged 80+ are almost twice as likely to report feeling lonely compared to their younger counterparts. Those living in retirement housing tend to report feeling much less lonely than their peers in mainstream housing. (RH)

From : Demos, Unit 1, Lloyds Wharf, 2-3 Mill Street, London SE1 2BD.Download:

<http://www.demos.co.uk/wp-content/uploads/2016/04/Building-Companionship-Report.pdf>

Environmental design that supports healthy aging: evaluating a new supportive living facility; by Steve Friesen, Suzette Bremault-Phillips, Leanne Rudrum, Laura G Rogers.: Taylor and Francis, January-March 2016, pp 17-33.

Journal of Housing for the Elderly, vol 30, no 1, January-March 2016, pp 17-33.

The environments in which people live contribute to their health. This evaluation of a new seniors assisted living facility in Alberta, Canada studied the role of the built environment on healthy ageing. An environmental design survey was used to examine resident satisfaction and place attachment as a way to increase awareness of person-environment fit. Surveyed residents reported high levels of satisfaction with the built environment, and

satisfaction scores were positively correlated with measures of place attachment. The results of this evaluation increases our understanding of how the built environment affects older people in residential living facilities, and the value of measures examining person-environment fit. (RH)

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From : [www.tandfonline.com](http://www.tandfonline.com)

Geographic migration among residents in seniors housing and care communities: evidence from the Residents Financial Survey; by Norma B Coe, April Yanyuan Wu.: Taylor and Francis, July-September 2016, pp 312-329. *Journal of Housing for the Elderly*, vol 30, no 3, July-September 2016, pp 312-329.

On the whole, older people show relatively little inclination for geographical migration within the U.S. The authors were interested in the geographical migration patterns among a specific subset of older people that they know have moved out of the traditional family home – those living in assisted living and independent living communities. They analysed data from the Residents Financial Survey (RFS, conducted in 2011), a survey of 2,617 residents in assisted living and independent living communities that asked about their previous living arrangement, where they lived before moving to their current community, and how their care needs were previously met. The authors find there is substantial migration among respondents. Using self-reported and community-reported location and zip code information, they calculated whether people moved across state lines and computed the distance people moved between their previous location and their current community. While the median distance moved is less than 10 miles, 20% moved across state lines, and 21% of the sample moved more than 100 miles; the average distance moved among the sample was 165 to 190 miles. The evolution of living arrangements shows that there are strong correlations between respondents' current living arrangements, previous living arrangements, and their plan to move in the future. (RH)

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From : <http://www.tandfonline.com>

Live-in care workers in sheltered housing for older adults in Israel: the new sheltered housing law; by Esther Iecovich.: Taylor and Francis, October-December 2016, pp 277-291.

*Journal of Aging and Social Policy*, vol 28, no 4, October-December 2016, pp 277-291.

Supportive housing schemes were historically aimed to provide group accommodation for older adults. With the ageing of residents, facilities were required to enable them to receive care services to allow them to age in place. Thus, different countries and different facilities developed different models of housing with care, reflecting cultural and policy diversities. Despite all of the different models, there are many commonalities among the supportive housing schemes across countries. These include provision of dwelling units and care services provided either by the facility or by external agencies. This article aims to: describe the historical development of the ever-evolving supportive care housing phenomena; point at variations in models of housing and care within the international context; and present a new Israeli model that enables residents to privately hire live-in care workers to meet their care needs. This is a unique model in the international context that has not been reported before. The article describes the main ideas of the new model and discusses the challenges that it raises, and pinpoints the unresolved issues associated with the presence of live-in care workers employed by residents of sheltered housing that should be addressed. (RH)

ISSN: 08959420

From : <http://www.tandfonline.com>

Mental illness in assisted living: challenges for quality of life and care; by Leslie A Morgan, Rosa Perez, Ann Christine Frankowski (et al.): Taylor and Francis, April-June 2016, pp 185-198.

*Journal of Housing for the Elderly*, vol 30, no 2, April-June 2016, pp 185-198.

An unknown number of mentally ill older people in the United States receive care in assisted living, along with people facing physical or cognitive challenges. While dementia is familiar in assisted living, the authors' data indicate that neither staff nor residents are prepared to work or live with the mentally ill. Challenges are created for professionals, since these residents bring diverse needs. Daily inter-resident interactions are also disrupted or stressful. Qualitative data describe the impacts on quality of resident life, as well as care and management dilemmas identified within five assisted-living settings with a varying presence of mental illness among residents. (RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

Quality of life for diverse older adults in assisted living: the centrality of control; by Sharon D Koehn, Atiya N Mahmood, Sarah Stott-Eveneshen.: Taylor and Francis, October-December 2016, pp 512-536.

Journal of Gerontological Social Work, vol 59, nos 7-8, October-December 2016, pp 512-536.

This pilot project asked, 'How do ethnically diverse older adult residents of assisted living (AL) facilities in British Columbia (BC) experience quality of life? And, what role, if any, do organisational and physical environmental features play in influencing how quality of life is experienced?' The study was conducted at three AL sites in BC: two ethnoculturally targeted and one non-targeted. Environmental audits at each site captured descriptive data on policies, fees, rules, staffing, meals, activities, and the built environment of the AL building and neighbourhood. Using a framework that understands the quality of life of older adults to be contingent on their capability to pursue 5 conceptual attributes – attachment, role, enjoyment, security and control – the authors conducted 3 focus groups with residents (1 per site) and 6 interviews with staff (2 per site). Attributes were linked to the environmental features captured in the audits. All dimensions of the environment – especially organisational – influence tenants' capability to attain the attributes of quality of life, most importantly control. Although many tenants accept the trade-off between increased safety and diminished control that accompanies a move into AL, more could be done to minimize that loss. Social workers can advocate for the necessary multi-sectoral changes. (RH)

ISSN: 01634372

From : <http://www.tandfonline.com>

Resident-managed elder intentional neighborhoods: do they promote social resources for older adults?; by Anne P Glass.: Taylor and Francis, October-December 2016, pp 554-571.

Journal of Gerontological Social Work, vol 59, nos 7-8, October-December 2016, pp 554-571.

Social isolation has serious negative public health impacts for older adults. Survey data were collected at three resident-managed elder intentional neighbourhoods in the United States (n = 59), to determine if these neighbourhoods, each based on the co-housing model, promote development of social resources for their residents. Social resources were measured on three dimensions: social networks, neighbourly support, and satisfaction with the neighbourhood community. Respondents were White, mean age 73.3 (range = 63-91), primarily female (76.3%), and generally had high levels of education and self-reported health. Almost half (47%) were never married or divorced, and 37% were childless. Inclusion of neighbourhood ties ameliorated risk of social isolation. Satisfaction with support and a variety of neighbouring behaviours were reported. These neighbourhoods are meeting the needs of a potentially at-risk population as an avenue to promote social resources and to reduce social isolation. The implications for gerontological social workers include a role in helping to mobilise and support these types of neighbourhoods as a way to encourage mutual support among older adults. With the increase in the ageing population, such models of proactive interdependence and communal coping have the potential to lessen or delay the demands that socially isolated older people place on social workers. (RH)

ISSN: 01634372

From : <http://www.tandfonline.com>

The use of common spaces in assisted living schemes for older persons: a comparison of somatic and dementia units; by Margan Andersson, Jan Paulsson, Inga Malmqvist, Goran Lindahl.: Cambridge University Press, April 2016, pp 837-859.

Ageing and Society, vol 36, no 4, April 2016, pp 837-859.

This study explores how common spaces in assisted living schemes for older people are used by the residents. Common spaces are the major location for in-house social interaction on the units. Observation studies, group interviews with staff and individual interviews with residents, relatives, architects and key stakeholders in the context of Swedish elder-care were conducted. The results show a higher presence on the dementia units, compared to the somatic units. No significant correlation was found between the residents' mobility limitations and their degree of presence in the common spaces. The results also suggest a contradiction between the staff's intentions to provide a social context and the capabilities of the residents. Although common spaces are not used much between meals, the residents stress their importance for social interaction, suggesting that common spaces have important qualitative aspects, rather than quantitative. The results also show that few of the residents used the common spaces together with their relatives. The increasing use of assistive technology creates a shortage of space, suggesting a conflict between the efforts to create a home-like environment and the use of assistive technology. (RH)

ISSN: 0144686X

From : [journals.cambridge.org/aso](http://journals.cambridge.org/aso)

2015

Client safety in assisted living: perspectives from clients, personal support workers and administrative staff in Toronto, Canada; by Brittany Speller, Paul Stolee.: Wiley Blackwell, March 2015, pp 131-140.

Health and Social Care in the Community, vol 23, no 2, March 2015, pp 131-140.

Assisted living enables older people to receive care services specific to their needs while maintaining their independence and privacy. This study aimed to determine the gaps and strengths in care related to safety in assisted living facilities (ALFs) for older people. A qualitative descriptive research design was used to provide a comprehensive understanding of client safety from the perspectives of clients, administrative staff and personal support workers. Interviews were conducted with 22 key informants from three ALFs in Toronto, Ontario throughout July 2012. All interviews were semi-structured, audio-recorded and transcribed verbatim. Initial deductive analysis used directed coding based on a prior literature review, followed by inductive analysis to determine themes. Three themes emerged relating to the safety of clients in ALFs: meaning of safety, a multi-faceted approach to providing safe care, and perceived areas of improvement. Sub-themes also emerged, including physical safety, multiple factors, working as a team, respecting clients' independence, communication, and increased education and available resources. The study findings can contribute to the improvement and development of new processes to maintain and continually ensure safe care in ALFs. (rh)

ISSN: 09660410

From : [wileyonlinelibrary.com/journals/hsc](http://wileyonlinelibrary.com/journals/hsc)

Correlates of attitudes toward personal aging in older assisted living residents; by Nan Sook Park, Yuri Jang, Beom S Lee ... (et al.): Taylor and Francis, April 2015, pp 232-252.

Journal of Gerontological Social Work, vol 58, no 3, April 2015, pp 232-252.

This study explored factors contributing to older adults' self-perceptions about their own ageing in assisted living (AL) communities. Data analysis was completed based on interviews with 150 older residents from 17 AL communities in the United States. The study examined the effect of objective factors (health-related variables/negative life events) and subjective factors (satisfaction with facility/social support) on residents' attitudes toward personal ageing and assessed whether health perception mediated the relationship between health-related variables/negative life events and residents' attitudes toward personal ageing. Multiple regression analyses found that functional disability and hearing impairment negatively affected attitudes toward personal ageing among AL residents, and satisfaction with social support positively influenced attitudes. Health perception mediated attitudes toward personal ageing. Findings suggest the importance of social workers helping older AL residents recognise social support as a means of promoting their positive self-regard. (JL)

ISSN: 01634372

From : <http://www.tandfonline.com>

Interpersonal relationships and subjective well-being among older adults in sheltered housing; by Daniel J Herbers, Louise Meijering.: Hipatia Press, July 2015, pp 14-44.

Research on Ageing and Social Policy, vol 3, no 1, July 2015, pp 14-44.

The authors examine how experiences with interpersonal relationships contribute to older adults' well-being in the residential context of sheltered housing. They draw on data collected from sixteen in-depth interviews with older adults living in sheltered housing in a small town in northern Netherlands. Participants experienced the interaction with their children as of primary importance in their interpersonal relationships, while interactions with other residents were rather superficial. Their children offered emotional support as well as instrumental support and were found to play essential roles in participants' well-being. Moreover, participants expressed that the social and physical activities organised by the residential care facility offered them the opportunity to remain physically and mentally active. The help received from housekeepers and caregivers was found to be another important element of interpersonal relationships, and so too was the reciprocal nature of support exchanged with other sheltered housing residents. The authors conclude that the benefits of interpersonal relationships in sheltered housing should be considered when designing policy for the well-being of older adults ageing in place. (OFFPRINT.) (RH)

ISSN: 2014671X

From : <http://doi.org/10.17583/rasp.2015.1416>

Scandinavian contrasts and Norwegian variations in special housing for older people; by Svein Olav Daatland, Karin Hoyland, Berit Otnes.: Taylor and Francis, January-June 2015, pp 180-196.

Journal of Housing for the Elderly, vol 29, nos 1-2, January-June 2015, pp 180-196.

De-institutionalisation is a general trend for Scandinavian long-term care over the last decades. Denmark and Sweden have taken this trend a step further than Norway has: Denmark suspended institutional care altogether in 1987, and Sweden in 1992. Since then, residential care has been provided to individuals in special housing in

various forms. This housing is in principle "independent housing", where residents are tenants and are provided services according to needs and not sites. This article concentrates on the Norwegian variations to this system, as this is the only country of the three that still provides residential care under two "regimes": institutional care and assisted housing. Is assisted housing essentially different from institutional care, or is it better described as old wine in new bottles? The latter may be the case for Sweden, whereas Denmark stands out as having the most housing-oriented care model. Institutional care (i.e. nursing homes) still dominates in Norway, where assisted housing is merely a minor supplement to institutional care in most municipalities. This article explores the reasons for these trends and, in particular, the reasons for the Norwegian resistance to assisted housing as an alternative form of residential care. (RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

## 2014

Feeling in control: comparing older people's experiences in different care settings; by Lisa Callaghan, Ann-Marie Towers.: Cambridge University Press, September 2014, pp 1427-1451.

Ageing and Society, vol 34, no 8, September 2014, pp 1427-1451.

The promotion of choice and control for older people is a policy priority for social care services in the United Kingdom and is at the heart of recent drives to personalise services. Increasingly, we are seeing a move away from institutionalised care (e.g. in care homes) towards enablement, with more services being delivered in community-based settings. Extra care housing has been promoted as a purpose-built, community-based alternative to residential care for older people. However, whilst accounts of users' experiences in particular service types are plentiful, the use of different instrumentation and measures makes comparison between settings difficult. The authors combined data from four studies where participants were older people either living in care homes or extra care housing, or receiving care at home. All of these studies asked participants to rate their control over daily life, using the Adult Social Care Outcomes Toolkit (ASCOT). This paper presents the results of an ordinal logistic regression analysis indicating that, after controlling for differences in age, ability to perform activities of daily living (ADLs) and self-rated health, setting had a significant effect on older people's sense of control. Residents in care homes and extra care housing report similar levels of control over daily life, but consistently report feeling more in control than older people receiving care at home. Implications for policy and practice are discussed. (RH)

ISSN: 0144686X

From : [journals.cambridge.org/aso](http://journals.cambridge.org/aso)

Perceived barriers to optimum nutrition among congregate (sheltered) housing residents in the USA; by Meena Mahadevan, Heather Hartwell, Charles Feldman, Emily Raines.: Sage, July 2014, pp 477-490.

Health Education Journal, vol 73, no 6, July 2014, pp 477-490.

Malnutrition, secondary to decreased food intake, is a public health problem of epidemic proportions among older adults in the United States of America (USA). Compared to community-dwelling senior citizens, congregate (sheltered) housing residents are found to be frailer, with documented deficiencies in several major and minor nutrients, and associated health complications. While studies have quantified these problems, translational research examining the perceived factors influencing their daily food habits is lacking. Using a qualitative approach, this study was undertaken to further and enhance understanding of this complex, under-researched area, and to form the basis for better nutritional management of this group. Participants (n = 46) were convenience sampled from four sheltered housing settings located in the suburbs of northern New Jersey, USA. Data were collected using a brief demographic questionnaire, and a focus group guide designed utilising constructs derived from socio-ecological theory. Content analysis of the transcripts identified several themes suggesting that a repertoire of individual, interpersonal, and organisational factors may serve as barriers to optimum nutritional health among residents. With an emphasis on utilising their perspectives to explain and interpret behaviour, the qualitative approach adopted offered a perfect vehicle for shifting the focus from measuring dietary outcomes to clarifying how participants arrive at the decisions they made. This study is a step forward in providing the empirical foundations necessary to design a comprehensive intervention with effective strategies to motivate and encourage sheltered housing residents to make healthier food choices and improve their overall health. (RH)

ISSN: 00178969

From : [hej.sagepub.com](http://hej.sagepub.com)

The rhythm of ageing amongst Chinese elders in sheltered housing; by Siew-Peng Lee.: Cambridge University Press, October 2014, pp 1505-1524.

Ageing and Society, vol 34, no 9, October 2014, pp 1505-1524.

This paper examines how some older Chinese tenants in a cluster of housing schemes in the north of England differed in their perception, consciousness and management of time. It examines how there was too much or too little time for some of these tenants, and how time played a part in their personal and social identification arising from their experiences of migration. Lefebvre's concept of rhythm analysis is intended to be a transdisciplinary theory that could be used to theorise 'everyday life'. The writer superimposes this concept on the activity and disengagement theories of ageing to add meaning to the ethnographic data gathered, and argues that ageing is not a simple matter of activity or disengagement. These Chinese elders coped with change through a flexible and ongoing process of adapting to different rhythms of life. This paper aims to contribute to the empirical understanding of ageing for a minority in Britain, and to present a novel theoretical perspective on research approaches to ageing. (RH)

ISSN: 0144686X

From : [journals.cambridge.org/aso](http://journals.cambridge.org/aso)

### 2013

12-month incidence, prevalence, persistence, and treatment of mental disorders among individuals recently admitted to assisted living facilities in Maryland; by Quincy M Samus, Chiadi U Onyike, Deirdre Johnston ... (et al): Cambridge University Press, May 2013, pp 721-731.

International Psychogeriatrics, vol 25, no 5, May 2013, pp 721-731.

The present study aimed to estimate the 12-month incidence, prevalence and persistence of mental disorders among recently admitted assisted living (AL) residents and to describe the recognition and treatment of these disorders. 200 recently admitted AL residents in 21 randomly selected AL facilities in Maryland received comprehensive physician-based cognitive and neuropsychiatric evaluations at baseline and 12 months later. An expert consensus panel adjudicated psychiatric diagnoses (using DSM-IV-TR criteria) and completeness of workup and treatment. Incidence, prevalence and persistence were derived from the panel's assessment. Family and direct care staff recognition of mental disorders was also assessed. Results showed that at baseline three-quarters suffered from a cognitive disorder (56% dementia, 19% Cognitive Disorders Not Otherwise Specified) and 15% from an active non-cognitive mental disorder. Twelve-month incidence rates for dementia and non-cognitive psychiatric disorders were 17% and 3% respectively, and persistence rates were 89% and 41% respectively. Staff recognition rates for persistent dementias increased over the 12-month period but 25% of cases were still unrecognised at 12 months. Treatment was complete at 12 months for 71% of persistent dementia cases and 43% of persistent non-cognitive psychiatric disorder cases. The study concludes that individuals recently admitted to AL are at high risk for having or developing mental disorders and a high proportion of cases, both persistent and incident, go unrecognised or untreated. Routine dementia and psychiatric screening and reassessment should be considered a standard care practice. Further study is needed to determine the longitudinal impact of psychiatric care on resident outcomes and use of facility resources. (JL)

ISSN: 10416102

From : [journals.cambridge.org/ipg](http://journals.cambridge.org/ipg)

Influence of late life stressors on the decisions of older women to relocate into congregate senior housing; by Heidi H Ewen, Jasleen Chahal.: Taylor and Francis, October-December 2013, pp 392-408.

Journal of Housing for the Elderly, vol 27, no 4, October-December 2013, pp 392-408.

Late-life stressors often require individuals to make substantial alterations in behaviour and lifestyle, and can affect their overall health and well-being. Relocation is a significant life stress, regardless of age. The primary aim of this study is to elucidate the push-pull factors associated with moving into congregate senior housing. The secondary aim is to investigate the decision-making processes and stresses associated with moving into a congregate living environment. Interviews were conducted with 26 women who were new residents in congregate senior housing. As expected, relocation was considered to be stressful, although individual differences were found among perceptions of relocation stresses. Women who had made the decision to relocate on their own, showed evidence of better psychosocial well-being at the time of the move. One-quarter of the sample chose to move, to provide care to another person. As the options for senior housing continue to evolve and the number of adults reaching advanced age continues to increase, it is important to understand the factors that contribute to successful adaptation. This knowledge will enable facility administrators to implement programmes and procedures to assist incoming residents with getting used to their new homes. (RH)

ISSN: 02763893

From : <http://www.tandf.co.uk/journals>



Integrated housing with care for older people; by Imogen Blood.: Emerald, 2013, pp 178-187.  
Journal of Integrated Care, vol 21, no 4, 2013, pp 178-187.

The research explored the way in which different services, providers and other key players work together in housing with care (HWC) schemes and the impact of this on the quality of life of the older people living in them, especially those with high support needs. This was a qualitative study which included interviews with 47 residents and five relatives at 19 private and not-for-profit schemes across the UK and 52 professionals from provider, statutory and other relevant organisations. Most participants were very satisfied with the services in HWC but a third described problems linked to 'boundary' issues, where gaps, delays or confusion had arisen at the interface between teams, organisations or professional groups. Gaps often occurred where tasks were relatively small: they affected the quality of life of older people with high support needs but did not necessarily outweigh the benefits of living in HWC. This study identifies ways of improving integrated working in HWC and beyond. The paper is relevant to those commissioning and providing services to older people and to all those with an interest in integrating care and housing. It is the first UK-wide, cross-sector study to focus specifically on the boundaries between roles and responsibilities and their impact on residents in HWC. (JL)

ISSN: 14769018

From : [www.emeraldinsight.com/jica.htm](http://www.emeraldinsight.com/jica.htm)

Predictors of nursing home placement from assisted living settings in Canada; by Colleen J Maxwell, Andrea Soo, David B Hogan (et al.): Cambridge University Press, December 2013, pp 333-348.

Canadian Journal on Aging, vol 32, no 4, December 2013, pp 333-348.

The authors sought to estimate the incidence of long-term care (LTC) placement, and to identify resident- and facility-level predictors of placement among older residents of designated assisted living (AL) facilities in Alberta, Canada. Included were 1,086 AL residents from 59 facilities. Research nurses completed interRAI-AL resident assessments and interviewed family caregivers and administrators. Predictors of placement were identified with multivariable Cox proportional hazards models. The cumulative incidence of LTC admission was 18.3% by 12 months. Significantly increased risk for placement was evident for older residents and those with poor social relationships, little involvement in activities, cognitive and/or functional impairment, health instability, recent falls and hospitalizations/emergency department visits, and severe bladder incontinence. Residents from larger facilities, with a Licensed Practice Nurse (LPN) and/or Registered Nurse (RN) on-site 24/7 and with an affiliated primary care physician, showed lower risk of placement. These findings highlight clinical and policy areas where targeted interventions may delay LTC admissions. (RH)

ISSN: 07149808

From : [journals.cambridge.org/cjg](http://journals.cambridge.org/cjg)

Social relationships of African American and Hispanic older assisted living residents: exploring the role of race and ethnicity; by Nan Sook Park, Debra Dobbs, Iraida V Carrion (et al.): Taylor and Francis, October-December 2013, pp 369-391.

Journal of Housing for the Elderly, vol 27, no 4, October-December 2013, pp 369-391.

African American and Hispanic older adults are under-represented in assisted living communities, so little is known about how they experience social relationships in these settings. This study explored resident-to-resident and resident-to-staff relationships experienced and perceived by African American and Hispanic older residents in assisted living settings. In-depth interviews with 15 African American and 15 Hispanic older adults were conducted in seven assisted living communities in Central Florida. Three salient themes emerged using a grounded theory approach: formation of relationships: emotional vs instrumental support; language as a facilitator or barrier; and avoidance of inter-racial relationships. Implications for providing culturally competent services in assisted living communities with diverse populations are discussed. (RH)

ISSN: 02763893

From : <http://www.tandf.co.uk/journals>

What's in a name?: similarities and differences in international terms and meanings for older peoples' housing with services; by Anna L Howe, Andrew E Jones, Cheryl Tilse. Cambridge: Cambridge University Press, May 2013, pp 547-578.

Ageing and Society, vol 33, no 4, May 2013, pp 547-578.

The diversity of terms and meanings relating to housing with services for older people confounds systematic analysis, especially in international comparative research. This paper presents an analysis of over 90 terms identified in literature from the United Kingdom, the United States of America, Canada, Australia and New Zealand reporting types of housing with services under the umbrella of "service integrated housing" (SIH), defined as all forms of accommodation built specifically for older people in which the housing provider takes responsibility for delivery of one or more types of support and care services. A small number of generic terms covering housing for people in later life, home and community care, and institutional care are reviewed first to

define the scope of SIH. Review of the remainder identifies different terms applied to similar types of SIH, similar terms applied to different types, and different terms that distinguish different types. Terms are grouped into those covering SIH focused on lifestyle and recreation, those offering only support services, and those offering care as well as support. Considerable commonality is found in underlying forms of SIH, and common themes emerge in discussion of drivers of growth and diversification, formal policies and programmes, and symbolic meanings. In establishing more commonality than difference, clarification of terminology advances policy debate, programme development, research and knowledge transfer within and between countries. (RH)

ISSN: 0144686X

From : [journals.cambridge.org/aso](http://journals.cambridge.org/aso)

## 2012

Annual Extra Care Housing Conference 2012: Thursday 23 February; by Laing and Buisson. London: Laing and Buisson, 2012, various paginations.

Biographies of speakers and their PowerPoint texts from the Conference which was held in London. Themes covered were: funding and investing; dementia in extra care; extra care and the housing slump; development and construction perspective of extra care; rolled up charges and other revenue funds; making the case for extra care; the viability of extra care accommodation under the Health and Social Care Act (Regulated Activities) Regulations 2010; telecare and extra care housing; and fire risks and older people. (RH)

From : Laing and Buisson, 29 Angel Gate, City Road, London EC1V 2PT. <http://www.laingbuisson.co.uk>

The characteristics of residents in extra care housing and care homes in England; by Robin Darton, Theresia Baumker, Lisa Callaghan ... (et al).

Health and Social Care in the Community, vol 20, no 1, January 2012, pp 87-96.

Extra care housing has been viewed as a possible alternative or replacement for residential care. In 2003, the Department of Health announced capital funding to support the development of extra care housing, making funding conditional on participating in an evaluative study. This paper forms part of this evaluation. It presents findings on the characteristics of the residents, drawing on information collected on demographic characteristics and care needs for the residents at the time of moving into 19 schemes within six months of opening. The findings are compared to a 2005 survey of residents moving into care homes providing personal care. The findings show that overall the people who moved into extra care were younger and much less physically and cognitively impaired than those who moved into care homes, although a minority had similar levels of physical impairment. Overall levels of severe cognitive impairment were much lower in all schemes than the overall figure for residents of care homes, even among schemes designed specifically to provide for residents with dementia. The results suggest that, although extra care housing may be operating as an alternative to care homes for some individuals, it is mainly providing for a population who may be making a planned move rather than reacting to a crisis. (JL)

ISSN: 09660410

From : <http://www.ingentaconnect.com/content/bsc/hssc>

Choosing among residential options: results of a vignette experiment; by Francis G Caro, Christine Yee, Samantha Levien ... (et al).

Research on Aging, vol 34, no 1, January 2012, pp 3-33.

Older people who experience declining health are often faced with difficult decisions about possible residential relocation. The present study aimed to determine how five distinct dimensions - functional status, features of current housing, social networks, features of retirement communities and financial considerations - affect decisions to relocate to a retirement community. A vignette experiment with a factorial design was conducted involving both older people and adult children who were concerned with an ageing parent. Research participants were influenced by each of the dimensions. However functional status of the vignette participants had the greatest impact and financial considerations the least. Adult children were more likely to recommend moves than were older people themselves. The research is suggestive of the potential for use of vignette experiments for a fuller understanding of relocation decisions. (JL)

ISSN: 01640275

From : <http://roa.sagepub.com/>

Deciding to move into extra care housing: residents' views; by Theresia Baumker, Lisa Callaghan, Robin Darton ... (et al).

Ageing and Society, vol 32, part 7, October 2012, pp 1215-1245.

Extra care housing aims to meet the housing, care and support needs of older people, while helping them to maintain their independence and privacy. This paper presents findings on factors motivating older people to

move to extra care housing, their expectations of living in this new environment, and whether these differ for residents moving to the smaller schemes or larger retirement villages. In total, 949 people responded, 456 who had moved into the smaller schemes and 493 into the villages. Of the residents who moved into the villages most (75%) had not received a care assessment prior to moving in, and had no identified care need. There was evidence that residents with care needs were influenced as much by some of the attractions of their new living environment as those without care needs who moved to the retirement villages. The most important attractions of extra care housing for the vast majority of residents were: tenancy rights, flexible onsite care and support, security offered by the scheme and accessible living arrangements. The results suggest that, overall, residents with care needs seemed to move proactively when independent living was proving difficult rather than when staying put was no longer an option. A resident's level of dependency did not necessarily influence the importance attached to various push and/or pull factors. This is a more positive portrayal of residents' reasons for moving to smaller schemes than in previous UK literature, although moves did also relate to residents' increasing health and mobility problems. As in other literature, the moves of village residents without care needs seemed to be planned ones mostly towards facilities and in anticipation of the need for care services in the future. (JL)

ISSN: 0144686X

From : <http://www.journals.cambridge.org/aso>

Does the design of extra-care housing meet the needs of the residents?: a focus group study; by Sarah Barnes, Judith Torrington, Robin Darton ... (et al).

Ageing and Society, vol 32, part 7, October 2012, pp 1193-1214.

The study objective was to explore the views of residents and relatives concerning the physical design of extra-care housing. Five focus groups were conducted with residents in four extra-care schemes in England. One focus group was carried out with relatives of residents from a fifth scheme. Schemes were purposively sampled to represent size, type, and resident tenure. Two over-arching themes emerged from the data: how the building supports the lifestyle and how the building design affects usability. Provision of activities and access to amenities were more restrictive for residents with disabilities. Independent living was compromised by building elements that did not take account of reduced physical ability. Other barriers to independence included poor kitchen design and problems doing laundry. Movement around the schemes was difficult and standards of space and storage provision were inadequate. The buildings were too hot, too brightly lit and poorly ventilated. Accessible external areas enabled residents to connect with the outside world. The study concludes that while the design of extra-care housing meets the needs of residents who are relatively fit and healthy, those with physical frailties and/or cognitive impairment can find the building restrictive resulting in marginalisation. (JL)

ISSN: 0144686X

From : <http://www.journals.cambridge.org/aso>

Extra care housing for people with sight loss: lighting and design; by Judith Torrington, Alan Lewis, Thomas Pocklington Trust; School of Architecture, University of Sheffield. London: Thomas Pocklington Trust, 2012, 6 pp (Research findings, no 36).

This publication presents findings from research about the design of extra care housing from the perspective of people with sight loss undertaken by Judith Torrington and Alan Lewis the School of Architecture, University of Sheffield. The study asked 44 people living in 11 extra care housing schemes about their experiences of the buildings they lived in, evaluated their homes, and reviewed data from a previous evaluation of 23 extra care housing schemes. The study produced a new tool for evaluating buildings, EVOLVE (Evaluation of Older People's Living Environments), itself the outcome of research funded by the Engineering and Physical Sciences Research Council (EPSRC). The tool comprises electronic checklists that, when completed, create a new profile of how well a building can support residents. The checklists are designed to be used in a walk-through of a housing scheme. The EVOLVE toolkit is available on the Housing LIN website (at <http://www.housinglin.org.uk> and search for EVOLVE). (RH)

From : Thomas Pocklington Trust, Pier House, 90 Strand on the Green, London W4 3NN. [www.pocklington-trust.org.uk](http://www.pocklington-trust.org.uk)

Supported housing for older people in the UK: an evidence review; by Jenny Pannell, Imogen Blood, Imogen Blood and Associates; Joseph Rowntree Foundation - JRF. York: Joseph Rowntree Foundation - JRF, December 2012, 4 pp (Inspiring social change; Ref: 2846).

Around 5% of the older population live in specialist housing with support. Across the UK there are almost 18,000 developments and around 550,000 units (480,000 in England) of such housing, built and managed by not-for-profit and private providers, and providing a wide range of accommodation and levels of support. This summary reports on a study which is part of JRF's Better Life programme. The study included a literature search examining more than 100 publications (mainly since 2000). Analysis of official statistics in two English datasets

was commissioned from the New Policy Institute for CORE (Continuous Recording of Lettings and Sales in Social Housing in England), and from the Centre for Housing Research, University of St Andrews, for Supporting People monitoring. The study examines the evidence and gaps in it, to consider what sheltered and retirement housing offers in terms of quality of life for those with high support needs. It notes that researchers have paid more attention to "housing with care" which comprises only 10% of the total supported housing stock, while sheltered housing has been largely ignored. Recent and forthcoming changes to funding and benefits for older people's housing and support services need underpinning by robust evidence, particularly on owner-occupied retirement housing, and on the growing private rented market. (RH)

From : Joseph Rowntree Foundation, The Homestead, 40 Water End, York YO30 6WP.

## 2011

Architectural space as a moulding factor of care practices and resident privacy in assisted living; by Catharina Nord.

Ageing and Society, vol 31, part 6, August 2011, pp 934-952.

This article presents an analysis of privacy, care practices and architectural space in assisted living in Sweden. Observations and personal interviews with staff as well as residents were the major data collection methods. The analysis revealed the evasiveness of a private-public dichotomy; that is, how privacy appears in public spaces and how private spaces became public under certain conditions. During the course of a day, the residents' privacy was qualified and structured by caring activities that took place in various spaces and that associated with variable distance or closeness to the staff. The study shows that individualised care practices improved privacy for the resident. Furthermore staff used a number of spatial strategies to promote the residents' privacy where possible, eg. in the dining room at meal times or when residents were subject to intimate care in their private rooms. The residents had more control of access to their private rooms than control of their personal space in public areas. Staff supported the residents to lead a private life in the assisted living facility. (JL)

ISSN: 0144686X

From : <http://www.journals.cambridge.org/aso>

Boundaries of roles and responsibilities in housing with care schemes; by Jenny Pannell, Imogen Blood, Joseph Rowntree Foundation - JRF. York: Joseph Rowntree Foundation - JRF, October 2011, 20 pp.

Viewpoint, 2691, October 2011, 20 pp.

In this report the authors show how there is no single model of housing with care (HWC). Schemes vary enormously in size and scale, location, services and cost. They are run by private companies and not-for-profit housing associations and charities. Also there are significant variations in provision and policy context across the UK. Since residents' quality of life can be affected by the way in which these organisations work together, clarity over boundaries, roles and responsibilities is crucial. Among the main research questions the authors address are: What are the boundaries or fault lines of roles and responsibilities in HWC? What are the impacts on quality of life for older residents with or without high support needs? Can a rights-based approach to services empower residents? How is quality of life affected by different expectations between residents, family, staff, providers, commissioners and other stakeholders? (RH)

From : Download report:<http://www.jrf.org.uk/sites/files/jrf/housing-care-responsibilities-summary.pdf>

The Enriched Opportunities Programme for people with dementia: a cluster-randomised controlled trial in 10 extra care housing schemes; by Dawn J Brooker, Elaine Argyle, Andrew J Scally, David Clancy.

Ageing & Mental Health, vol 15, no 8, November 2011, pp 1008-1017.

The Enriched Opportunities Programme (EOP) was a multi-level intervention focusing on improved quality of life for people with dementia. This study compared the experience of people living with dementia and other mental health problems in extra care housing schemes that utilised EOP with schemes that employed an active control intervention. Ten extra care housing schemes were cluster randomised to receive either the EOP intervention or an active control intervention for an 18-month period. Residents with dementia or other significant mental health problems were assessed on a number of outcome measures at baseline, six months, one year and 18 months. The primary outcome measure was quality of life. Self-reported depression was an important secondary outcome. The EOP-participating residents rated their quality of life more positively over time than the active control. There was also a significant group-time interaction for depressive symptoms. The EOP-participating residents reported a reduction of 25% at both six and 12 months and a 37% reduction at 18 months. EOP residents were less likely than residents in the active control sites to move to a care home or be admitted to a hospital inpatient bed. They were more likely to be seen by a range of community health professionals. Overall the EOP had a positive impact on the quality of life of people with dementia in well-staffed extra care housing schemes. (JL)

ISSN: 13607863

From : <http://www.tandfonline.com>

Housing markets and independence in old age: expanding the opportunities; by Michael Ball, Robert Blanchette, Anupani Nanda, Peter Wyatt, Henley Business School, University of Reading. Reading: Henley Business School, 2011, 45 pp.

This report outlines findings from research on housing for older people who live in specialist private retirement accommodation, called owner occupied retirement housing (OORH). This type of housing is purchased, on a leasehold basis, and found in specially designed blocks of apartments which have communal facilities, house managers and other networks of support integrated within them. There are currently around 105,000 OORH houses in the UK, about 2% of the total number of homes for those aged 65 and over. The report examines the potential demand for OORH, and providers and supply side constraints. Findings reveal a higher quality of life for residents and their families: 92% of OORH residents are very happy or contented; and most have family and friends in the locality, and the great majority would recommend the accommodation to others. OORH was environmentally better than traditional housing, with reduced energy use, including less travel; 51% of OORH residents said that their energy bills were noticeably less. The report concludes that policy on this type of requirement needs to be reassessed, since older people could benefit from this type of accommodation. However, due to restrictive planning and housing policies, many older people are not being provided with the opportunity to purchase OORH. (RH)

From : Henley Business School, University of Reading, Whiteknights, Reading RG6 6UD. Web: [www.henley.ac.uk](http://www.henley.ac.uk)

Housing or care workers?: who is supporting older people with high support needs?; by Jill Manthorpe, Jo Moriarty.

Journal of Integrated Care, vol 19, issue 1, February 2011, pp 16-25.

This article looks at the potential and cost effectiveness of extra care housing in England with a particular focus on older people with high support needs. The authors first detail what is meant by extra care housing, summarised as developments specially designed for older people offering self-contained accommodation alongside 24-hour care, and provided with a range of leisure activities and other shared facilities. The article then outlines what evidence is necessary to prove the benefits of such a housing model. Finally, the authors present a discussion on commissioning technology and telecare in these provisions, noting that such technology requires its own supporting workforce. (JL)

ISSN: 14769018

From : <http://www.pierprofessional.com/jicflyer/index.html>

In search of a future for large-scale care homes in Flanders; by Koen Coomans, Henk de Smet, Ann Heylighen.

Journal of Housing for the Elderly, vol 25, no 4, October-December 2011, pp 329-351.

Housing for older people in Flanders is evolving toward small-scale facilities and better quality of life. Ageing population strains the means to achieve this to the limit. The authors investigate whether and how Flemish large-scale facilities can adapt to meet contemporary and future requirements of housing for older people. By analysing current tendencies, they depict what this housing should look like, both now and in the future. They then investigate how an existing large-scale care home could fit this picture by using design as a mode of knowledge production. They propose to redesign the site such that its actual evolution would be thoroughly redirected. Beyond the facility at issue, the study shows how Flemish large-scale facilities could develop to keep playing a role in the future. They should timely adapt their size with qualities of small-scale housing schemes, and integrate in the neighbourhood. (JL)

ISSN: 02763893

From : <http://www.tandfonline.com>

## **2010**

An assessment of sheltered housing design in Belfast, Northern Ireland; by Karim Hadjri.: Routledge, 2010, pp 171-192.

Journal of Housing for the Elderly, vol 24, no 2, 2010, pp 171-192.

This article presents UK-based research that has studied the existing sheltered or assisted living housing population and its future housing options and preferences. This meets an identified need to know and understand users' needs and requirements in much more detail, that outlines what is liked and disliked by older people about sheltered housing, so that those who plan and design such housing can be aware of their views. The study also sought to understand the architects' challenges in designing and adapting this type of housing. The sheltered housing managed by housing associations in Belfast, Northern Ireland, was assessed through a series of site

visits, structured interviews, and a focus group with stakeholders. Findings revealed older users' keen interest in participating in their housing needs assessment; identified building design concerns; and provided recommendations for potential design guidelines. (KJ/RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

Costs and outcomes of an extra care housing scheme in England; by Theresia Bäumker, Ann Netten, Robin Darton.: Routledge, 2010, pp 151-170.

Journal of Housing for the Elderly, vol 24, no 2, 2010, pp 151-170.

Extra care housing, which provides support and care for people in specially designed accommodations, has now been part of the range of housing and care services available to older people in England for several years. Currently, the United Kingdom evidence base tells us little about the financing, estimation of the costs, or burden to the public purse of housing with care. The United Kingdom has significant state welfare provision in the areas of health and social care. The objective of this in-depth case study was to investigate the cost and outcome consequences for a sample of people who moved into an extra care housing scheme in Bradford, England, and to reflect on the methodological implications for future research in this developing area. The main finding of the study was that the overall cost per person increased after a move to extra care housing, but that this increase was associated with improved social care outcomes and improvements in quality of life. (KJ/RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

EAC Housing for Older People Awards 2010: report: the development, implementation, consultation process and findings of the first retirement housing awards nominated by the residents; by Elderly Accommodation Counsel (EAC). London: Elderly Accommodation Counsel (EAC), 2010, 35 pp (+ DVD).

The EAC Housing for Older People Awards has come about as a result of initiatives such as the Lifetime Homes, Lifetime Neighbourhoods strategy. A second Awards event for 2011 is due to be held. This report describes an original method of collecting the views of a large number of residents on their well-being in all forms of retirement housing. It presents facts, figures and findings relating to the 260 schemes nominated, of which 203 were retirement housing and 57 housing with care, and with photographs of the various winning schemes. The DVD is a presentation of the awards event, also the EAC Art Awards. The report was sponsored by the Nationwide Building Society, other funders being the Department for Communities and Local Government (DCLG), Housing Learning and Improvement Network (Housing LIN), and Legal & General. (RH)

From : Elderly Accommodation Counsel (EAC), 3rd Floor, 89 Albert Embankment, London SE1 7TP.  
[www.housingcare.org](http://www.housingcare.org)

EAC National Housing for Older People Awards 2011; by Elderly Accommodation Counsel (EAC). London: Elderly Accommodation Counsel (EAC), 2010, various (+ DVD).

The EAC Housing for Older People Awards has come about as a result of initiatives such as the Lifetime Homes, Lifetime Neighbourhoods strategy, with the aim of celebrating the best examples of housing schemes for older people. It is hoped the Awards will help shape the future of housing in later life. The first Awards event was held in 2010 and was successful in capturing over 2100 nominations. There is promotional material that is being distributed to encourage nominations for the 2011 Awards. Nominations will close on 31 October 2010 and presentations will take place in February 2011. These awards are supported by Nationwide Building Society, Legal & General, the Department for Communities and Local Government (DCLG), Housing Learning and Improvement Network (Housing LIN). The DVD is a presentation of the 2010 awards event, also the EAC Art Awards and contains further advice on submission of an entry for nomination. (KJ/RH)

From : Elderly Accommodation Counsel (EAC), 3rd Floor, 89 Albert Embankment, London SE1 7TP.  
<http://www.housingcare.org>

Elder abuse in long-term care: types, patterns and risk factors; by Lori Post, Connie Page, Thomas Conner (et al).

Research on Aging, vol 32, no 3, May 2010, pp 323-348.

The authors investigated types and patterns of elder abuse by paid caregivers in long-term care and assessed the role of several risk factors for different abuses and for multiple abuse types. The results are based on a 2005 random-digit-dial survey of relatives of persons in long-term care (the Michigan Survey of Households with Family Members Receiving Long Term Care Services, MILTC survey). The authors computed occurrence rates and conditional occurrence rates for each of six abuse types: physical, caretaking, verbal, emotional, neglect, and material. Among older adults who have experienced at least one type of abuse, more than half (51.4%) have experienced another type of abuse. Physical functioning problems, activities of daily living limitations, and

behavioural problems are significant risk factors for at least three types of abuse and are significant for multiple abuse types. The findings have implications for those monitoring the well-being of older adults in long-term care as well as those responsible for developing public health interventions. (KJ/RH)

ISSN: 01640275

From : <http://roa.sagepub.com/doi:10.1177/0164027509357705>

People with dementia living in extra care housing: learning from the evidence; by Rachael Dutton.

Working with Older People, vol 14, issue 1, March 2010, pp 8-11.

Extra care housing has now been around for a long time. People are referred as tenants because they can no longer cope at home and many already have dementia or have developed it while living in extra care. While extra care does promote independence, can it really provide support for people with dementia? Here, the author presents the conclusions of a study that asked this question and looks at the practicalities behind the answer. Her study, 'Extra Care housing and people with dementia: what do we know about what works regarding the built and social environment, and the provision of care and support?', is a summary of findings from a scoping review of the literature 1998-2008 on behalf of the Housing and Dementia Research Consortium (HDRC). (KJ/RH)

ISSN: 13663666

From : <http://www.pierprofessional.com/doi:10.5042/wwop.2010.0071>

Wardens' survey 2010: an examination of the effects of removing the residential wardens from Bristol City Council's sheltered housing schemes for older people; by Bristol Older People's Forum. Bristol: Bristol Older People's Forum, September 2010, 36 pp (BOPF Opinion research survey, no 10).

During 2008 and 2009, Bristol City Council removed the residential wardens from its sheltered housing schemes for older people. This had followed a Government decision that costs of providing wardens could no longer be met from Supporting People money, unless residents in a scheme were in demonstrable need of a live-in warden. This report is based on a postal survey sent to 510 residents of former council sheltered housing schemes in all parts of Bristol; 198 responded. In all cases, only a tiny minority thought that things were better in respect of: quality of service; individual quality of life; security and safety; cleanliness; social activities; coping with cold weather; and loneliness and isolation. Much of the report is given over to individual responses. Appendices include the questionnaire, the preliminary report, and a list of the sheltered housing dwellings. (RH)

Price: £5.00

From : Bristol Older People's Forum, c/o Age Concern Bristol, Canningford House, 38 Victoria Street, Bristol BS1 6BY. E-mail: [bopf@ageukbristol.org.uk](mailto:bopf@ageukbristol.org.uk)

## 2009

Balancing safety and privacy: the case of room locks in assisted living; by Leslie A Morgan.: Routledge, 2009, pp 185-203.

Journal of Housing for the Elderly, vol 23, no 3, 2009, pp 185-203.

Assisted living settings are charged with protecting privacy and choice of residents while guaranteeing safety and providing services. This article uses qualitative data from seven distinct assisted living settings to illuminate the challenge of balancing these expectations to maximize quality of life for residents. The simple object of door locks serves as the focal point for narrative from residents, family, staff, and administrators regarding the daily dilemmas of balancing these goals. Results show that there is a lack of consensus on the relative importance of locks and security within and across groups and settings. As residents age in place, sustaining the balance is likely to become even more challenging. (KJ/RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

Building Choices part 2: 'Getting Personal' - the impact of personalisation on older people's housing: overall project summary; by Jill Manthorpe, Sarah Vallyelly, Housing 21; Tenant Services Authority (TSA). London: Housing 21, May 2009, 32 pp.

Personalisation is now the basis for social care policy: the focus is on what people want from public services. This project aimed to explore the implications of personal (individual budgets and the broader theme of personalisation for specialist housing for older people. This report starts with an overview of the key literature (specifically the Individual Budgets Pilot Programme Evaluation, IBSEN) along with changing policy. It reviews issues identified at the outset of the Building Choices project, and looks at how the views of older people in specialist housing settings can influence what happens, for example in terms of challenging ageism, and promoting inclusivity and age equality. (RH)

From : Download (16/6/09): <http://www.housing21.org.uk/downloads/building-choices-part2.pdf>

Cambridgeshire community study: a summary of the report: 'Unsung heroes in a changing climate'; by Cambridgeshire Older People's Reference Group (COPRG). Reprint [Cambridge]: Cambridgeshire Older People's Reference Group, October 2009, 11 pp.

In 2006, Cambridgeshire Older People's Reference Group (COPRG) held meetings in sheltered housing and residential care settings in the county and learned of residents' relative isolation from the mainstream of neighbourhood life. This is a summary of the Reference Group's findings on the range of community groups in the county and the extent of older people's involvement in self help groups, faith and church supported groups, and groups run by specialist organisations. (RH)

Choice and control in specialist housing: starting conversations between commissioners and providers; by Sarah Vallely, Jill Manthorpe.

Housing, Care and Support, vol 12, no 2, September 2009, pp 9-15.

In July 2007, Housing 21 began an exploration of how changes to the system of social care called personalisation might impact on specialist housing provision in England. Personalisation now forms the basis of English social care policy focusing the delivery of public services on what people might want or choose, in the context of eligibility criteria and means testing. It is designed to promote greater choice and control of the support that people receive. However, there have been concerns that the views of older people living in extra care housing settings have not been heard in the implementation of personalisation. In 2008-09, Housing 21 engaged older people and other groups with an interest in sheltered and extra care housing to debate the implications of personalisation for current and future housing, care and support services. This article discusses what arose from this consultation and its relevance to housing providers and commissioners. (KJ/RH)

ISSN: 14608790

From : Website: <http://www.pierprofessional.com>

Creature comforts: [importance of pet ownership in care homes]; by Natalie Valios.

Community Care, issue 1754, 22 January 2009, pp 26-27.

The importance of pet ownership in care homes to older people is often underestimated, but there is evidence that it can help their well-being. This article reports on 'Pets and older people in residential care', a study of 234 care homes and sheltered housing units, which comments on progress since a similar study in 1995 by the Joseph Rowntree Foundation (JRF). The present study, by June McNicholas, is available on the Society for Companion Animals website ([www.scas.org.uk/petsforlife](http://www.scas.org.uk/petsforlife)) along with other information. (RH)

ISSN: 03075508

From : <http://www.communitycare.co.uk>

Developing social well-being in new extra care housing; by Lisa Callaghan, Ann Netten, Robin Darton, Personal Social Services Research Unit - PSSRU, University of Kent; Joseph Rowntree Foundation - JRF.: Joseph Rowntree Foundation - JRF, November 2009, 4 pp (Ref: 2419).

Findings, November 2009, 4 pp (Ref: 2419).

Extra care schemes provide care and support so that older people can live independently. They also aim to prevent residents feeling isolated by providing opportunities for social interaction. These findings summarise research which examined how social well-being developed in 15 new-build housing schemes supported by the Department of Health (DH) Extra Care Housing Funding Initiative. While the study by researchers at the Personal Social Services Research Unit (PSSRU) suggests that extra care housing can provide an environment that supports social well-being, the findings indicate that the relationship between different aspects of such schemes is more complicated. The full report, 'The development of social well-being in new extra care housing schemes' is also published by the Joseph Rowntree Foundation (JRF) and is available as a free download (at [www.jrf.org.uk](http://www.jrf.org.uk)). (RH)

ISSN: 09583084

From : <http://www.jrf.org.uk/sites/files/jrf/care-and-well-being-summary.pdf>

The effect of care setting on elder abuse: results from a Michigan Survey; by Connie Page, Tom Conner, Artem Prokhorov (et al).

Journal of Elder Abuse & Neglect, vol 21, no 3, 2009, pp 239-252.

This US study compares abuse rates for elders aged 60 and older in three care settings: nursing home, paid home care, and assisted living. The results are based on a 2005 random-digit dial survey of relatives of, or those responsible for, a person in long-term care (the Michigan Survey of Households with Family Members Receiving Long Term Care Services, MILTC survey). Nursing homes have the highest rates of all types of abuse, although paid home care has a relatively high rate of verbal abuse and assisted living has an unexpected high rate of neglect. Even when adjusting for health conditions, care setting is a significant factor in both caretaking and neglect abuses. Moving from paid home care to nursing homes is shown to more than triple the



odds of neglect. Furthermore, when computing abuse rates by care setting for persons with specified health conditions, nursing homes no longer have the highest abuse rates. (KJ/RH)

ISSN: 08946566

From : <http://www.tandfonline.com>

'Extra Care' housing and people with dementia: what do we know about what works regarding the built and social environment, and the provision of care and support?: summary of findings from a scoping review of the literature 1998-2008 on behalf of the Housing and Dementia Research Consortium; by Rachael Dutton, Housing 21 - Dementia Voice; Housing and Dementia Research Consortium (HDRC): Care Services Improvement Partnership (electronic), May 2009, 30 pp.

Most of the research evidence relating to people with dementia in extra care settings originates in the US (commonly known there as apartment-style assisted living); and findings have highlighted the importance of person-centred care, developing staff knowledge and expertise, and partnership or joint working. The present scoping review of the literature was commissioned by the Housing and Dementia Research Consortium (HDRC) with funding from the Joseph Rowntree Foundation (JRF). The aim was to identify published and grey literature from 1999 to March 2009 relating to these elements: design and use of the built environment; facilities, furnishings and equipment; care, support and therapeutic services; organisation and management; and outcomes in relating to health, well-being, policy and cost. This summary presents key findings regarding the prevalence of dementia in extra care settings and the suitability of extra care for people with dementia. It notes messages from current evidence and identifies evidence gaps for these, also themes including: activities; assistive technology; comparisons with other types of settings and care; cost-effectiveness; end of life in extra care; Home for Life and length of tenancy; integration versus dementia specialist models; impact of care, services and facilities; and prevalence of management of psychosocial and behavioural symptoms. A full report (116 pp) is also available (see <http://www.housing21.co.uk/corporate-information/housing-21-dementia-voice/research/>). ((RH)

From : Web link: <http://www.housing21.co.uk/corporate-information/housing-21-dementia-voice/research/>)

Housing for people with dementia; by Melanie Henwood.

Community Care, issue 1789, 1 October 2009, pp 30-31.

How viable is it for people with dementia to live semi-independently in extra care housing? The author reports on a literature review by Rachael Dutton for Housing 21, funded by the Joseph Rowntree Foundation (JRF). The report "'Extra Care' housing and people with dementia: a scoping review of the literature 1998-2008' highlights evidence that people with dementia living in ECH can have a good quality of life. (RH)

ISSN: 03075508

From : [www.communitycare.co.uk](http://www.communitycare.co.uk)

My home, my say: resident involvement in decision making; by Hanover. Staines: Hanover, 2009, A4 folded pamphlet (Hanover insights 2).

Until 2006, Hanover's main method of engaging with residents was through regional forums. Hanover insights 2 describes the range of methods that has been established by Hanover to involve residents: local service agreements; the Hanover quality standard; the Greenshoots initiative; an Intouch panel; Stronger Together events; resident forums and the Resident Council; and resident Board members. (RH)

From : Hanover, 1 Bridge Close, Staines TW18 4TB.<http://www.hanover.org.uk>

Nobody's listening: the impact of floating support on older people living in sheltered housing; by Nigel King, Jenny Pannell, Ian Copeman, Housing and Support Partnership; Help the Aged. London: Help the Aged, 2009, 91 pp.

The withdrawal of resident wardens from some sheltered housing and their replacement with "floating" support from visiting staff not necessarily employed by the landlord led to complaints about such changes to Help the Aged. The charity commissioned the Housing and Support Partnership to undertake research to: ascertain more clearly how support in sheltered housing is changing across England; help formulate a response; and ensure older people's views are considered in the wider debate. This report includes findings based on older people's experiences of changes to support services; national policy in relation to Supporting People (SP) in five local authorities; and the views of sheltered housing providers. Two different approaches to re-modelling warden services are described: provision of area-based teams by Mendip Housing, while Cambridge City Council now uses Independent Living Facilitators (ILFs) whose role is to promote independence. Recommendations are made on good practice in consulting residents on changes in support provision. (RH)

From : Help the Aged, 207-221 Pentonville Road, London N1 9UZ. [www.helptheaged.org.uk](http://www.helptheaged.org.uk) Email: [info@helptheaged.org.uk](mailto:info@helptheaged.org.uk) The Housing and Support Partnership, Stanelaw House, Sutton Lane, Sutton, Witney, Oxford OX29 5RY. [www.housingandsupport.co.uk](http://www.housingandsupport.co.uk)

Older people's vision for long-term care; by Helen Bowers, Angela Clark, Gilly Crosby (et al), Independent Living Committee, Joseph Rowntree Foundation - JRF. York: Joseph Rowntree Foundation - JRF, November 2009, 58 pp.

Older people with significant support needs constitute a large and growing sector of our population. Recent developments in independent living have been slow to respond to the needs and aspirations of older people, whose voices are rarely heard. There is a strong case for fundamental change in long-term care, based on older people's vision for a good life. This report presents important messages from a research project exploring older people's experiences of living with high support needs, commissioned by the Joseph Rowntree Foundation (JRF) and undertaken by the Older People's Programme (OPP) and the Centre for Policy on Ageing (CPA). The research involved a scoping study; a series of discussions with older people, their families and professionals; synthesis of key messages with a diverse advisory group; local feedback; and a national 'sounding board' event to identify the key messages to be shared. The report recommends a multifaceted change programme to enable this vision to be achieved for individuals and their families, for local populations, and at a national policy and societal level. (KJ/RH)

Price: foc (download)

From : Joseph Rowntree Foundation, The Homestead, 40 Water End, York YO30 6WP.  
<http://www.jrf.org.uk/sites/files/jrf/older-people-vision-for-care-full.pdf>

Pathways to assisted living: the influence of race and class; by Mary M Ball, Molly M Perkins, Carole Hollingsworth (et al).

Journal of Applied Gerontology, vol 28, no 1, February 2009, pp 81-108.

The influence of race and class on decisions to move to assisted living facilities in the US is examined. Qualitative methods were used to study moving decisions of residents in 10 assisted living facilities, varying in size and location, as well as residents' ethnicity and the influence of race and class. Data were derived from in-depth interviews with 60 residents, 40 family members and friends, and 12 administrators. Grounded theory analysis identified three types of resident based on their decision-making control: proactive, compliant, and passive or resistant. Only proactive residents (less than a quarter of residents) had primary control. Findings show that control of decision-making for older people who are moving to assisted living are influenced by class, though not directly by race. The impact of class primarily related to assisted living placement options and strategies available to forestall moves. Factors influencing the decision-making process were similar for Black and White elders of comparable socioeconomic status. (RH)

ISSN: 07334648

From : <http://jag.sagepub.com>

Personalisation and housing: connections, challenges and opportunities; by Jon Head.

Housing, Care and Support, vol 12, no 3, October 2009, pp 37-44.

This article refers to common values and principles underlying personalisation and housing, and the importance of personalisation for providers like Hanover (a leading provider of housing and support services for older people). It also refers to challenges that personalisation presents for supported housing services, such as extra care. Possible responses to these challenges include a re-emphasis on listening to what residents - as well as commissioners - want, an honest appraisal of the concept of choice and its implications, especially in services such as extra care, and asking whether people might still be asked to choose a 'package' of core services, in order to retain sustainable models that will support other people now and in the future. The article then describes the Housing Associations' Charitable Trust's (hact) Up2Us project, a key initiative to put supported housing service users centre stage in commissioning and purchasing care and support, in which Hanover and the London Borough of Barking and Dagenham are among the partners. (KJ/RH)

ISSN: 14608790

From : Website: <http://www.pierprofessional.com>

Retirement (sheltered) housing; by Age Concern England - ACE. London: Age Concern England - ACE, July 2009, (Age Concern Fact Sheet 64).

One of Age Concern England's comprehensive factsheets which are revised and regularly updated throughout the year. The printed factsheets subscription service ceased from April 2007 but current factsheets can be freely downloaded from the Age Concern website. To request individual printed factsheets, please call the Age Concern Information Line on 0800 00 99 66 (free call), 8 am - 7 pm daily. (KJ)

From : Information Unit, Age Concern England, Astral House, 1268 London Road, London SW16 4ER.  
<http://www.ageconcern.org.uk/AgeConcern/fs50.asp>

Shelter homes for the elderly in Malaysia; by A Zaiton, S G Sazlina, V Renuka.: International Institute on Ageing (United Nations - Malta), November 2009, pp 12-18.

BOLD, vol 20, no 1, November 2009, pp 12-18.

A cross-sectional study of 1681 residents for all nine shelter homes were interviewed from March to September 2003 for this study, which for the first time describes the residents of publicly-funded shelter homes in Peninsular Malaysia. The mean age of residents was 71.8. The majority were male (58.6%), had no formal education (64.1%), were from rural areas (81.1%), had no family members (61.7%), and received no visits at all (85.5%) from either friends or relatives. 295 (27.3%) had mild to severe disability, 226 (20.9%) had poor vision and 47 (4.3%) had reduced hearing. Only 447 (41.4%) of these older people were well-nourished, 707 (78.9%) were at risk of depression and 817 (75.6%) had probable cognitive impairment. 143 (14.1%) and 88 (8.1%) self-reported to have hypertension and coronary heart disease (CHD) respectively. It is clear that these residents have multiple co-morbidities. Effective management strategies are required to ensure maintenance if not improved quality of life. (The same article appeared in BOLD, vol 18, no 3, May 2008.) (RH)

ISSN: 10165177

From : <http://www.inia.org.mt>

Sheltered housing and care for older people: perspectives of tenants and scheme managers; by Brian J Taylor, Andrea Neill.

Quality in Ageing, vol 10, issue 4, December 2009, pp 18-28.

Sheltered housing schemes for older people took a new turn in the UK with the community care policy of the early 1990s giving care provision for people living in such schemes. There is relatively little research on what sheltered housing schemes provide and what makes them work well. The authors gathered data in relation to sheltered housing provision for older people in the north Antrim area of Northern Ireland through 10 focus groups with tenants and 16 questionnaires administered with managers of schemes. Tenants valued the independence and choice of sheltered housing in comparison with institutional care. They also highly valued the social interaction with other tenants, fostered by activities such as coffee mornings, regular lunches and social events. Tenants often helped each other with transport and when sick. Tenants of schemes in small towns were generally satisfied, because of access to shops, churches and other services. Transport was an issue for many, particularly in more rural areas and in relation to attending hospital appointments. Scheme managers were often available to tenants for long and anti-social hours. The home care arrangements were generally regarded as satisfactory, although there were criticisms of the limited hours for tasks and the skills of some care workers. Some scheme managers thought that the publicly-funded home-care service would be more efficient if the staff were managed from the housing scheme. Appropriate social activities and effective care arrangements are an important aspect of supported housing, as well as the independence it offers. Consideration needs to be given to access to services in locating new schemes. (KJ/RH)

ISSN: 14717794

From : Website: <http://www.pierprofessional.com>

Some social consequences of remodelling English sheltered housing and care homes to 'extra care'; by Fay Wright, Anthea Tinker, Julienne Hanson (et al).

Ageing and Society, vol 29, part 1, January 2009, pp 135-154.

Across the United Kingdom, new build and remodelled 'extra care' schemes are being developed in many areas on the assumption that they offer older people with care needs an alternative to residential care. This paper reports an evaluation by a multi-disciplinary team of 10 extra-care schemes remodelled from sheltered housing or residential care units. The evaluation audited buildings and identified social and architectural problems. No two schemes in the sample were alike; some aimed for a dependency balance and others set a dependency threshold for admission. The three criteria used for assessing eligibility were the number of paid care hours the older person had at home, their property status and the type of disability. This article focuses on the wide variation in assessing eligibility for an extra-care place and on some social consequences of remodelling. A number of tenants remained in situ during the remodelling process in six of the schemes. Building professionals were unanimous that retaining some tenants on site caused significant development delays and increased the remodelling costs. There was also a social price to pay. 'Old' tenants resented their scheme changing into extra care and were hostile towards 'new' tenants who had obvious needs for support. In some extra-care schemes, 'old' tenants were refusing to participate in meals and all social activities. (KJ/RH)

ISSN: 0144686X

From : <http://www.journals.cambridge.org/aso>

2008

Affordable clustered housing-care: a category of long-term care options for the elderly poor; by Stephen M Golant.: The Haworth Press, Inc., 2008, pp 3-44.

Journal of Housing for the Elderly, vol 22, nos 1/2, 2008, pp 3-44.

What we label as affordable clustered housing care options are making it increasingly possible for poor and frail older Americans to age in place comfortably and securely in residential-like settings combining both affordable shelter and long-term care. The hallmark of these housing arrangements is their sizeable population clusters of low-income frail people in need of supportive services. Despite their greater availability and the competing factors underlying their growth, the diversity of their supportive services and operations cloud their identity, resulting in uncertainty as to whether they have a common mission. In response to the need for a more careful delineation of this ageing in place option, this paper describes the distinguishing features of these hybrid settings and constructs a typology of their representative exemplars or prototypes. (RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

Anchor 2020: meeting the challenges of older people's housing and care: a discussion paper; by Anchor Trust; International Longevity Centre UK - ILC-UK. London: Anchor Trust, 2008, 30 pp.

By 2020, there will be 3 million more people aged 65+ than in 2008, and many will be increasingly frail. This discussion document summarises the related political, social, economic, technological and environmental trends, such as an increasingly "consumerist" older population that is "asset rich but income poor". It also notes the Caring Choices initiative (January 2008) and the forthcoming Green Paper on adult social care, and the implications for sheltered housing. Given the demands of the next generation of older people, it suggests that it is time to expand on the traditional model of housing and care provision and funding. The social care sector will have to offer a system that is fairer financially, meets needs more effectively, and offers people dignity and choice. (RH)

From : Anchor Trust, 2nd Floor, 25 Bedford Street, London WC2E 9ES. <http://www.anchor.org.uk> Also available in large print, braille, audio, electronic formats or other languages on request to Joanna Nurse on 020 7759 9100.

Belonging in Britain: black older people's experiences of a sheltered housing scheme in London; by Audrey Allwood.

Housing, Care and Support, vol 11, no 2, August 2008, pp 32-40.

The author's research entitled "The negotiation of belonging among long-term West Indian migrants residing in a sheltered housing scheme in Brixton, London", examined the intricacies of identity and placement. The Supporting People Framework governs this BME supported housing scheme within the Council's equalities ethos. Allwood's research sample of 26 women and men aged between 60 and 86 were working-class migrants who had moved to England in the 1950s and 1960s. Influenced by Gramsci's (1990) ideas about the involvement of ordinary people in social change, and Bhabha's (1994) idea of placement, Allwood investigated how the elders, assisted by others who acted on their behalf, negotiated their place in British society as recipients of support services, and engaged in consultation and user involvement processes. Both conflicting and supportive service provision arose. This created shifting boundaries in relation to belonging that emerged between the elders, their place of birth, their formative culture and their on-going engagement with new experiences, other groups and the state. (KJ/RH)

ISSN: 14608790

From : Website: <http://www.pavpub.com>

Costs and outcomes of an extra-care housing scheme in Bradford; by Theresia Bäumker, Ann Netten, Robin Darton, Joseph Rowntree Foundation - JRF. York: Joseph Rowntree Foundation, November 2008, 4 pp.

Findings, 2277, November 2008, 4 pp.

There is a systematic lack of evidence about the potential, the costs and the benefits, and consequently the cost-effectiveness of extra-care housing. These findings report on a study which aimed to assess as accurately as possible the comparative costs before and after residents moved into a new extra-care housing scheme, Rowanberries in Bradford, a 46-unit joint project between Methodist Homes Housing Association (part of MHA Care Group) and Bradford Adult Services. The study was conducted as an extension to an ongoing Department of health (DH) funded evaluation of the Extra Care Housing Funding Initiative by the PSSRU. Overall, the findings suggest that moving into the extra care housing scheme was associated with both higher costs and improved outcomes, compared with when people were living in their previous homes. The full report (same title) by Theresia Bäumker, Ann Netten and Robin Darton of the Personal Social Services Research Unit

(PSSRU) at the University of Kent, is published by the Joseph Rowntree Foundation (JRF) and may be downloaded from its website ([www.jrf.org.uk](http://www.jrf.org.uk)). (RH)

ISSN: 09583084

From : Joseph Rowntree Foundation, The Homestead, 40 Water End, York YO30 6WP.

<http://www.jrf.org.uk/publications/costs-and-outcomes-extra-care-housing-scheme-bradford>

Dying with dignity: [end of life project]; by Melanie Henwood.

Community Care, issue 1746, 6 November 2008, pp 34-35.

In a society where experiences of dying are often a taboo subject, an end-of-life project focuses on allowing people to die at home with good care. This article outlines findings of the project conducted by Housing 21 and the Department of Health (DH) End of Life Care Programme. The report, "'Is it that time already?' extra care housing at the end of life: a policy-into-practice evaluation', focused on enabling terminally ill extra-care tenants to die at home where that was their wish. Among the implications for practice identified is providing dignity and choice. (RH)

ISSN: 03075508

From : <http://www.communitycare.co.uk>

Elders' decisions to enter assisted living facilities: a grounded theory study; by Shu-li Chen, Janet W Brown, Linda C Melford (et al): The Haworth Press, Inc., 2008, pp 86-103.

Journal of Housing for the Elderly, vol 22, nos 1/2, 2008, pp 86-103.

Assisted living for older people has acquired increased importance in American society. This qualitative study aimed to develop a substantive theory of older people's decision-making process to relocate to an assisted living facility. The researchers interviewed a purposive sample of 28 older people who resided in assisted living facilities. The theory of their decisions to relocate is a story about older people weighing and balancing gains and losses to go where the help is. Decision makers weigh and balance gains and losses before, during and after relocating to the assisted living facility. Older people stay at their current residence if gains outweigh losses, and they relocate if losses outweigh gains. Understanding the decision-making process in this segment of the population may lead to the development of interventions that can promote positive relocation experiences among older people and increase the effectiveness of their decision-making behaviours. (RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

An ethnographic study of stigma and ageism in residential care or assisted living; by Debra Dobbs, J Kevin Eckert, Bob Rubinstein (et al).

The Gerontologist, vol 48, no 4, August 2008, pp 517-526.

Ethnography and other qualitative data-gathering and analytical techniques were used to gather data from 309 participants (residents, family and staff) from 6 residential care or assisted living (RC-AL) settings in Maryland. Data were analysed using grounded theory techniques for emergent themes. Four themes emerged that related to stigma in RC-AL: ageism in long-term care; stigma as related to disease and illness; sociocultural aspects of stigma; and RC-AL as a stigmatising setting. Some strategies used in RC-AL settings to combat stigma include family member advocacy on behalf of stigmatised residents, assertion of resident autonomy, and administrator awareness of potential stigmatisation. Findings suggest that changes could be made to the structure as well as the process of care delivery to minimise the occurrence of stigma in RC-AL settings. Structural changes include an examination of how best, given the resident case mix, to accommodate care for people with dementia (e.g. separate units or integrated care). Processes of care include staff recognition of resident preferences and strengths, rather than their limitations. (RH)

ISSN: 00169013

From : <http://www.geron.org>

Floating support for older people; by Tony Cousins, Phil Saunders.

Working with Older People, vol 12, issue 1, March 2008, pp 31-33.

The introduction of 'floating support' - a tenure neutral service - in many local authorities is causing much consternation among tenants because the scheme manager they thought would always be there is leaving. Yet with an ageing population combined with increasingly finite resources, how can services provide support to those who need it most, and to what degree should sheltered housing remain untouched? The authors outline the reasons why the new service model, while it may not be popular, is necessary. (KJ/RH)

ISSN: 13663666

From : <http://www.pavpub.com>

Funding for assisted living; by Paul Moran. London

Journal of Care Services Management, vol 2, no 3, April-June 2008, pp 270-276.

The benefits of the assisted living model are described. This paper discusses the compelling case for the continued growth of assisted living schemes in the UK. It also illustrates methods of funding that can be used to finance developments; looks at future opportunities as the market matures; and outlines key factors for developers in this field. (RH)

ISSN: 17501679

From : <http://www.henrystewart.com>

The future of sheltered/retirement housing: a workshop: University of Sussex, Brighton, Wednesday 9th April 2008; by School of Social Sciences and Cultural Studies, University of Sussex; Sussex Gerontology Network; ERoSH. Brighton: School of Social Sciences and Cultural Studies, University of Sussex, 2008, 10 pp.

The changing nature of sheltered housing is discussed. This workshop considered what residents most value in sheltered housing, and what aspects they would like to see improved or that they liked least. Two case studies were presented: Mendip Housing; and Testway Housing in NE Hampshire. Themes emerging from participants' discussions included: becoming a hub; support provision; and how changes are dealt with. (RH)

Price: £3.00

From : Professor Peter Lloyd, School of Social Sciences and Cultural Studies, University of Sussex, Brighton BN1 9SN. Make cheques payable to Sussex Gerontology Network.

"Is it that time already?": extra care housing at the end of life: a policy-into-practice evaluation; by Lorna Easterbrook, Sarah Vallyelly, Housing 21; End of Life Care Programme, NHS, Department of Health - DH.: Housing 21, 14 October 2008, 56 pp.

During 2008, Housing 21 and the NHS End of Life Care team conducted a 6-month service improvement pilot project designed to enhance dignity and choice in end-of-life care (EoLC) in three extra care housing settings in north-east England and East Anglia. This report is an evaluation of the project, exploring what changed over the 6 months and assessing the extent to which the approaches used in this particular project might be translated to other extra care settings nationally. Four key issues are identified: promoting dignity and choice for older people and family carers; support and training for staff; extra care and its links to wider health and specialist resources; and commissioning and funding. (RH)

From : Download report from: <http://www.housing21.co.uk/downloads/EvaluationreportFINAL.pdf>

Meeting the sheltered and extra care housing needs of black and minority ethnic older people: a Race Equality Foundation briefing paper; by Adrian Jones, Race Equality Foundation.

Housing, Care and Support, vol 11, no 2, August 2008, pp 41-48.

The author notes the main reports on housing for black and minority ethnic older people that have been published since 1984. A recurrent theme has been the lack of awareness of BME older people's housing needs, and that the requirement for specialist sheltered housing fulfils only part of such need. One possible solution is the provision of extra care housing, and this article cites a few examples of good practice in meeting minority ethnic housing needs. Further information sources are suggested. (RH)

ISSN: 14608790

From : Website: <http://www.pavpub.com>

More choice, greater voice: a toolkit for producing a strategy for accommodation with care for older people; by Nigel Appleton, Department for Communities and Local Government - DCLG; Housing Learning and Improvement Network - Housing LIN, Care Services Improvement Partnership - CSIP, Department of Health - DH. London: Housing LIN, February 2008, 51 pp.

This document provides a toolkit for undertaking work that will support a whole system approach to planning and developing accommodation and care. It is good practice rather than mandatory and has been prepared specifically to accompany 'Lifetime homes, lifetime neighbourhoods', the government's national housing strategy for an ageing society, to offer guidance for commissioners and providers (local authorities, registered social landlords (RSLs), and the private sector) to enable them to produce accommodation and care strategies for older people. The document includes material that would be helpful to preparation of a local study: guidance, briefing notes, tools for completing particular elements of the study, good practice examples, and draft material that can be incorporated in a local study. It includes techniques such as finding indicators of potential need, and mapping existing local provision. The document's basic assumption is that accommodation - whether in general housing or in some form of specialist accommodation - is crucial in providing a context to maintaining or restoring independence and ensuring quality of life. (RH)

From : <http://www.icn.csip.org.uk/housing/index.cfm?pid=520&catalogueContentID=2545>

Older people's vision for long term care; by Centre for Policy on Ageing - CPA. London: Centre for Policy on Ageing, August 2008, 4 pp (CPA briefings 2008).

This briefing summarises work undertaken by the Centre for Policy on Ageing (CPA) in partnership with The Older People's Programme (OPP) to explore older people's experiences of living with high support needs. It is a project commissioned by the Independent Living Committee of the Joseph Rowntree Foundation (JRF). The aim of the project is to identify the critical elements of independent living for older people with high support needs. A final report will be available in November 2008. This briefing can be downloaded from the CPA website. (KJ/RH)

From : CPA, 25-31 Ironmonger Row, London EC1V 3QP. <http://www.cpa.org.uk/policy>

Personal choice in sheltered / retirement housing: a workshop: University of Sussex, Brighton, Friday 26th September 2008; by Peter Lloyd, School of Social Sciences and Cultural Studies, University of Sussex; Sussex Gerontology Network.: School of Social Sciences and Cultural Studies, University of Sussex, 2008, 3 pp.

Two ways in which personal choice might be exercised were explored in this workshop. First personal budgets (or individual budgets, or self directed support), for which West Sussex was one of thirteen pilot sites. The complexity, innovativeness and risks of the system are commented on. The second, a service menu, involved residents in one locality (North Somerset) selecting a "menu" of different levels of support (low, medium or high). More than two-thirds chose the low level, and only 5% the high level. While sheltered housing schemes retain their managers, there remains a question mark as to whether this choice could be denied to residents who may only be able to choose items on "the menu". (RH)

Price: £3.00

From : Professor Peter Lloyd, School of Social Sciences and Cultural Studies, University of Sussex, Brighton BN1 9SN. Make cheques payable to Sussex Gerontology Network.

Remodelling to extra care housing: some implications for policy and practice; by Anthea Tinker, Fay Wright, Julienne Hanson (et al).

Quality in Ageing, vol 9, issue 1, March 2008, pp 4-12.

Extra care housing is seen as a popular option for older people by families, some older people, policy makers and practitioners. Some new build is being provided, but another option, for which grants are available, is to remodel existing outmoded buildings. This research reports on recent attempts from 10 case study areas in England to remodel sheltered housing and residential care homes to extra care housing. The results are mixed, with satisfaction reported by many new tenants, anger by some existing ones, challenges at every stage of the project for design and construction teams, and issues over the provision of assistive technology and care. Nearly all the schemes experienced unexpected problems during the course of construction. Remodelling is not necessarily faster or cheaper than commissioning a purpose-designed new building. Nevertheless, remodelling may be the only viable option for some unpopular or outdate schemes. The research showed that remodelling is not a quick fix, but that it did have considerable advantages for many of the older people and support staff who were living and working in the remodelled buildings. The research concluded that remodelling should only be undertaken when other options have been carefully examined. Drawing on the research findings, advice to policy makers and practitioners who are considering this course of action is outlined in the discussion. (KJ/RH)  
ISSN: 14717794

From : <http://www.pavpub.com>

Sheltered housing's contribution to health and social care; by ERoSH - the Essential Role of Sheltered Housing; Housing Learning and Improvement Network - Housing LIN, Care Services Improvement Partnership - CSIP, Department of Health - DH. Chippenham, Wilts: ERoSH, 2008, 1 DVD.

More people live in sheltered housing than in care homes. ERoSH was formerly known as the Emerging Role of Sheltered Housing project, and believes that there is a huge unmet potential for sheltered housing that can benefit the whole community. That potential is in the buildings, the staff, and the residents. This DVD emphasises the benefits of partnership working. It demonstrates a range of health and social care-related activities that do or should take place in sheltered housing including: exercise; falls prevention; keeping active; helping access to other services; healthy eating; screening; and social activities. ERoSH produces checklists for health and social care professionals, and the good practice examples in the DVD pick out just a few themes. The DVD is in two parts, one aimed primarily at health care professionals, and the other primarily at social care professionals. The aim is that it should be shown at team meetings and training courses. It is also viewable on the ERoSH website. Attention is also drawn to further good practice examples on the Housing LIN website (<http://icn.csp.org.uk/housing/>). (RH)

From : ERoSH, PO Box 2616, Chippenham, Wiltshire SN15 1WZ. Email: [info@shelteredhousing.org](mailto:info@shelteredhousing.org)  
Website: <http://www.shelteredhousing.org>

Winners and losers: sheltered housing and floating support; by Joe Oldman.  
Housing, Care and Support, vol 11, no 4, December 2008, pp 6-9.

One of the cornerstones of social housing is tenant participation. Changes in service delivery are subject to genuine consultation with the people it affects. The author argues that this has been forgotten in the rush to introduce floating support. He refers to the research that Help the Age is undertaking based on tenants' concerns, to argue that greater understanding of the consequences of floating support in people's lives is needed before this new model becomes irreversibly widespread. An earlier version of this article was published in Working with Older People (vol 12, issue 2, June 2008). (RH)

ISSN: 14608790

From : Website: <http://www.pavpub.com>

## 2007

Best practice in promoting social well-being in extra care housing: a literature review; by Simon Evans, Sarah Valletly, Joseph Rowntree Foundation - JRF. York: Joseph Rowntree Foundation - JRF, August 2007, 35 pp.

Since the 2005 general election, there has been a renewed emphasis on older people's housing issues, largely because an increasing proportion of the electorate is aged over 50. This document accompanies a research project, which is part of the Joseph Rowntree Foundation's (JRF) research and development programme, by authors at the University of West of England and Housing 21. The research was conducted between April 2006 and March 2007. The overall aim of the study was to explore the social well-being of 'frail' people living in extra care housing. This review explores the literature on best practice in promoting well-being in a range of housing and care settings. The Findings (no 2115) and the full report are available as a free download on the JRF website. (KJ/RH)

From : Joseph Rowntree Foundation, The Homestead, 40 Water End, York YO30 6WP. Findings and full report available as free downloads from <http://www.jrf.org.uk>

Characteristics of residents and providers in the Assisted Living Pilot Program; by Susan Hedrick, Marylou Guihan, Michael Chapko (et al).

The Gerontologist, vol 47, no 3, June 2007, pp 365-377.

The number of residents in assisted living in the US has rapidly increased, although these facilities still primarily serve people who can pay out of their own pockets. The US Department of Veteran Affairs (DVA) was authorised to provide this level of care for the first time in the Assisted Living Pilot Program (ALPP). The authors describe the residents and providers, comparing them across three facility types and other populations to assess the characteristics and feasibility of this new approach. They report on 743 residents placed from 2002 to 2004. The DVA contracted with 58 adult family homes, 56 assisted living facilities and 46 residential care facilities. The average ALPP resident was a 70-year old unmarried White man referred from hospital and living in a private residence prior to placement. Adult family homes enrolled residents requiring greater levels of assistance with activities of daily living (ADLs) from other facility types. Assisted living facilities were less likely than adult family homes to admit residents with functional disabilities and less likely than either adult family homes or adult residential care facilities to admit residents with certain care needs. ALPP place residents with a wide range of characteristics in community facilities that varied widely in size and services. This information can help determine the role of this type of care in and outside the DVA. (RH)

ISSN: 00169013

From : <http://www.geron.org>

Comparative evaluation of models of housing with care for later life; by Karen Croucher, Leslie Hicks, Mark Bevan (et al), Centre for Housing Policy - CHP, University of York; Social Work and Development Unit, University of York; Joseph Rowntree Foundation - JRF. York: Joseph Rowntree Foundation - JRF, 2007, 81 pp.

Housing with care schemes are intended to: promote independence; reduce social isolation; provide an alternative to residential or institutional models of care; provide residents with a home for life; and improve the quality of life for residents. The authors present the findings of a longitudinal, comparative study of seven different housing with care schemes for later life. The study aimed to identify, describe and examine different models of housing with care in terms of funding, the type of care and support provided, the characteristics of the residents, engagement with the wider community, and issues around choice and control. The report considers: the 'different way of life' and what motivates residents to move; what makes schemes distinctive; the services and resources provided; meeting and balancing different kinds of need; and lessons for practitioners, commissioners and policy-makers. (RH)

From : York Publishing Services Ltd., 64 Hallifield Road, Layerthorpe, York YO31 7ZQ.  
[www.jrf.org.uk/bookshoop](http://www.jrf.org.uk/bookshoop)



Dignity through design: how the architecture can make a difference; by Judy Sarre.

Working with Older People, vol 11, issue 2, June 2007, pp 28-31.

The Open University's Research on Age Discrimination Project (RoAD) calls for better design of public spaces to empower older people. This article explains the background and thinking behind Archadia's award-winning design for New Larchwood, an extra care housing scheme developed by Hanover Housing Association in partnership with Brighton and Hove City Council. The aim is to bring dignity through design to its residents. (RH)

ISSN: 13663666

Extra care housing: a concept without a consensus; by Anthea Tinker, Hannah Zeilig, Fay Wright (et al).

Quality in Ageing, vol 8, no 4, December 2007, pp 33-44.

Extra care housing has developed from sheltered housing and has increasingly been seen as a popular option by policy-makers for a number of reasons. These include the inability of conventional sheltered housing to be an adequate solution for a growing population of very old people, the decline in popularity and high costs of residential care, and perceived problems with older people staying in mainstream housing. There is, however, no agreed definition of extra care housing, even though a growing number of government grants are become available for this type of housing. This is causing confusion for providers and for older people and their families who are not sure exactly what is provided. This lack of clarity means that this form of housing has become an erratic and piecemeal form of provision. (KJ/RH)

ISSN: 14717794

From : <http://www.pavpub.com>

I'll do it my way: [person-centred planning]; by Lynn Vickery.

Housing, Care and Support, vol 10, no 1, August 2007, pp 12-17.

Providers and service users associated with supported housing are increasingly using tools to measure outcomes against targets with indicators that equate change with progress. This article reports and reflects on a small research project undertaken by London South Bank University for Carr Gomm, using the World Health Organization's (WHO) Quality of Life Application Model to assess outcomes of support in relation to person-centred planning, the chosen principled support approach adopted by Carr Gomm. The evaluation is based on a small number of case studies which serve to prompt providers and commissioners of supported housing to ask what constitutes quality of life from the client's perspective, and how in turn this challenges the priorities inherent in the supported housing service. (KJ/RH)

ISSN: 14608790

From : Website: <http://www.pavpub.com>

Independent living units: managing and renewing an ageing stock; by Sean McNelis.: Blackwell Publishing, September 2007, pp 109-114.

Australasian Journal on Ageing, vol 26, no 3, September 2007, pp 109-114.

This research was to report on a key challenge (and its implications) that Australian not-for-profit organisations face as they manage and renew an ageing stock of independent living units (ILUs) for older people. A national survey of ILU organisations complemented by 28 interviews with ILU managers, peak aged care organisations and government officers, and five workshops with ILU managers was undertaken. The results showed that ILUs are a policy response to the housing needs of older people with low income and limited assets. However, ILU organisations face significant challenges as the overall condition of ILUs deteriorates, as they seek to meet higher expectations and as they move into a phase of renewal. It is concluded that the future of ILU organisations is at a watershed, with many reconsidering their role as providers of ILUs. Any extensive reduction in ILUs will have implications for older people, for public housing providers and for delivery of community care to older renters. (KJ/RH)

ISSN: 14406381

From : <http://www.cota.org.au> / <http://www.blackwellpublishingasia.com>

Life round the atrium: [independent living and an award-winning housing scheme]; by David Callaghan.

Community Care, issue 1679, 28 June 2007, pp 34-35.

An award-winning housing scheme providing independent living for older people makes bold use of architecture to create a strong neighbourhood identity. This article describes some features of the Cefn Glas extra-care housing project which is managed by the Charter Housing Association in partnership with Caerphilly Council. (RH)

ISSN: 03075508

From : <http://www.communitycare.co.uk>

The mediating role of health perceptions in the relation between physical and mental health: a study of older residents in assisted living facilities; by Yuri Jang, Elizabeth Bergman, Lawrence Schonfeld (et al). *Journal of Aging and Health*, vol 19, no 3, June 2007, pp 439-452.

Responding to the increased need for research on older residents in assisted living facilities (ALFs), this study assessed the connections between physical and mental health for 150 residents in ALF settings in Hillsborough County, Florida. The study's major focus was to explore whether individuals' subjective perceptions of their own health mediate the associations between health-related variables (chronic conditions and functional disability) and depressive symptoms. The analyses showed that the adverse effects of chronic conditions and functional disability on depressive symptoms were not only direct but also indirect through negative health perceptions. The findings that health perceptions serve as an intervening step between physical and mental health provide important implications for promotion of mental well-being in older residents of ALFs. In addition to disease or disability prevention and health promotion efforts, attention should be paid to ways to enhance older people's positive beliefs and attitudes toward their own health and to promote healthful behaviours. (RH)

ISSN: 08982643

From : <http://www.sagepublications.com>

Never a dull moment?: promoting social well-being in extra care housing; by Simon Evans, Sarah Vallyelly. *Housing, Care and Support*, vol 10, no 4, December 2007, pp 14-19.

Extra care housing is an increasingly popular form of housing with care for older people, largely because of its potential for maximising independence by providing flexible care and support. However, far less attention has been paid to another important aspect of quality of life, social well-being. This article reports on a research project conducted by the University of the West of England (UWE) and Housing 21 that explored good practice in promoting social well-being in extra care housing. The authors identify several key factors in supporting the social lives of residents, and present recommendations for good practice. (KJ/RH)

ISSN: 14608790

From : Website: <http://www.pavpub.com>

Predicting older Australians' leisure-time physical activity: impact of residence, retirement village versus community, on walking, swimming, dancing and lawn bowling; by Evonne Miller, Laurie Buys.

*Activities, Adaptation & Aging*, vol 31, no 3, 2007, pp 13-30.

Despite well-publicised health and social benefits of physical activity, like their younger counterparts, most older people tend to lead relatively sedentary lives. This cross-sectional Australian study investigates the impact of residential locality, specifically whether older people live in their own home in the community (n=374) or in independent living units in retirement villages (n=323) on participation in the leisure-time physical activities (LTPA) of walking, swimming, dancing and lawn bowls. The research illustrates that, despite being older and in poorer health, retirement village residents report greater frequency of participation in the LTPA of walking, dancing and lawn bowls than older Australians living in the community. As encouraging physical activity is a global public health priority, these findings suggest that a priority for future research is to investigate how and why the social and physical environment of retirement communities might foster LTPA in older people. (RH)

ISSN: 01924788

From : <http://www.tandfonline.com>

Promoting social well-being in extra care housing; by Simon Evans, Sarah Vallyelly, Joseph Rowntree Foundation - JRF. York: Joseph Rowntree Foundation - JRF, August 2007, 2 pp.

Findings, 2115, August 2007, 2 pp.

Since the 2005 general election, there has been a renewed emphasis on older people's housing issues, largely because an increasing proportion of the electorate is aged over 50. These findings outline a project, part of the Joseph Rowntree Foundation's (JRF) research and development programme, by authors at the University of West of England and Housing 21. Data was collected through 36 in-depth interviews with extra care residents and managers from six extra care schemes in England. Themes emerging as important to social well-being were: friendship and social interaction; the provision of facilities; design, location and layout; the philosophy of care; engagement with the local community; and the role of family caregivers. The full report, 'Social well-being in extra care housing' is available as a free download on the JRF website. (RH)

ISSN: 09583084

From : Joseph Rowntree Foundation, The Homestead, 40 Water End, York YO30 6WP. Findings and full report available as free downloads from <http://www.jrf.org.uk>

Remodelling sheltered housing and residential care homes to extra care housing: advice to housing and care providers; by Anthea Tinker, Julianne Hanson, Fay Wright (et al), King's College London; University College

London - UCL. London: King's College London; University College London, October 2007, 19 pp (summary 4 pp).

A multi-disciplinary team of 2 social gerontologists, 2 architects, a rehabilitation engineer, an occupational therapist and an economist carried out this research, which was funded by the Engineering and Physical Sciences Research Council (EPSRC grant no EP/C532945/1). The aims were to: examine how a sample of 10 local authority and housing association sheltered housing and residential care homes had been remodelled to become extra care; audit buildings to see how the remodelling schemes have been adapted; identify social and architectural problems resulting from the remodelling; explore tenants' experiences of living in a remodelled extra care scheme; and elicit the view of care and support staff of how well a remodelled extra care scheme works in practice. Most of the 19-page document comprise advice to policy makers, housing and service providers, built environment professionals, occupational therapists, rehabilitation engineers, funders and commissioners. There is also advice on accessibility issues. The 4-page summary gives an outline of the study and its aims, and findings on these key points: architecture, assistive technology (AT), social issues, and costings. (RH)

Resident involvement in sheltered housing: a workshop: University of Sussex, Brighton, Wednesday 26 September 2007; by School of Social Sciences and Cultural Studies, University of Sussex; Sussex Gerontology Network; Sheltered Housing Group. Brighton: School of Social Sciences and Cultural Studies, University of Sussex, 2007, 7 pp.

Resident involvement (or tenant participation as it used to be called) has been an issue for a long time. This workshop included consideration of the Supporting People programme in providing housing-related support to enable people to live independently. Participants (including residents in sheltered housing) explored the dynamic processes involved in resident involvement and discussed ways in which involvement might be promoted. (RH)

Price: £3.00

From : Professor Peter Lloyd, School of Social Sciences and Cultural Studies, University of Sussex, Brighton BN1 9SN. Make cheques payable to Sussex Gerontology Network.

The salience of social relationships for resident well-being in assisted living; by Debra Street, Stephanie Burge, Jill Quadagno (et al).

Journals of Gerontology: Series B, Psychological Sciences and Social Sciences, vol 62B, no 2, March 2007, pp S129-S134.

Data from 384 assisted living residents interviewed for the Florida Study of Assisted Living conducted in 2004-05 were used to estimate associations between resident well-being and organisational characteristics, transition experiences, and social relationships, controlling for gender, age, education and physical functioning. To varying degrees, depending on the measures used, higher resident well-being was associated with facility size, facility acceptance of payment from Florida's low income programme, and resident perceptions of adequate privacy. Non-kin room sharing reduced life satisfaction, whereas food quality positively affected all measures of well-being. The most consistent findings concerned internal social relationships, for which residents with high scores reported more positive well-being across all measures than those with low scores on the same measures. Individuals have the capacity to form new support networks following a move to assisted living, and relationships formed become more salient to their well-being than the continuation of past relationships or the physical characteristics of the immediate surroundings. (RH)

ISSN: 10795014

From : <http://www.geron.org>

Shared living in supported housing: client responses and business decisions; by Lynn Vickery, Veronica Mole. Housing, Care and Support, vol 10, no 4, December 2007, pp 20-26.

The shared housing model has been used widely for many years in association with supported housing. It is the subject of debate among providers and commissioners, who may regard it as old-fashioned and not conducive to independent living, but for some clients and organisations it continues to offer a positive option in helping alleviate loneliness and isolation. Current growth in the work of social landlords and their agents includes a wider range of client groups with a variety of aspirations and support needs. Shared housing may offer new opportunities to these groups. With the new emphasis on neighbourhoods and inclusion, does the shared housing model possess attributes that commend it to communities in new ways, or is it a model of the past? The article offers suggestions to enable shared housing to be evaluated as part of housing associations' business plans while keeping a focus on residents' views, as reflected in 25 case study locations. (KJ/RH)

ISSN: 14608790

From : Website: <http://www.pavpub.com>

Social well-being in extra care housing; by Simon Evans, Sarah Vallyelly, Joseph Rowntree Foundation - JRF. York: Joseph Rowntree Foundation - JRF, August 2007, 81 pp.

Since the 2005 general election, there has been a renewed emphasis on older people's housing issues, largely because an increasing proportion of the electorate is aged over 50. This document reports on a research project, which is part of the Joseph Rowntree Foundation's (JRF) research and development programme, by authors at the University of West of England and Housing 21. The research was conducted between April 2006 and March 2007. A literature review was carried out as part of this work and is available as a separate document. The overall aim of this study was to explore the social well-being of 'frail' people living in extra care housing. Data was collected through 36 in-depth interviews with extra care residents and managers from six extra care schemes in England. Themes emerging as important to social well-being were: friendship and social interaction; the provision of facilities; design, location and layout; the philosophy of care; engagement with the local community; and the role of family caregivers. The Findings (no 2115) and the literature review are available as a free download on the JRF website. (KJ/RH)

From : Joseph Rowntree Foundation, The Homestead, 40 Water End, York YO30 6WP. Findings and full report available as free downloads from <http://www.jrf.org.uk>

Supporting independence for people with dementia in extra care housing; by Simon Evans, Tina Fear, Robin Means (et al).

Dementia: the international journal of social research and practice, vol 6, no 1, February 2007, pp 144-149.

This paper uses findings from a 3-year longitudinal study to examine the opportunities and challenges provided by extra care housing to support independence for people with dementia. The study by Sarah Vallyelly of Housing 21 and Simon Evans, Tina Fear and Robin Means of the Faculty of Health and Social Care, University of the West of England (UWE) has the title 'Opening doors to independence: a longitudinal study exploring the contribution of extra care housing to the care and support of older people with dementia'. The views of the tenants themselves were central to this research, along with those of relatives, care staff and other professionals from housing, health and social care. The authors discuss three features of the extra care environment seen as particularly important in supporting independence: the freedom to come and go within and beyond the housing scheme; maximising opportunities to "do things for themselves"; and having choices about how to spend their time. (RH)

ISSN: 14713012

From : <http://www.dem.sagepub.com>

## 2006

Abuse in sheltered housing: prevention, safeguards and good practice; by Imogen Parry.

Working with Older People, vol 10, issue 2, June 2006, pp 24-28.

Sheltered and retirement housing now accommodates frailer and more vulnerable people than originally intended. People move in later life and remain much longer than was the case 20 years ago. In this article, the author focuses on measures relevant to the abuse of vulnerable adults within sheltered (rented) and retirement (owner occupied) housing. These include the Department of Health (DH) "No secrets" document (2002), the Supporting People programme (introduced in 2003), the CHSC (formerly Centre for Sheltered Housing Studies), and a Sanctuary/Hanover policy document in 2000 on protection of vulnerable adults from abuse in sheltered housing. However, the issue of abuse of staff working in these sectors is not discussed. (RH)

ISSN: 13663666

Beyond sheltered accommodation: a review of extra care housing and care home provision for BME elders; by Adrian Jones, Research and Development Unit, Age Concern England - ACE; Chinese Housing Consultative Group (CHCG). London: Age Concern England, December 2006, 37 pp.

Findings are presented of the "desk research" stage of a proposed "Review of service provision for a changing, diverse older population: extra care housing and care homes". This phase reviewed research by the 1990 Trust and the Policy Research Institute on Ageing and Ethnicity (PRIAE); examined current provision of extra care and care homes for black and minority ethnic (BME) older people; and looked at other strategies for provision. Since there is neither much research on or provision for BME older people, it is suggested that part of an otherwise non ethnic-specific extra care development be used to meet this group's needs, as is the case in Bristol. (RH)

From : Lullyn Tavares, Research & Development Unit, Age Concern England, Astral House, 1268 London Road, London SW16 4ER. E-mail: [lullyn.tavares@ace.org.uk](mailto:lullyn.tavares@ace.org.uk)<http://www.ageconcern.org.uk>

Bringing assisted living services into congregate housing: housing directors' perspectives; by Nancy W Sheehan, Claudia E Oakes.

Journal of Aging & Social Policy, vol 18, no 1, 2006, pp 65-86.

The impact of an assisted living services (ALS) programme on directors of state-funded congregate housing is explored. The authors interviewed congregate housing directors about how adding the ALS programme to their facilities affected their management experiences. Four themes emerged from the focus group data: importance of assisted living services for promoting ageing in place; "cost" of offering ALS; differences in how the ALS programme was implemented; and organisational issues emerging from the merger of housing and healthcare models. (RH)

ISSN: 08959420

From : <http://www.tandfonline.com>

The effects of organizational policies on resident perceptions of autonomy in assisted living; by Elzbieta Sikorska-Simmons.

Journal of Housing for the Elderly, vol 20, no 4, 2006, pp 61-78.

Organisational policies were measured in terms of policies that foster resident choice and control in the facility, using a sample of 412 residents in 59 assisted living (AL) facilities. Resident autonomy was assessed according to resident perceptions of influence and independence. Hierarchical linear modelling was used to examine the effects of organisational policies on resident autonomy, controlling for facility size, ownership and level of care. Higher levels of choice-enhancing policies were related to more favourable resident perceptions of autonomy. These findings suggest that allowing residents more choice in their daily routines may contribute to greater resident autonomy. (RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

An empirical typology of residential care/assisted living based on a four-state study; by Nan Sook Park, Sheryl Zimmerman, Philip D Sloane (et al).

The Gerontologist, vol 46, no 2, April 2006, pp 238-248.

Residential care or assisted living describes diverse facilities providing non-nursing home care primarily to older residents. This article derives typologies of assisted living based on theoretically and practically grounded evidence. The authors obtained data from the Collaborative Studies of Long-Term care, which examined 193 assisted living facilities in four states: Florida, Maryland, New Jersey and North Carolina. By using mixture modelling, typologies were derived in five different ways, based on: structure; process; resident case-mix; structure and process; and structure, process and resident case-mix. Although configurations of typologies varied as a function of criterion variables used, common themes emerged from different cluster solutions. A typology based on resident case-mix yielded a five-cluster solution, whereas a typology based on structure, process and resident case-mix resulted in six distinct clusters. Medical case-mix or psychiatric illness and high resident impairment were two clusters identified by both strategies. Typologies such as those described in this article may be useful in clinical practice, research and policy. To the extent that public payment defines its own cluster, the potential for inequities in care merits careful attention. (RH)

ISSN: 00169013

From : <http://www.geron.org>

Extra care housing: is it really an option for older people?; by Laura Dawson, Jacquetta Williams, Ann Netten.

Housing, Care and Support, vol 9, no 2, October 2006, pp 23-29.

Extra care housing enables older people to remain in their "own home", while providing appropriate housing and access to health and social care services that are responsive to their needs. This type of provision is very much in line with the government policy of fostering people's sense of control and independence, and is a priority area for expansion. The authors explore current levels of development and expansion of extra care housing in terms of the numbers of schemes and places and factors that contributed to and were problematic in its development. (RH)

ISSN: 14608790

From : Website: <http://www.pavpub.com>

Extra care housing for people with dementia; by John Dow.

Journal of Integrated Care, vol 14, issue 3, June 2006, pp 19-23.

The author considers some of the legal complexities involved in developing extra care housing for people with dementia. He discusses, first, whether extra care schemes will be registrable under the Care Standards Act 2000 as a care home. Second, will dementia sufferers have the mental capacity to enter into tenancies? Lastly, the

Disability Discrimination Act 1995 should be considered with regard to landlords' actions in accepting or ending tenancies. (RH)

ISSN: 14769018

From : <http://www.pavpub.com>

Housing with capacity: the Mental Capacity Act explained; by Toby Williamson.

Housing, Care and Support, vol 9, no 4, December 2006, pp 13-19.

The Mental Capacity Act 2005 comes into effect in England and Wales in 2007. The Act contains principles, procedures and safeguards to empower people to make decisions for themselves wherever possible, but also to ensure that decisions made on their behalf if they lack the mental capacity to make the decision themselves are done in their best interests. The Act will apply to anyone working in the supported housing field or residential care where residents may lack the capacity to make decisions as a result of illness, injury or disability. This article gives an overview of the Act and its relevance to the field of supported housing. (RH)

ISSN: 14608790

From : Website: <http://www.pavpub.com>

Ideal versus actual levels of decision-making in South Australian aged care resident committees; by Leah Wilson, Neil Kirby.: Blackwell Publishing, June 2006, pp 69-73.

Australasian Journal on Ageing, vol 25 no 2, June 2006, pp 69-73.

177 resident committee members in 15 South Australian low-level residential aged care facilities (RACFs) participated in this study, the aim of which was to investigate the level and types of decision-making that residents have. Residents wanted to participate significantly more in decision-making than they were currently did, particularly in the areas of deciding on new activities, planning menus and making policies on safety hazards. The existence of resident committees did not ensure that residents participated in decision-making to the extent that they wished. Resident committees would benefit from regular evaluation to determine whether residents are provided with opportunities to participate in decision-making in areas that are important to them and to the levels they desire. (RH)

ISSN: 14406381

From : <http://www.cota.org.au> / <http://www.blackwellpublishingasia.com>

"It's fantastic!": [Extra care housing for disabled people]; by Jim Ledwidge.

Community Care, no 1608, 2 February 2006, pp 36-37.

Extra care housing has been used to give older people independence, but it can also dramatically improve the lives of disabled people. This article supports this assertion, by describing an innovative large supported housing scheme in Bradford, which demonstrates the use of extra care housing for severely disabled people under pension age as an alternative to residential care. The author illustrates how the right environment and support reduces levels of dependency and reduces the need for intensive packages of care. (RH)

ISSN: 03075508

Job satisfaction and intention to quit among frontline assisted living employees; by Janice K Purk, Scott Lindsay.

Journal of Housing for the Elderly, vol 20, no 1/2, 2006, pp 117-132.

Assisted living facilities in the US face high rates of employee turnover; and nursing homes with high employee turnover report reduced quality of care for residents, lower employee morale, and financial burden for the facility owners. Five communities in Georgia, US were examined to determine the effects of employee turnover. The Job Descriptive Index and Job-in-General surveys measured job satisfaction. 36 respondents' attitudes and intention to quit were measured. Results indicated age and tenure did not correlate significantly with intention to quit. However, dissatisfaction with pay rates, opportunities for promotion, and the perceived amount of emotional exhaustion and physical strain are not more likely to have greater quitting intentions. Pay and promotion satisfaction were significantly correlated with job satisfaction but not with quitting intentions. Frontline employees were satisfied with their work, supervision and co-workers, but were dissatisfied with the pay levels and opportunities for promotion. Communities with lower staff turnover had more satisfied employees. (RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

Linking resident satisfaction to staff perceptions of the work environment in assisted living: a multilevel analysis; by Elzbieta Sikorska-Simmons.

The Gerontologist, vol 46, no 5, October 2006, pp 590-598.

Research indicates that the quality of the work environment for care home staff influences resident satisfaction indirectly, through its impact on staff attitudes and relationships with residents. 235 residents and 298 staff members in 43 assisted living facilities were included in this analysis. Data were collected by self-administered questionnaires. Staff perceptions were assessed at the facility level, using aggregate measures of job satisfaction, organisational commitment, and views of organisational culture. Greater resident satisfaction in the facility was associated with higher staff job satisfaction and more positive staff views of organisational culture (e.g. greater teamwork and participation in decision-making). From residents characteristics, only education was significantly related to satisfaction, with the more educated being less satisfied with assisted living. While these findings suggest that a good quality of work environment for the staff contributes to a better quality of care for residents, more research is needed to examine the causal nature of this relationship. (RH)

ISSN: 00169013

From : <http://www.geron.org>

A little extra: [replacing residential care homes with extra care units]; by Nancy Nelson.

Community Care, no 1627, 15 June 2006, pp 34-35.

In 2002, the London Borough of Tower Hamlets formed a partnership with the housing charity, Epic Trust, to replace a residential care home for older people with 40 self-contained extra-care flats with on-site care and support. This article outlines challenges faced by its service manager, Nancy Nelson: first, regarding the decision to demolish the care home; and second, her decision to recruit local people from many backgrounds. (RH)

ISSN: 03075508

From : <http://www.communitycare.co.uk>

The meaning of stigma: identity construction in two old-age institutions; by Tova Gamliel, Haim Hazan.

Ageing and Society, vol 26, part 3, May 2006, pp 355-371.

People in advanced old age with frailties and those who are resident in old-age institutions manage their identities within the constraints of stigmatised settings. This paper compares the processes of identity construction in an old-age home and in a sheltered housing project for older people in Israel. Applying a symbolic-interactionist perspective that sees old-age institutions as social arenas for the reconstruction of identity, the paper first distinguishes the residents' constructions of stigma and deviance. While the old-age home residents collectively turned their stigma into a source of positive labelling, the sheltered housing residents drew advantages from their previous roles and statuses. Gossip is shown to play a critical role in reproducing stigma, particularly in the old-age home. These findings are used to demonstrate the variability and potential for adaptation among the residents - who are often stereotyped as homogeneous and passive. The paper concludes with a discussion of the literal and metaphorical languages used by older people, and of stigma as a positive instrument that can introduce content into the definition of the self. (KJ/RH)

ISSN: 0144686X

From : [http://www.journals.cambridge.org/jid\\_ASO](http://www.journals.cambridge.org/jid_ASO)

Measuring resident and family member determinants of satisfaction with assisted living; by Perry Edelman, Marylou Guihan, Fred B Bryant (et al).

The Gerontologist, vol 46, no 5, October 2006, pp 599-608.

Measures of satisfaction with assisted living from residents' and family members' perspectives were developed in this study. Data were collected from 204 residents and 232 family members associated with 11 assisted living facilities. Confirmatory factor analysis was used to evaluate the goodness of fit of a priori measurement models. Iterative analysis to improve measurement models resulted in a multifaceted unidimensional model of resident satisfaction and a 5-factor model of family member satisfaction. These measures should help administrators attempting to meet the needs of their residents, and be useful to potential clients in judging the appropriateness of specific assisted living facilities. (RH)

ISSN: 00169013

From : <http://www.geron.org>

Opening doors to independence: a longitudinal study exploring the contribution of extra care housing to the care and support of older people with dementia; by Sarah Vallyelly, Simon Evans, Tina Fear (et al), Housing 21; Housing Corporation; Dementia Voice; Faculty of Health and Social Care, University of the West of England (UWE). London: Housing 21, 2006, 137 pp.

More than 750,000 people in the UK have dementia, and by 2050 this will rise to 1.8 million. This is a report of 3-year tracking study carried out by Dementia Voice and the University of West of England (UWE), funded by Housing 21 and the Housing Corporation. The aim was to evaluate the contribution that extra care housing can make to the long term care and support of people with dementia; to make recommendations for good practice and assess the limitations of extra care housing; and to capture the views of older people with dementia. The study tracked people with dementia in Housing 21's extra care housing courts. Data was collected on 103 people; and 36 people with dementia were interviewed up to five times from July 2003 to October 2005. This report presents findings on the extra care environment; the health and social care of residents with dementia; and the perspectives of residents and their relatives. Overall, extra care housing is providing a good quality of life for the majority of residents who have dementia, many of whom also have complex health needs. Many older people recognise that, of the housing options available to them, extra care is more suitable in helping them to maintain their independence. A 14-page summary is also available on Housing 21's website. (RH)

Price: £25.00

From : Housing 21, Clifton House, 93-101 Euston Road, London, NW1 2RA. Summary report:  
[http://www.housing21.co.uk/pdf/report\\_summary.pdf](http://www.housing21.co.uk/pdf/report_summary.pdf)

Preventative care and sheltered/retirement housing: a workshop, University of Sussex, 6 April 2006; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 2006, 14 pp.

Increasingly, government policy on health and social care stresses the value of preventative care. This concept can be ambiguous, ranging from "that little bit of help" enabling a person to continue to live independently, to the support needed to prevent hospital admission or re-admission. Sheltered housing must therefore clearly state that its prime task is to provide preventative care. This report comprises commentaries of contributors' papers, variously representing the perspectives of the Supporting People programme, the ERoSH Outcomes Tool, and of residents themselves. A paper by the Convenor, Peter Lloyd, "Preventative care and the role of sheltered/retirement housing" is also available on the Reports section of the Housing LIN website, (<http://www.changeagentteam.org.uk/housing>). (RH)

Price: £3.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

The role of the outdoors in residential environments for aging; by Susan D Rodiek, Benjamin Schwarz (eds). New York: Haworth Press, Inc, 2006, 265 pp.

This book presents insight into the positive role nature and the outdoors can play in the lives of older adults, whether they live in the community, in an assisted-living environment, or in a nursing home. Current research suggests that increased contact and activity levels with the outdoors can be an important therapeutic resource with significant mental and physical health benefits. This book examines how to make the most of outdoor spaces in residential settings. It explores attitudes and patterns of use; and the effect of plants, the physical environment, and health-related outcomes from contact with nature and enhanced physical activity. The book has been published simultaneously as the Journal of Housing for the Elderly, vol 19, nos 3/4, 2005. (KJ/RH)

Price: US\$24.95 pbk; US\$39.95 hdbk

From : The Haworth Press, Inc. 10 Alice Street, Binghamton, New York 13904-1580  
USA. <http://www.HaworthPress.com>

Sheltered housing: who is it meant for? The allocation process: a workshop, University of Sussex, 27 September 2006; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 2006, 14 pp.

This workshop develops themes from the previous workshop, "Preventative care and sheltered/retirement housing" held on 6 April 2006. Sheltered housing is not meant to provide support for all categories of older people, and there are some for whom sheltered housing is not appropriate. Commentaries on contributors' papers expand on the reasons, first that sheltered housing cannot provide the support needed (for example to those with high mental or physical care needs). More importantly, such allocations may actually threaten to negate the provision of preventative care to existing residents. (RH)

Price: £3.00

From : Professor Peter Lloyd, School of Social Sciences and Cultural Studies, University of Sussex, Brighton BN1 9SN.



Sure Start services for older people; by Michele Hollywood.

Working with Older People, vol 10, issue 3, September 2006, pp 31-33.

The government's announcement earlier in 2006 to adopt and develop the Sure Start for children and families model to cater for socially excluded older people has been well-received. The author of this article examines sheltered housing's contribution towards this new service development - published as "A Sure Start to later life" - and how it may benefit older people, not just the vulnerable. (RH)

ISSN: 13663666

Utility of the Maryland Assisted Living Functional Assessment Tool; by Barbara Resnick, Dak Yoo Jung.

Journal of Housing for the Elderly, vol 20, no 3, 2006, pp 109-121.

The utility of the Maryland Assisted Living Functional Assessment Tool (MALFA) was considered in terms of predicting successful living in an assisted living facility (ALF). Consideration of this tool's utility was based on the predictive ability of the measure at baseline to explain length of stay and level of care needed for residents (nursing home versus assisted living) over a 5-year period. 76 residents from one ALF in the Baltimore area were tested annually over five years. Those who moved to a nursing home at some point during the five years (47%) had higher mean scores on admission with regard to need for nursing interventions because of cognitive and psychiatric problems or to perform medical treatments. Illness influenced the number of years in assisted living and accounted for 7% of the variance. The assessment tool provides a wealth of information about the resident and can be used to alert providers to consider those with high scores in sub-scales such as need for monitoring of cognitive and psychiatric problems or need for medical treatment in terms of being a risk for nursing home placement. Future work should consider how to optimally use the MALFA in implementing interventions in assistive living that will prevent decline in areas that seem likely to result in a need for a higher level of care. (RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

The whole of me ... : meeting the needs of older lesbians, gay men and bisexuals living in care homes and extra care housing: a resource pack for professionals; by Sally Knocker, Age Concern England - ACE. London: Age Concern England - ACE, 2006, 42 pp.

The majority of care home and housing managers are committed to treating older residents with respect as individuals. However, the reality for many lesbian, gay and bisexual residents is that they feel uneasy about being open. This resource pack is intended principally for registered care home managers and managers of extra care housing and their staff teams, as well as operational and policy managers. The aim is to explore some of the most pressing issues for older lesbians, gay men and bisexuals in care settings. It offers practical and achievable ideas, also examples of good practice. (RH)

From : Age Concern England, Astral House, 1268 London Road, London SW16 4ER. [www.ageconcern.org.uk](http://www.ageconcern.org.uk)

## 2005

A 20/20 vision for housing and care: research report; by Jane Allardice, 20/20 Project (ERoSH; Association of Social Alarm Providers - ASAP; Centre for Sheltered Housing Studies; National Housing Federation); Jane Allardice Communications Ltd.: Electronic format only, 2005, 42 pp (+ executive summary).

The 2020 vision is "a society where people will be able to access and benefit from the housing support, telecare and health services they aspire to, with full knowledge of the options available". Partner organisations indicate the breadth of interest for the 20/20 Project: the Telecare Services Association (formerly ASAP), the Centre for Sheltered Housing Studies (CSHS), ERoSH (the national consortium for sheltered and retirement housing), the National Housing Federation, the Association of Retirement Housing Managers, the Chartered Institute of Housing (CIH), Counsel and Care, Elderly Accommodation Counsel (EAC) and the Federation of Black Housing Organisations. This report comments on only brief coverage of extra care housing and telecare in the Green Paper, "Independence, well-being and choice: a vision for adult social care in Britain" (TSO, 2005); nor did it suggest a statutory duty on agencies to work together on housing strategy. It reports results of a large consultative exercise with stakeholders, covering: responding to changing needs and aspirations; housing choices and extending the options; "future proofing" (designing housing built for people irrespective of age); diversity of communities; dignity and independence; and empowering the housing workforce. Recommendations are made on what these stakeholders - providers, government and local authorities - need to consider in future provision. (RH)

From : 20/20 Project, 11a Westminster Palace Gardens, 1-7 Artillery Row, London SW1P 1RL. Website:

[www.shelteredhousing.org.uk](http://www.shelteredhousing.org.uk) E-mail: [info@shelteredhousing.org.uk](mailto:info@shelteredhousing.org.uk) Another web link:

[www.cih.org/policy/papers12a.htm](http://www.cih.org/policy/papers12a.htm)

Approaches to 24-hour cover in Abbeyfield supported sheltered houses; by Abbeyfield Society. St Albans: Abbeyfield Society, 2005, 11 pp.

The term "24-hour cover", in the context of this booklet, refers to a method by which residents can be confident that without fail, they can get help at any time of the day or night, by using in-house alarm systems, either to reach staff or to a separate control system that can summon assistance. This booklet gives reasons why Abbeyfield supported sheltered houses (SSH) are seeking to provide 24-hour cover, but noting issues such as the Working Time Regulations, the financial implications of doing so, and a check-list of on-call arrangements. (RH)

From : Abbeyfield, Abbeyfield House, 53 Victoria Street, St Albans, Herts AL1 3UW. [www.abbeyfield.com](http://www.abbeyfield.com)

Assessing quality of life in specialist housing and residential care: a workbook for housing providers; by Moyra Riseborough, Adrian Jones, Centre for Urban and Regional Studies, University of Birmingham; Joseph Rowntree Foundation - JRF. York: Joseph Rowntree Foundation - JRF, 2005, 56 pp.

Quality of life and quality of outcome are central to policy and practice. This workbook is organised to take specialist housing and care providers through the process of assessing quality of life in particular settings. The workbook contains a set of research instruments to assess the quality of life people have in specialist housing and care settings and instructions on how to use them. There are five steps in the process, which are covered as follows: preparing and planning; applying the research instruments; the research instruments; analysing the responses; and reflecting, reporting and preparing an action plan for improvement. (RH)

ISBN: 185935307X

Price: £13.95

From : York Publishing Services, 64 Hallfield Road, Layerthorpe, York YO31 7NZ. PDF download available - <http://www.jrf.org.uk> Alternative formats such as large print, Braille, audio tape or disk available from Communications Department, Joseph Rowntree Foundation, 40 Water End, York YO30 6WP.

A better future for supported housing; by Peter Molyneux.

Housing, Care and Support, vol 8, no 1, February 2005, pp 17-20.

The National Housing Federation's initiative, In Business for Neighbourhoods, urges all housing associations to ensure that they focus on users, to diversify funding and manage costs, while working in partnerships with others to serve the whole population of a community or neighbourhood. General-needs housing providers cannot be "in business for neighbourhoods" without meeting the needs of frail older people, care leavers, people recently released from prison, or women fleeing domestic violence. Supported housing is the only part of the housing association sector with a clear and untainted focus on users, the only part with a rigorous focus on costs and efficiency, and the only part developed through partnership, owing everything to partnership. In their report, "In business to support people: the future of supported housing", Julia Unwin and Peter Molyneux argue that supported housing agencies must be allowed to find ways to grow as organisations and to cope with a highly unstable market, if they are to respond effectively to the challenges posed by increasing demand for citizenship and choice. (RH)

ISSN: 14608790

From : Website: <http://www.pavpub.com>

Care homes in the heart of the community: final report of the NAPA Growing with Age project; by Sally Knocker, Barbara Avila, Growing with Age, National Association for Providers of Activities for Older People (NAPA). London: NAPA, 2005, 42 pp.

This report shares the work of the 3-year action research project, Growing with Age, run by the National Association for Providers of Activities for Older People (NAPA). The project was funded by the Big Lottery Fund, and focused on exploring possibilities for greater links between residents of care homes and the communities in which they live. Other aims were: to combat negative images of life in care homes and sheltered housing by encouraging positive exchanges between older residents and members of the local community; and to share and spread ideas for good practice. (RH)

From : NAPA, Bondway Commercial Centre, 5th Floor Unit 5.12, 71 Bondway, London SW8 1SQ.  
[www.napa-activities.co.uk](http://www.napa-activities.co.uk)

Care provision in housing with supportive services: the importance of care type, individual characteristics, and care site; by Charles D Phillips, Catherine Hawes.

Journal of Applied Gerontology, vol 24, no 1, February 2005, pp 55-67.

Housing with supportive services is an important long-term service, but information about care provision to residents in these settings is largely unavailable. The role of individual characteristics versus facility identity in determining how care is provided is completely unexplored. Data from 60 facilities in one US state were used to investigate the degree to which individual characteristics and facility identity determined how much care was

provided to residents. Individual characteristics had the predicted impact on the amount of direct care time received by individuals. Care that was dementia oriented, however, was more strongly affected by the identity of the facility than by individual characteristics. These results have important implications for how consumers should think about seeking, policy makers should think about supporting care for those with impaired cognitive status who use housing and cognitive services. (RH)

ISSN: 07334648

From : <http://www.sagepub.com>

City memories: reminiscence as creative therapy; by Chris Joyce.

Quality in Ageing, vol 6, no 4, December 2005, pp 34-41.

This paper describes and evaluates a recent innovative project in Liverpool that brought together the skills and creative vision of a major national museums group in partnership with the housing action trust (HAT). "City Memories" created opportunities for older people to take part in reminiscence activities at the museums and in a large extra care housing setting in the community. Training was provided for community leaders, care home managers and care workers, in order to help them to apply some of the ideas in their own work. The project looked at outcomes for older people who participated in terms of increased stimulus and sense of well-being. There was a special focus on those with conditions such as stroke and dementia. It is hoped that such work will inspire others to put therapeutic reminiscence into practice in their own settings and circumstances, and that it may be possible at some stage to conduct a more systematic study to test the benefits of this approach in relation to measurable health gains. (RH)

ISSN: 14717794

From : <http://www.pavpub.com>

Depression and older people : the role of sheltered/retirement housing: a workshop, University of Sussex, 21 September 2005; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 2005, 14 pp.

The purpose of the workshop was to help scheme managers and residents to: recognise the symptoms of depression; know what help is available; and explore the ways in which sheltered housing can reduce older people's vulnerability to depression, especially through mitigating stress factors and promoting social activity. Workshop sessions and presentations focused on the medical and social models of depression. The workshop was co-hosted by Mary Godfrey, a co-author of "Depression and older people" (Help the Aged, 2004); she provided two vignettes for participants to discuss and to identify obstacles and offer solutions. (RH)

Price: £3.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

Digital Unite: making IT part of everyday life; by Gill Adams.

Working with Older People, vol 9, no 2, June 2005, pp 22-25.

As Digital Unite programmes become available to housing providers throughout the UK, the author explains why it is important to ensure that sheltered housing residents are included in information technology (IT) literacy programmes. The principle of empowering and engaging older people through the use of digital technology is emphasised. (RH)

ISSN: 13663666

From : <http://www.pavpub.com>

Explaining about ... sheltered housing and the Single Assessment Process; by Peter Huntbach, Jilly Alexander.

Working with Older People, vol 9, issue 4, December 2005, pp 8-11.

For many professionals within the sheltered housing sector, this is a time of real change and opportunity. The authors explain the benefits to be reaped for residents and staff by connecting health, housing and social care professionals through the Single Assessment Process (SAP). This article outlines how SAP works in practice within the sheltered housing service and where it sits with the assessments and support plans already undertaken. It concludes that sheltered housing providers will have to adapt their working practises to incorporate needs assessments and support plans, as required by Supporting People. To do so will help both residents to be at the centre of the process and establish the role of staff within the whole system of care management. (KJ/RH)

ISSN: 13663666

Future need and demand for supported accommodation for people with learning disabilities in England; by Eric Emerson.

Housing, Care and Support, vol 8, no 4, December 2005, pp 17-22.

Despite changes in the nature of supported accommodation services for people with learning disabilities, little progress was made during the 1970s, 1980s and 1990s in tackling unmet need. While the advent of Supporting People has more recently led to an increase in the volume of provision, unmet need continues to be a major concern to people with learning disabilities and their families. There is good reason to believe that, as a result of changes in the demographic profile of people with learning disabilities, changes in expectations and changes in the pattern of informal care, this issue will become substantially more pressing over the next two decades. This paper attempts to estimate the nature and extent of increased need. (RH)

ISSN: 14608790

From : Website: <http://www.pavpub.com>

General practice - special practice: GP healthcare for older people in care and sheltered accommodation managed by charitable organisations: report of a project funded by the Department of Health and conducted by Association of Charity Officers; by Association of Charity Officers - ACO. Potters Bar, Herts: Association of Charity Officers, 2005, 71 pp.

"Fees paid to GPs for services provided to residents of care accommodation for older people - 2000-2001" - an earlier report by ACO (with VOICES and OBFA) - showed that older people in residential care and sheltered housing were being treated differently in different geographic areas. This report describes a programme of work carried out to establish exactly what older people in residential care and sheltered settings want from their general practitioners (GPs). Its findings are presented in the context of the overall policy environment in which care homes operate and in which GPs conduct their business. The report suggests some "hallmarks" for good practice in the provision of healthcare for older people in residential care and sheltered housing. (RH)

ISBN: 1952872439

Price: £3.00 per copy to cover p&p

From : Association of Charity Officers, Unicorn House, Station Close, Potters Bar, Herts EN6 3JW. Email: [info@aco.uk.net](mailto:info@aco.uk.net) Website: [www.aco.uk.net](http://www.aco.uk.net)

How good is assisted living?: findings and implications from an outcomes study; by Sheryl Zimmerman, Philip D Sloane, J Kevin Eckert (et al).

Journals of Gerontology: Series B, Psychological Sciences and Social Sciences, vol 60B, no 4, July 2005, pp S195-S205.

Assisted living (AL) is a term applied a wide range of residential facilities for older people in the US, but usually excludes nursing homes providing personal care. The researchers used interviews and observations regarding the state and care of 2,078 residents in 193 AL facilities across four US states, with follow-up telephone interviews with care providers. Annual mortality and transfer rates were 14.4 and 21.3 per 100 residents respectively. The probability of hospital admission and new or worsening illnesses over a standardised quarter per 100 residents were 12.7 and 22.7. Standardised change in function was notable among those who were transferred or died, but was small for others. Facility characteristics did not generally relate to medical outcomes and transfer, and those that related to functional change were small and occurred across multiple functions. Facilities that were affiliated with another level of care were more likely to transfer; nurse staffing was favourable for hospital admissions but not transfer; and care assistant turnover was protective for mortality. Procedures and outcomes are inconsistent, and effect sizes are small. Thus, practice and policy should not focus narrowly on any one area or restrict the type of care. (RH)

ISSN: 10795014

From : <http://www.geron.org>

Intermediate care - connecting housing and health; by Claire Wilmot.

Working with Older People, vol 9, issue 4, December 2005, pp 16-19.

Intermediate care is a set of services which cross existing boundaries, providing care for people who no longer require accommodation and support in hospital, yet are still in need of temporary care to get back to normal living. The author describes facilities provided by Hanover Housing Association's Up & About intermediate care service at two locations. Poppyfields at St Neots in Cambridgeshire, an extracare scheme, works in partnership with Huntingdonshire Primary Care Trust (PCT). Cotswold and the Vale Primary Care Trust has developed 16 sheltered housing units providing intermediate care at St Peter's Court in Cirencester, Gloucestershire, Hanover's first Up & About facility. (RH)

ISSN: 13663666

Intermediate care service in extra care sheltered housing: case study for the Housing Learning and Improvement Network; by Housing Learning and Improvement Network - HOusing LIN, Change Agent Team. Housing, Care and Support, vol 8, no 4, December 2005, pp 9-12.

This case study gives an example of an integrated intermediate care service that provides short-term, intensive support and assistance combined with the facilities and services offered by extra care sheltered housing. The service is a partnership between the local authority social services department (SSD) in the Royal Borough of Windsor and Maidenhead, the primary care trust (PCT), and Maidenhead and District Housing Association. (RH)

ISSN: 14608790

From : Website: <http://www.pavpub.com>

The intersection of aging, disability, and supportive environments: issues and policy implications; by Debra Sheets, Phoebe Liebig.

Hallym International Journal of Aging, vol 7, no 2, 2005, pp 143-164.

As old age becomes an established part of life, disability is an increasingly common experience. Although the overall health profile of older people is improving, the high prevalence of chronic disabling conditions means the numbers of older adults ageing into disability is growing rather dramatically, due to the fact that more disabled people survive into old age and more aged people become disabled. The ageing of the disabled population and the potential their situation portends for ageing advocates and disability activists to address common issues affecting the intersection between formerly disparate populations is highlighted. It is suggested that supportive living environments provide an opportunity for coordinated political action. It is important to understand the changing demographics of disability and the need for supportive living environments. Identifying issues that hinder or buttress efforts to build coalitions between the ageing network and disability community is also imperative. Public policies in the United States serving both populations are reviewed to extend understanding of the benefits and challenges of such approaches. The authors conclude by identifying how efforts to develop cooperative approaches can provide models for other governments to address the needs of their older and disabled populations within their own countries. (KJ/RH)

ISSN: 15356523

From : <http://baywood.com>

The needs of older people in sheltered housing: a comparison of inner city and new town areas; by Elizabeth Field, Mike Walker, Geraldine Hancock (et al).

Journal of Housing for the Elderly, vol 19, no 2, 2005, pp 107-117.

Sheltered accommodation in the UK is commonly seen as a half-way house between independent community living and long-term care, but little is known about the health and needs of its residents. This study compared the needs of older people living in sheltered housing in two contrasting areas. 51 residents from three inner-city sheltered housing schemes and 87 from three new town schemes were interviewed using the Camberwell Assessment of Need for the Elderly (CANE). They were also asked about their social networks, health, service use, and reasons for moving into sheltered housing. Each unit's facilities, policies and physical layout were evaluated using the Multiphasic Environmental Assessment Procedure (MEAP) and warden interview. 75 out of 138 residents (54%) had one or more unmet need, but the number of unmet needs did not differ between the two areas. Unmet needs were more common in people with activity limitation, mental health problems, or limited social networks. Inner city residents had poorer mental and physical health, but used local resources more and viewed their placement as more successful than those in the new towns. Sheltered housing units should be flexible to meet the variety of needs, and also use residents' strengths and resources. In the new town area, those with restricted social networks may have had higher unmet needs, because they had better access to community resources, such as transport. Sheltered accommodation needs to have better access to local community resources to help prevent residents feeling isolated. (RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

Predictors of organizational commitment among staff in assisted living; by Elzbieta Sikorska-Simmons.

The Gerontologist, vol 45, no 2, April 2005, pp 196-205.

Organisational commitment is important because of its close links to staff turnover. This study examines the role of organisational culture, job satisfaction and sociodemographic characteristics as predictors of the organisational commitment of staff in assisted living. Data were collected from 317 staff members in 61 facilities in Maryland, using self-administered questionnaires distributed by a researcher during 1-day visits to each facility. Organisational commitment was measured by the extent of staff identification, involvement and loyalty to the organisation. Organisational culture, job satisfaction and education were strong predictors of commitment, together explaining 58% of the total variance in the dependent variable. Higher levels of

organisational commitment were associated with more favourable staff perceptions of organisational culture and greater job satisfaction. In addition, more educated staff members tended to report higher levels of organisational commitment. Other than education, sociodemographic characteristics failed to account for a significant amount of variance in organisational commitment. Because job satisfaction and organisational culture were strong predictors of commitment, interventions aimed at increasing job satisfaction and creating an organisational culture that values and respects staff members could be most effective in producing higher levels of organisational commitment. (RH)

ISSN: 00169013

From : <http://www.geron.org>

Religiosity and work-related attitudes among paraprofessional and professional staff in assisted living; by Elzbieta Sikorska-Simmons. Binghamton, NY: The Haworth Pastoral Press, Inc, 2005, pp 65-82.

Journal of Religion, Spirituality and Aging, vol 18, no 1, 2005, pp 65-82.

Relationships between religiosity and work-related attitudes were assessed for 182 paraprofessional and 125 professional staff in 61 assisted living facilities in Maryland. Data were collected from staff using self-administered questionnaires. The attitudes examined included job satisfaction, co-worker satisfaction, and organisational commitment. Greater religiosity was found to be associated with higher job satisfaction and greater organisational commitment among paraprofessional staff. When considered together with age, sex and education, religiosity emerged as a significant predictor of organisational commitment for paraprofessional staff. Since lack of commitment predicts staff turnover, these findings have practical implications for administrators who want to increase staff retention. (RH)

ISSN: 15528030

From : <http://www.tandfonline.com>

Researching older people with dementia in supported housing; by Simon Evans.

Generations Review, vol 15, no 4, October 2005, pp 3-7.

Despite calls for greater user involvement in service evaluation and development, the views and experiences of people with dementia are excluded from much research. Reasons include assumptions about levels of awareness, doubts about the validity of accounts, the challenge of informed consent and over-reliance on obtaining views by proxy from formal and informal carers. This paper explores the benefits of directly including the voices of people with dementia in research, and identifies a range of strategies for overcoming the methodological challenges of a more inclusive approach. Examples from a study that aimed to explore the characteristics and suitability of extra care housing from a user perspective illustrate ethical dilemmas and practical challenges, including the role of gatekeeper, gaining informal consent and meeting the specific needs of people with dementia as research participants. (RH)

ISSN: 09652000

From : (Editorial e-mail address) [gr@ageing.ox.ac.uk](mailto:gr@ageing.ox.ac.uk)

Satisfaction with care among community residential care residents; by Michael P Curtis, Anne E B Sales, Jean H Sullivan (et al).

Journal of Aging and Health, vol 17, no 1, February 2005, pp 3-27.

The authors conducted interviews with 176 community residential care (CRC) residents and their providers in Washington State. Logistic regression was used to identify resident and physical characteristics, policies and services, and aggregate resident characteristics associated with satisfaction. Residents had high levels of satisfaction, demonstrating most concern with the facility being able to meet their future needs and food quality. Resident demographics and health status were associated with satisfaction. Contrary to hypotheses, facility type (adult family home and assisted living) was the only facility characteristic strongly associated with satisfaction. Possible explanations include that the relationship between satisfaction and facility characteristics is more complex than expected, as well as significant challenges in measuring satisfaction and facility characteristics. The inconsistent results of previous satisfaction studies do not provide direction for imposition of uniform standards for facility characteristics, if the goal is improved satisfaction. (RH)

ISSN: 08982643

From : <http://www.sagepub.com>

Sheltered housing as a community resource: a workshop, University of Sussex, 14 April 2005; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 2005, 11 pp.

Sheltered housing is usually perceived as an amenity only for its older residents. Presentations at this workshop offered an alternative image of sheltered housing schemes as neighbourhood resource centres, places which can be visited for social events, personal services (e.g.hairdressing or chiropody). Contributors to the workshop

presented case studies on innovative local schemes, including a community restaurant, a social activities programme, outreach services, and recuperative care. Recommendations on good practice are offered. (RH)

Price: £3.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

## 2004

20-20 vision: [retirement villages]; by Chris Smith.

Care and Health Magazine, issue 90, 9 November 2004, pp 20-21.

Retirement villages have become a key part of social care provision in other countries including the US, Japan and Germany. This article looks at the attraction of retirement villages, noting the research being conducted at the University of York's Housing Unit, the advantages of ExtraCare housing, and Hartrigg Oaks near York which is often cited as the model for such housing. (RH)

ISSN: 14779994

From : <http://www.careandhealth.com>

The adjustment to a new home; by Debra Dobbs.

Journal of Housing for the Elderly, vol 18, no 1, 2004, 51-72.

This ethnographic study uses grounded theory to explore the meanings of "home" and "care" for residents in an assisted living facility. The narratives of residents and staff in the setting are analysed using the theoretical concepts of the abstract and concrete meanings of home as outlined by Groger (1995). This study finds that unlike a nursing home, an assisted living setting provides the continuity of concrete meanings of home (the physical features and aesthetic appearance), but does not provide the abstract meanings of home. The findings also reveal that residents have definitions of care contrary to those typically given by staff. (KJ/RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

Assisted living in BC: a gradually developing 'new era' regulatory process; by Charmaine Spencer, Gerontology Research Centre, Simon Fraser University, Vancouver.

Seniors' Housing Update, vol 13, no 2, 2004, pp 3-8.

On May 14 2004, new legislation came into force in British Columbia (BC) governing assisted living residents and establishing a regulatory scheme for them. The province has experienced major growth in the development of such facilities over recent years; and a self-regulatory environment alone has been unable to maintain high standards in assisted living and assure the well-being of residents, Such is illustrated by examples in the United States, where there is no standardized regulation of the industry. The article explains BC's regulatory framework, which aims to achieve basic standards and guidelines for assisted living facilities. The application and registration process, including the role of the Register, is described, as well as the cost, health and safety issues. Service delivery is also addressed: there will be a need to be vigilant against creating a gap between what is promoted to the public and what services are actually offered. The issues involved here are: emergencies and how they are dealt with by the service; the devolution of responsibilities by the authorities involved; coverage of the scheme; and finally, tenancy protection for those in assisted living. (KJ/RH)

ISSN: 11881828

From : <http://www.harbour.sfu.ca/gero/shup.html>

Assistive technology in extra care housing; by Nigel King, Housing Learning and Improvement Network, Health and Social Care Change Agent Team, Department of Health - DH.: Department of Health - DH (Electronic format only), 20 February 2004, 20 pp (Factsheet no 5).

Assistive technology (AT) can play a part in supporting people in extra care housing. In this factsheet, Nigel King of the Housing and Support Partnership summarises the commonest applications of AT, gives examples, and provides details on where to find out more. (RH)

From : Downloaded document (7.6.04): [www.dh.gov.uk/assetRott/04/07/60/61/04076061.pdf](http://www.dh.gov.uk/assetRott/04/07/60/61/04076061.pdf)

Consumer discourse in assisted living; by Paula C Carder, Mauro Hernandez.

Journals of Gerontology: Series B, Psychological Sciences and Social Sciences, vol 59B, no 2, March 2004, pp S58-S67.

The cultural construction of the assisted living consumer is discussed. Based on theories of consumer studies, this article focuses on organisational strategies employed by assisted living practitioners to promote consumer choice and independence while mediating potential risks. Data include field notes, participation in manager training programmes, and interviews with residents and family members during a 22-month study of three assisted living facilities in Oregon. Consumer discourse is evident in the state rules, manager training

programmes, organisational practices, and institutional belief in specific consumer demands such as independence and choice. Personal care is a complex consumer "good", further complicated by residents with cognitive impairments, family demands, payments sources and the very novelty of the assisted living philosophy. Benefits and pitfalls are discussed, based on the use of consumer discourse that represents older people as active consumers, rather than recipients, of long-term care services. (RH)

ISSN: 10795014

From : <http://www.geron.org>

Correlates of resident psychosocial status on long-term care; by Joseph E Gaugler, Corinne R Leach, Keith A Anderson.

International Journal of Geriatric Psychiatry, vol 19, no 8, August 2004, pp 773-780.

This pilot study randomly selected 4 nursing homes, five assisted living facilities, and 16 family care homes from a South Central state in the US. In-person and telephone interviews were conducted with administrators and resident-family-staff triads (n=79) to gather information on setting, resident functional status, family involvement, sociodemographic context and resident psychosocial status. Results indicated that type of facility, resident health conditions, resident race, and family orientation were significantly correlated with dimensions of resident psychosocial status. The findings suggest that multiple informants are necessary to determine the processes that lead to residents' quality of life, and that consideration of diverse settings offer greater insight into how positive resident adaptation is achieved in long-term care. (RH)

ISSN: 08856230

From : <http://www.interscience.wiley.com>

Cruise ship care: a proposed alternative to assisted living facilities; by Lee A Lindquist, Robert M Golub.

Journal of the American Geriatrics Society, vol 52, no 11, November 2004, pp 1951-1954.

Options for older patients who can no longer remain independent are limited. Most choices involve assisted living, 24-hour caregivers, or nursing homes. For those who have the means to afford assisted living or nursing homes, "cruise ship care" is proposed. Travelling alongside traditional tourists, groups of older people could live on cruise ships for extended periods of time. Cruise ships are similar to assisted living facilities in the amenities provided and costs per month, for example. This article examines the needs of older people in assisted living facilities, and explores the feasibility of cruise ship care in answering those needs. Similarities in care and in the monetary costs of both options are defined. A decision tree with selections for non-independent care was created using cruise ship care as an alternative. Using a Markov model over 20 years, a representative cost-effectiveness analysis was performed that showed that cruises were priced similarly to assisted living centres and were more efficacious. Proposed ways in which cruise companies could further accommodate the needs of older people interested in this option are also suggested. Implementation of cruise ship care on the individual basis is also presented. If this option succeeds, older people could have a much more enjoyable experience, and look forward to the time when they become less independent. (RH)

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From : <http://www.americangeriatrics.org><http://www.blackwellpublishing.com>

Do impaired older persons with health care needs occupy US assisted living facilities?: an analysis of six national studies; by Stephen M Golant.

Journals of Gerontology: Series B, Psychological Sciences and Social Sciences, vol 59B, no 2, March 2004, pp S68-S79.

The assisted living facility (ALF) is the fastest growing institutional long-term care alternative for frail older people in the US. This analysis assesses the extent to which older people with physical and cognitive disabilities and health care needs occupy ALFs in the US. The six studies reviewed had several methodological weaknesses, resulting in different statistical populations of ALFs, samples with very different numerical and attribute properties, and findings based on disparate indicators. The older residents of ALFs were less physically and cognitively impaired than those in nursing homes. ALF facilities were more likely to admit or retain frail older people when they had relatively minor or less serious physical or cognitive impairment or health care needs. ALFs are found to be an extraordinarily diverse shelter and care alternative: their residents can include very frail older people with serious chronic health problems. Average duration of stays may be as long as 3 years. It is suggested that researchers need to conduct more carefully executed studies with replicable methodologies that produce unbiased and generalisable findings. (RH)

ISSN: 10795014

From : <http://www.geron.org>



Extra care sheltered housing: report [of a conference held], University of Sussex, 25 March 2004; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 2004, various.

Extra care sheltered housing is being strongly promoted by central government and the Housing Corporation as a preferred model for meeting older people's housing needs. This conference examined extra care sheltered housing at an operational level, how it works, and how we might learn from the experiences of others: case studies were given on six schemes in East and West Sussex. (RH)

Price: £3.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

How 'community aware' is your care setting?: [checklists]; by Sally Knocker, Barbara Avila, M Pilar Roman-Rojo, Growing with Age, National Association for Providers of Activities for Older People (NAPA). London: NAPA, 2004, 7 pp.

As part of the NAPA Growing with Age project, three checklists have been compiled as ways of helping discuss possible activities with residents and their relatives and as an aid to the care planning and review process. The checklists could also be used to provide evidence for care inspectors about how the home is meeting Standard 13 of "Care homes for older people: national minimum standards". The checklists are: Getting out and about; Bringing the outside in; and Involving local colleges and community groups. (RH)

From : NAPA, Bondway Commercial Centre, 5th Floor Unit 5.12, 71 Bondway, London SW8 1SQ.

Internet access and online services for older people in sheltered housing; by Joseph Rowntree Foundation - JRF. York: Joseph Rowntree Foundation - JRF, February 2004, 4 pp.

Findings, 214, February 2004, 4 pp.

Government policy initiatives aim to encourage online delivery of government information and social services, and to promote take-up of internet access by all residents. Online delivery of aspects of social care and health services will make it possible to access these services via the Internet. These findings outline the results of a small scale study by Maria Sourbati, conducted with the support of the Joseph Rowntree Foundation (JRF), in which she explored how older people living in sheltered housing use the Internet, and how they and their carers feel about online service access. The full report of her study, "Internet use in sheltered housing: older people's access to new media and online service delivery", is published by JRF as part of its series, "The digital age: opportunity or exclusion?" (available from York Publishing Services). (RH)

ISSN: 09583084

Price: FOC

From : Joseph Rowntree Foundation, The Homestead, 40 Water End, York YO30 6WP. [www.jrf.org.uk](http://www.jrf.org.uk)

Internet use in sheltered housing: older people's access to new media and online service delivery; by Maria Sourbati, Joseph Rowntree Foundation - JRF. York: Joseph Rowntree Foundation - JRF, 2004, 33 pp (The digital age: opportunity or exclusion?).

The likely impact of e-government on community care and housing-related support is considered in this small-scale study conducted with the support of the Joseph Rowntree Foundation (JRF). Based on a study of media use in two sheltered accommodation sites in north London - one with internet provision and digital television, and one without - this report explores the use of e-services such as tele-shopping and banking, and highlights the potential of digital television and the Internet for delivering social care to older people in their homes. The report presents the perspectives of older people, care support staff and management, including their attitudes to 'old' media (television and telephone). Issues such as the gap between older people's current skill level and the level needed for internet access, and online delivery of services as a substitute for human contact, are highlighted. (RH)

ISBN: 1859351689

Price: £11.95 + £2.00 p&p

From : York Publishing Services, 64 Hallfield Road, Layerthorpe, York YO31 7ZQ. Free pdf version (1859351697) available: [www.jrf.org.uk/bookshop](http://www.jrf.org.uk/bookshop)

Managing decline in assisted living: the key to aging in place; by Mary M Ball, Molly M Perkins, Frank J Whittington (et al).

Journals of Gerontology: Series B, Psychological Sciences and Social Sciences, vol 59B, no 4, July 2004, pp S202-S212.

Five assisted living facilities (ALFs) in Georgia, US (where they are termed "personal care homes") were studied for 1 year using qualitative methods including: participant observation; informal and in-depth interviewing of providers, residents and residents' families; and review of resident and facility records. Analysis was conducted by grounded theory approach. The ability of residents to remain in assisted living was principally

a function of the "fit" between the capacity of both residents and facilities to manage decline. Multiple community facility and resident factors influenced the capacity to manage decline, and resident-facility fit was both an outcome and an influence on the decline management process. Residents and facility risk was also an intervening factor and a consequence of decline management. Findings point to the complexity of ageing in place in ALFs and the need for a co-ordinated effort by facilities, residents and families in managing decline. Residents also need to be well-informed about their own needs and the capacity of the facility to meet them. (RH)

ISSN: 10795014

From : <http://www.geron.org>

"Not everything that can be counted counts and not everything that counts can be counted": towards a critical exploration of modes of satisfaction measurement in sheltered housing; by Mark Foord, Julie Savory, Dianne Sodhi.

Health & Social Care in the Community, vol 12, no 2, March 2004, pp 126-133.

This paper reflects on a research project funded by a consortium of leading sheltered housing (SH) providers and their regulatory body, the Housing Corporation. The project aimed to ascertain which aspects of SH older people perceived to be central to their satisfaction and the methods they judged most appropriate to measuring this. The authors outline the key policy developments (specifically the development of performance measurement regimes), and changes in the nature of SH, which are driving providers to re-evaluate how they measure user satisfaction. They discuss the aims of the project, its methodology and findings, and conclude by raising critical questions about the process of measuring satisfaction within an increasingly managerialised housing system. They argue that this favours standardised methods of information gathering (such as questionnaires) rather than engaging with clients, in order to develop methods and systems capable of eliciting qualitative issues of concern to them. The authors believe that their conclusions are applicable to health and social care provision, where there are similar tensions around performance measurement and user satisfaction. (RH)

ISSN: 09660410

From : [www.blackwellpublishing.com/hsc](http://www.blackwellpublishing.com/hsc)

Policy and research issues for small assisted living facilities; by Leslie A Morgan, J Kevin Eckert, Ann L Gruber-Baldini (et al).

Journal of Aging & Social Policy, vol 16, no 4, 2004, pp 1-16.

This analysis compares smaller and larger Assisted Living (AL) facilities in four US states to determine whether extant measures of four key concepts, used to distinguish the AL sector, give advantage to larger facilities. Quantitative comparisons predominantly show differences favourable to larger facilities. Qualitative information, on the other hand, raises the prospect that current measures overlook beneficial aspects of smaller facilities. If small facilities are included under the AL banner, both policy provisions and quality assessment must be carefully crafted to avoid placing small homes in funding and oversight jeopardy as AL develops. (KJ/RH)

ISSN: 08959420

From : <http://www.tandfonline.com>

Private retirement housing and the Title Conditions (Scotland) Act 2003; by Malcolm Fisk, Sandra Prida, Insight Social Research Ltd; Scottish Executive Social Research. Edinburgh: Scottish Executive Social Research, 2004, 4 pp.

Development Department Research Findings, no 193/2004, 2004, 4 pp.

The extent to which dwellings intended for owner occupation within private retirement housing developments were being privately rented is examined in the context of the Title Conditions (Scotland) Act 2003. The research therefore established the extent to which provisions of this new legislation, aimed at safeguarding the position of owner occupiers in such developments, could be undermined. The research responded to concerns raised by SHROC (the Sheltered Housing and Retirement Housing Owners Confederation) about the poor practices of some managers and developers of private retirement housing. (RH)

ISBN: 0755938291

From : Blackwell's Bookshop, 53 South Bridge, Edinburgh EH1 1YS. email: [business.edinburgh@blackwell.co.uk](mailto:business.edinburgh@blackwell.co.uk) Scottish Executive Social Research website: <http://www.scotland.gov.uk/socialresearch>

Reaching black and minority ethnic elders in sheltered and retirement housing: a project case study; by Baldwin Davis, Age Concern England - ACE.

Black Housing, issue 136, October 2004, pp 10-12.

In October 2002, Age Concern England's Advice, Information and Mediation Service for Retirement Housing (AIMS) launched a multi-lingual information and advice line for black and minority ethnic (BME) older people living in sheltered or retirement housing. The project's manager outlines ways in which potential clients could be helped, given the initial low take-up of the service. AIMS has a website (<http://www.ageconcern.org.uk/aims>). (RH)

ISSN: 09592857

Supported housing and the law: the fractures in the housing and support partnership; by Belinda Schwehr.

Housing, Care and Support, vol 7, no 2, June 2004, pp 26-31.

Government policy for vulnerable people has long been to encourage as many people as possible out of care homes and into supported accommodation. This article seeks to explore some of the unforeseen legal difficulties arising out of this trend. Two have already become very apparent: one, where the question of ordinary residence arises, with regard to which authority is liable for the purchase of additional domiciliary care; and the other, for residents who may be thought to lack capacity to make a contract for the tenancy which underpins the whole arrangement. The article begins by describing two quite different arrangements for providing accommodation and support. (RH)

ISSN: 14608790

From : Website: <http://www.pavpub.com>

Supporting people - essential pack: Notes 1-10; by Office of the Deputy Prime Minister - ODPM. London: Office of the Deputy Prime Minister, 2004, various pagings (Supporting People).

The Supporting People programme offers vulnerable people the opportunity to improve their quality of life by enabling them to live in the community. These Notes are essentially shorter versions of the information to be found in "Supporting people: policy into practice", originally issued by the Department of the Environment, Transport and the Regions (DETR) in 2001, and to which the reader is referred for more information. Note 1 is an overview of the Supporting People programme. Note 2 outlines the key stages in drawing up the strategy, while Note 3 covers the team, and Note 4 the strategy. Note 5 deals with cross-authority arrangements; Note 6, Reviews and managing the changeover; Note 7, Purchasing support services; Note 8 Quality and monitoring; Note 9, Services for older people; and Note 10, Meeting black and minority ethnic needs. Services for older people form a major part of the Supporting People programme, in terms of numbers of people receiving services, and this documentation outlines how services will be delivered. (RH)

Price: FOC

From : ODPM free literature, PO Box 236, Wetherby, West Yorkshire LS23 7NB. Tel 0870 1226 237. E-mail: [odpm@twoten.press.net](mailto:odpm@twoten.press.net) Website: [www.spkweb.org.uk](http://www.spkweb.org.uk)

Use of resident satisfaction surveys in New Jersey nursing homes and assisted living facilities; by Nicholas G Castle, Timothy J Lowe, Judith A Lucas (et al).

Journal of Applied Gerontology, vol 23, no 2, June 2004, pp 156-171.

The authors present results of a questionnaire inquiring into the use and usefulness of resident satisfaction surveys, which was sent to all 363 nursing homes and 152 assisted living facilities in New Jersey (NJ) in autumn 2000. Resident satisfaction surveys were found to be used in 86% of nursing homes and 85% of assisted living facilities. However, the satisfaction instruments used vary greatly, and appear to have been developed largely on an ad hoc basis with little attention to testing of validity or psychometric properties. Standardisation is needed. Moreover, the uses of satisfaction information were limited and primarily aimed at administrative goals rather than at improving quality of care. These factors may restrict the potential benefits of such information. (RH)

ISSN: 07334648

From : <http://www.sagepub.com>

User involvement in supported housing: more than just ticking the box; by Marc Mordey, Jonathan Crutchfield. Housing, Care and Support, vol 7, no 1, February 2004, pp 7-10.

Service users' involvement was one of the supplementary objectives in the Supporting People monitoring framework. This article looks at what it might mean in practice. In common with other providers of support services, Southern Focus Trust (SFT) has seized the opportunity presented by the framework to review its policies and practices. A report for SFT, "Sharing the driving", describes the progress made by a major regional provider, with some lessons that may be of wider value. (RH)

ISSN: 14608790

From : Website: <http://www.pavpub.com>

## 2003

Anatomy of a choice: deciding on assisted living or nursing home care in Oregon; by James R Reinardy, Rosalie A Kane.

Journal of Applied Gerontology, vol 22, no 1, March 2003, pp 152-174.

Interviews with 1,215 assisted living and nursing home residents and family members in Oregon compared assisted living residents and their family proxies with their nursing home counterparts regarding preferences for long-term care settings and circumstances and decisions surrounding their move. Analyses showed some differences between reported preferences by assisted living and nursing home groups, with the former placing more emphasis on control over private spaces and the latter on rehabilitation. There were also similarities, however, especially in the views of residents themselves rather than those of their family proxies. For example, high value given by both groups to help with care from staff, decisions on how much care, and private rooms indicate policy planners and providers should take into account such preferences and develop a hybrid of positively valued features in both assisted living and nursing homes. (RH)

ISSN: 07334648

Assisted living and nursing homes: apples and oranges?; by Sheryl Zimmerman, Ann L Gruber-Baldini, Philip D Sloane (et al).

The Gerontologist, vol 43, special issue II, April 2003, pp 107-117.

Multivariate analyses of data derived from the US Collaborative Study of Long-Term Care (CS-LTC), a four-state study of 193 residential care / assisted living (RC/AL) and 40 nursing homes (NHs), examined differences in 10 processes of care measures based on facility size. Differences found in process of care and resident characteristics by facility type highlight the importance of considering: the adequacy of existing process measures for evaluating smaller facilities; resident case-mix when comparing facility types and outcomes; and complexity of understanding the implication of the process of care, given the importance of person-environment fit. (RH)

ISSN: 00169013

Assisted-living for older people in Israel: market control or government regulation?; by Israel Doron, Ernie Lightman.

Ageing and Society, vol 23, part 6, November 2003, pp 779-796.

This paper examines whether formal legal regulation is the optimal policy to protect the needs and rights of frail residents, while respecting the legitimate interests of others, such as operators and owners. It presents the case for and against direct legal regulation (as in institutions), and suggests that no overall a priori assessment is possible. The analysis is based on the case of Israel, where proposed regulations for assisted living have been introduced but not implemented. After a brief history of assisted living in Israel - its recent dramatic growth and why this occurred - the paper concludes that formal direct regulation is not the best route to follow, but that the better course would be to develop totally new "combined" regulatory legislation. This would define the rights of residents and encourage self-regulation alongside minimal and measured mechanisms of deterrence. Such an approach could promote the continued development of the assisted living industry in Israel and elsewhere, while guaranteeing that the rights, needs and dignity of older residents are protected. (KJ/RH)

ISSN: 0144686X

Becoming "at home" in assisted living residences: exploring place integration processes; by Malcolm P Cutchin, Steven V Owen, Pei-Fen J Chang.

Journals of Gerontology: Series B, Psychological Sciences and Social Sciences, vol 58B, no 4, July 2003, pp S234-S243.

The roles are explored of place attachment, social involvement, place valuation and individual characteristics in the process of becoming at home in assisted living residences. A sample of 297 current assisted living residents in four states (Minnesota, New Jersey, Oregon and Texas) completed questionnaires, data from which were used to estimate a structural equation model to explain becoming at home. Place attachment to town and community is a necessary but not significant explainer of older people's process of becoming at home. Non-family social involvement plays a pivotal role through which place attachment works to explain becoming at home. Both place valuation and non-family social involvement exhibit direct positive effects on the outcome. The findings support a transactional interpretation of assisted living as home. The relationship between place attachment to one's community and full integration into assisted living is more complex than currently acknowledged. (RH)

ISSN: 10795014

From : <http://www.geron.org>

A better life: private sheltered housing and independent living for older people; by Justin McLaren, Michelle Hakim, McCarthy & Stone plc.: McCarthy & Stone plc, 2003, 48 pp.

Private sheltered housing helps older people to engage with the local community and promotes independent living. However, there is a shortage of such housing in the UK. This report sets out the findings of a study of the opinions of some 1,500 current and prospective residents of private sheltered housing - their priorities, levels of independence, health, happiness and contribution to their local community and the wider economy. It presents the personal, economic and social cases for private sheltered housing, that ensure appropriate housing choice and a good quality of life. (RH)

From : McCarthy & Stone plc, Homelife House, 26-32 Oxford Road, Bournemouth BH8 8EZ.

Coping with change: religious activities and beliefs of residents in assisted living facilities; by Vickie L Patterson, Sharon V King, Mary M Ball (et al).

*Journal of Religious Gerontology*, vol 14, no 4, 2003, pp 79-94.

Assisted living facilities (ALFs) offer a level of care between independent living and nursing homes. Researchers have begun to explore quality of life issues concerning residents of ALFs. Considerable research suggest that religion is positively associated with both emotional and physical health. This study examines how residents use religious practices to cope with the challenges of life in ALFs. Qualitative analysis of interview data from 55 residents of ALFs revealed a variety of religious practices, such as prayer, church attendance, and Bible reading. Most residents deemed religion important and reported that religious practices provided a framework for coping with problems. Six ways emerged whereby residents used religion as a coping mechanism: to maintain continuity with their previous lives; to obtain relief from physical or emotional pain; to provide a framework for socialization; to develop courage; to maintain a purpose for their lives; and to prepare for death. Suggestions for enhancing the quality and variety of religious activities within ALFs are offered. (KJ/RH)

ISSN: 10502289

From : Haworth Document Delivery Center, The Haworth Press Inc., 10 Alice Street, Binghamton, NY 13904-1580, USA.

Increased physiotherapy in sheltered housing in Sweden: a study of structure and process in elderly care; by Gunilla Fahlström, Kitty Kamwendo.

*Health & Social Care in the Community*, vol 11, no 6, November 2003, pp 470-476.

The effect of increasing the level of physiotherapy services in two units of sheltered housing in Sweden was studied. The intervention unit received 20 hours and the control 2 hours of physiotherapy services per week. Physiotherapy and occupational therapy records were reviewed before and during the project. Physiotherapists also kept extended documentation over an 11 month period. There was a significant increase in the number of patients receiving physiotherapy and occupational therapy within both units. No significant differences between the units were found for the number of patients receiving physiotherapy. The number of patients receiving occupational therapy differed significantly between units before as well as during the intervention. Primarily care assistants and auxiliary nurses initiate contact with the physiotherapists mainly for patient-orientated errands. 50% of the instructions given by the physiotherapists at the 20-hour unit related to movement-orientated activities of daily living (ADLs). At the 2-hour unit, 52% of instructions were programme-orientated. (RH)

ISSN: 09660410

Managing bereavement within sheltered/retirement housing: a workshop : 23 September 2003; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 2003, 11 pp.

Within medium-sized sheltered housing schemes, there are likely to be five or six deaths in the course of a year. This workshop considered how grief can be managed within a small community. Speakers used their academic research and/or practice to describe approaches to death and its effect on staff and on the peer group; the ethnic dimension of death; and the behaviour of people affected by a death. Workshops sessions discussed problems that participants had personally faced and tried to resolve, leading to suggestions for good practice. (RH)

Price: £2.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

Managing dementia within sheltered/retirement housing: a workshop : 1 April 2004; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 2003, 12 pp.

The main concern of this conference was those residents who develop dementia during their residence in sheltered housing: how can they be helped to maintain independent living for as long as possible? Papers summarised cover themes including the scheme manager's perspective, strategies for maintaining independence, the communication challenges of dementia, and technological solutions. (RH)

Price: £3.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

A matter of preference: [summary of survey findings on supported living environments]; by Vanessa Burholt, Gill Windle.

Professional Social Work, December 2003, pp 18-19.

A survey of older people's preferences for supported living environments (sheltered housing, extra care sheltered housing, and residential care) reveals that we make too many assumptions about what older people value in their lives. The authors summarise the findings of their research conducted at the Centre for Social Policy Research and Development (CSPRD) at the University of Wales Bangor, and published as "Retaining independence and autonomy: older people's preferences for specialised housing". Their article focuses on the negative depiction of residential care; the importance of control and privacy; and the value placed on domestic services. They conclude on the need for more focus to be placed on the way services are packaged, that one package of care for supported housing will not suit all, and that older people need to be taken seriously as consumers. (RH)

ISSN: 13523112

From : <http://www.basw.co.uk>

Monitoring residents in sheltered/retirement housing: a workshop : 2 April 2003; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 2003, 14 pp.

Monitoring the wellbeing of residents has always been one of the prime roles of the sheltered housing scheme manager. However, now that many scheme managers are becoming non-resident and off-site more often, these roles are changing. With the availability of electronic modes of surveillance, there would seem to be less time available for the more personal modes of monitoring. Given that "supervision and monitoring of health" is an important element of the Supporting People policy, how might sheltered housing fulfil the task of monitoring well-being? To answer this, the Workshop heard presentations on Supporting People, the "ring-round" (or morning call to residents); assistive technology; record keeping; and residents' views. Good practice points emerging from workshop groups are summarised. (RH)

Price: £2.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

A national survey of assisted living facilities; by Catherine Hawes, Charles D Phillips, Miriam Rose (et al). The Gerontologist, vol 43, no 6, December 2003, pp 875-882.

During the 1990s, assisted living was the most rapidly growing form of housing for older people in the US. This study uses a multistage sample design to produce nationally representative estimates for the ALF industry. In 1998, there were an estimated 11,459 ALFs in the US, with 611,300 beds and 521,500 residents. Nearly 60% offered a combination of low services and low or minimal privacy, whereas only 11% offered relatively high services and high privacy. 73% of the resident rooms or apartments were private. Ageing in place was limited by discharge policies in most ALFs for residents who needed help with transfers, had moderate to severe cognitive impairment, had any behavioural symptoms, or needed nursing care. The industry is largely private pay and unaffordable for those aged 75+ on low or moderate income, unless they use assets as well as income to pay. ALFs differ widely in ownership, size, policies, and the degree to which they manifest the philosophy of assisted living. This diversity represents a challenge for consumers in terms of selecting an appropriate facility and for policy makers in terms of deciding what role they want assisted living to play in long-term care. (RH)

ISSN: 00169013

From : <http://www.geron.org>

Now for something different: the ExtraCare Charitable Trust's approach to retirement living; by Nigel Appleton, Martin Shreeve, ExtraCare Charitable Trust; Contact Consulting. Witney, Oxon: Contact Consulting, 2003, 44 pp.

The ExtraCare Charitable Trust commissioned this review to identify distinctive features of the Trust's work, and to share these ideas with others who are developing accommodation and care solutions for older people. The

review outlines the development of the Trust and its sheltered housing schemes from its roots in the Coventry Churches Housing Association (CCHA). The model of provision developed by the Trust aims to enable a lifestyle in which well-being, learning, activity and growth all have a part. The Trust also aims to respond to rising levels of home ownership in its provision; and to create schemes as part of "balanced communities". (RH)  
ISBN: 0953993345

Price: £11.95

From : Old Chapel Publishing, Bell Lane, Cassington, Witney, Oxon OX29 4DS.

Planning for retirement housing: a good practice guide by [a joint working party of] the Planning Officers Society and the Retirement Housing Group; by Planning Officers Society; Retirement Housing Group, House Builders Federation.: House Builders Federation, 2003, 55 pp.

This good practice guide aims to examine the role of the forward planning and development control system in offering an appropriate range of housing choice to an ageing population, to offer advice on good practice, and to consider how this can be done in a way that also satisfies wider housing and planning objectives. For the purposes of this guide, "retirement housing" is used to describe types of accommodation including: housing designed for the "early" retired; sheltered housing; and extra care and assisted living, designed for those with higher dependency and support needs. However, retirement villages are outside the scope of this guide. (RH)

ISBN: 0951482165

Price: £50.00

From : House Builders Federation, 56-64 Leonard Street, London EC2A 4JX. [www.hbf.co.uk](http://www.hbf.co.uk)

Predictors of family involvement in residential long-term care; by Joseph E Gaugler, Keith A Anderson, Corinne R Leach.

Journal of Gerontological Social Work, vol 42, no 1, 2003, pp 3-26.

While much of the gerontological literature emphasises the institutionalisation of an older person as an endpoint of family care, research has emerged illustrating the continued involvement of family members. The purpose of the present study was to determine how resident setting, family context, resident and staff background, and resident function influence the provision of family involvement in three long-term care environments: nursing homes, assisted living facilities, and family care homes. 5 nursing homes, 5 assisted living facilities and 16 family care homes and 112 residents were randomly selected in the state of Kentucky. Results showed that type of facility was less important in accounting for different dimensions of family involvement than family context, family orientation of facilities, or resident need. The findings demonstrate the complex process of family involvement across the long-term care landscape, and have several research and practice implications for the facilitation of family integration in residential long-term care. (KJ/RH)

ISSN: 01634372

From : <http://www.tandfonline.com>

The role of telecare; by John Hennock, Michèle Hollywood.

Working with Older People, vol 7, no 3, September 2003, pp 35-38.

One of the key roles of telecare is to provide support, security and peace of mind for residents in sheltered housing. The authors explain the importance of standards and quality control in providing telecare as part of housing support services. (RH)

ISSN: 13663666

Supporting older people with dementia in sheltered housing: practical strategies for promoting independence: a training resource; by Annette McDonald, Centre for Sheltered Housing Studies (CSHS). Brighton: Pavilion, 2003, 168 pp (loose-leaf).

The Centre for Sheltered Housing Studies (CSHS) commissioned this training pack with Pavilion, having identified a need for information and training for managers of sheltered housing schemes on how to support older people with dementia. The pack is divided into seven sessions: understanding dementia; ageism and the impact of dementia; individuality, diversity and personhood; managing behaviour and risk; working in partnership with other agencies; working with carers and families; and the role of the sheltered housing manager. The material comprises structured guidance notes for the trainer, background information for staff and trainers, and a range of photocopiable resource material. (RH)

ISBN: 1841961132

From : Pavilion Publishing (Brighton) Ltd., The Ironworks, Cheapside, Brighton BN1 4GD. Website: <http://www.pavpub.com>

2002

Age Concern England's response to the Department of Health's consultation on Residential Care and Support Schemes and Supporting People; by Age Concern England - ACE. London: Age Concern England, June 2002, 5 pp (Policy Papers, ref: 1202).

The guidance to which Age Concern England (ACE) is responding broadly explains where registration as a care home is required, and how to distinguish care homes from supported housing of various kinds. It specifically discusses whether very sheltered housing or extra care should be registered as care homes under the Care Standards Act 2000, based on the requirement that registration is required where the provision of personal care is made within an establishment. While ACE welcomes the intention to promote safety in care service provision, there is concern that the proposals could limit the future provision and sustainability of models of housing care that aim to enhance older people's independence. (RH)

Price: FOC

From : Age Concern England, Astral House, 1268 London Road, London SW16 4ER.

Combining reminiscence with journal writing to promote greater life satisfaction in an assisted-living community; by Lynda M Kelly, Pearl M Mosher-Ashley.

Activities, Adaptation & Aging, vol 26, no 4, 2002, pp 35-46.

The Leave-A-Legacy Program at Alterra Wynwood in Leominster, Massachusetts is an example of a successfully emergent, multi-faceted reminiscence and writing programme within an assisted-living community. A group of residents meets voluntarily once a month, along with a facilitator, to read aloud from their diaries, to write and to reminisce. The enthusiastic facilitator contributes greatly to the programme's success, by encouraging members to translate their newly recalled memories into a diary where they can be clearly organised. Thus, these stories and memories will be available to read by later generations. These therapeutic reminiscence sessions enhance participants' social relations and improve their memory by sharing personal stories from their youth. Other benefits from the writing programme include reduced anxiety and a capability to boost one's immune system. (RH)

ISSN: 01924788

From : <http://www.tandfonline.com>

Critical incidents in the lives of elders with a disability: factors leading to institutional placement; by John B Doherty, Kevin L DeWeaver.

Journal of Gerontological Social Work, vol 38, no 4, 2002, pp 39-52.

The process by which older people with disabilities are forced to relocate from their homes to congregate living facilities - in this instance sheltered housing or nursing homes - is of critical societal importance. This article is a descriptive exploration of the lived experiences of 41 Americans aged 60+ who made such a transition. The social work profession serves the most vulnerable members of society. This research should help social workers to better understand this vulnerable population, and the personal, professional and policy implications that stem from such research. (RH)

ISSN: 01634372

From : <http://www.tandfonline.com>

Domestic spaces: uses and meanings in the daily lives of older people; by John Percival.

Ageing and Society, vol 22, part 6, November 2002, pp 729-750.

The everyday routines of older people are examined, and their implications for older people's uses and perceptions of domestic spaces in both mainstream and sheltered housing settings. The paper draws from qualitative data collected during a large scale survey of the housing and support needs of older people, and specifically the responses of 60 informants to personal interviews. The findings are that domestic spaces have a significant influence on the scope that older people have to retain a sense of self-determination. It is shown that environmental defects - such as poorly configured domestic spaces - have consequences for older people's sense of continuity and choice. Thus, domestic spaces are living spaces that embody personal and family-oriented priorities. It is suggested that older people require adequate, accessible and personalised domestic spaces in order to facilitate three important objectives: routines, responsibilities and reflection. (KJ/RH)

ISSN: 0144686X

Interactions of behavior and environment as contributing factors in the discharge of residents with dementia from assisted living facilities; by Myra A Aud.

Journal of Housing for the Elderly, vol 16, no 1/2, 2002, pp 61-84.

In this exploratory study, administrators of 14 assisted living facilities in Missouri were asked to describe resident behaviours and other issues that contributed to their decisions to discharge residents with dementia from



their assisted living facilities to skilled nursing facilities. Whilst resident behaviours themselves were factors influencing discharge, the interaction of those behaviours with the assisted living facility's environment also influenced the decision to consider discharge to a skilled nursing facility. (KJ/RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

Lessons from very sheltered housing; by Jef Smith, Croner Group. Kingston upon Thames: Croner Group Ltd, 10 April 2002, 8 pp.

Croner Care Home Manager special report, issue 38, 10 April 2002, 8 pp.

There remain significant differences between sheltered housing and care homes, but the gap is narrowing. The best sheltered housing schemes appear to have taken steps to preserve the autonomy of their residents. In this special report, the author discusses some lessons that care home managers can learn from sheltered housing schemes. (RH)

ISSN: 14765934

Patterns in functioning among residents of an affordable assisted living housing facility; by Stephanie J Fonda, Elizabeth C Clipp, George L Maddox (et al).

The Gerontologist, vol 42, no 2, April 2002, pp 178-187.

The context for this research was new, affordable assisted living housing (ALH, i.e. sheltered housing) for low-income people in North Carolina. ALH residents' functional patterns were compared to those with similarly low-incomes living in the community. Functioning was defined as the ability to perform activities of daily living (ADLs) and instrumental activities of daily living (IADLs), and respondents' competing risks such as death and institutionalisation. Comparison samples were selected from the Health and Retirement Study (HRS) and the Asset and Dynamics Among the Oldest Old (AHEAD) study. The results indicate that ALH residents' patterns were generally similar and in some ways better than those of community-dwelling respondents. For example, they were no different (statistically) in terms of improvement, decline and death, but they were more likely to have stable high functioning. (RH)

ISSN: 00169013

Promoting independence: an analysis of assisted living facility marketing materials; by Paula C Carder.

Research on Aging, vol 24, no 1, January 2002, pp 106-123.

The content of marketing materials published by assisted living facilities (ALFs) in Oregon was examined. The aims included comparing what is required by the state rules governing ALFs to what is described in the materials. The focus was on the organisational principles of assisted living, services and fees, and residency criteria; identifying content on the negative consequences of ageing; and reviewing changes in marketing materials over a 4-year period. Marketing materials for 63 ALFs in Oregon as of August 1996 were collected in 1997 and again in 2000. The dominant organisational principle at both times was supporting residence "independence". Most of the ALFs tackle issues such as incontinence and cognitive impairment in their marketing materials. Although most ALFs revised these materials between 1997 and 2000, most of the changes were cosmetic rather than content oriented. One issue notably lacking from these materials was descriptions of residency criteria. (RH)

ISSN: 01640275

Quality standards for staff working in the sheltered housing service: Code of Practice information pack; by Centre for Sheltered Housing Studies - CSHS. Worcester: Centre for Sheltered Housing Studies, 2002, 15 pp.

The Code of Practice promotes and ensures good practice through setting standards and values for the sheltered housing service within the context of the Government's strategic framework for services for older people. Other aspects covered are: developing a common framework for delivering quality, consistency and a professional service; promoting accountability, professional standards and attitudes in service delivery; and acting as a foundation on which organisations can evaluate, build and continuously improve good practice. (RH)

From : Centre for Sheltered Housing Studies, First floor, Elgar House, Shrub Hill Road, Worcester WR4 9EE.

The RESA (Review of Ex-Service Accommodation) Report: final report - June 2002; by Confederation of British Service and Ex-Service Organisations (COBSEO). London: Confederation of British Service and Ex-Service Organisations (COBSEO), 2002, 50 pp.

During 1998, many ex-service charities reported that they were facing increasing management and financial strains in the provision of their wide range of accommodation with care. In recognition of urgent action needed, COBSEO appointed a Steering Committee and two project managers to carry out a full Review of Ex-Service Accommodation (RESA). The Committee undertook the review in five phases which are outlined in this report: care homes; short welfare break homes; specialist homes; dementia; and general housing. While the RESA

studies were being carried out, other events occurred that have had a significant effect on this final report, e.g the Care Standards Act 2000. The reader is also alerted to COBSEO's 'Way ahead study: final report'. (KJ/RH)  
From : COBSEO, c/o The Royal British Legion, 48 Pall Mall, London SW1Y 5JY.

Resident participation in health and social care provision: a workshop : 19 April 2002; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 2002, 12 pp.

Although previous Sussex Gerontology Network workshops have discussed sheltered housing residents' participation in social activities and housing management issues, residents continue to be viewed as passive recipients of care. However, residents have a collective interest in ensuring that their housing scheme provides a "home for life". The three presentations at this workshop are outlined. The first, Berryhill Village in Stoke-on-Trent, is a large scheme run by the ExtraCare Charitable Trust, and offers a wide range of care and support services, with substantial resident participation. The second described Eastleigh Housing Association's approach to Best Value (BV) in partnership with Fernhill Care Ltd. The third outlined resident participation in the move towards extra-care provision at Abyssinia Court, a multi-cultural scheme run by Hornsey Housing Trust. Discussion groups suggested how residents might actively influence or promote the provision of care and support. (RH)

Price: £2.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

Sheltered housing and the resettlement of older homeless people: briefing paper on a report for Help the Aged/hact; by Imogen Blood, Help the Aged; Housing Associations Charitable Trust - hact. London: Help the Aged, 2002, 6 pp.

Traditional demand for sheltered housing is declining, and new lettings are being made, typically to younger male tenants with histories of homelessness and/or other needs arising from alcohol use, mental health problems, learning disability and past offending. This briefing outlines the findings of 'Sheltered housing and the resettlement of older homeless people', based on research and development work conducted in 2001-2002 by the Manchester-based Older Homelessness Development Project with funding from the Help the Aged/ hact Older Homelessness Programme. The research comprises: a review of the literature, research, policy and initiatives; a survey of English Churches Housing Group's (ECHG) 21 sheltered housing schemes in north-west England; interviews and focus groups with resettlement workers and staff from registered social landlords (RSLs); and a review of mainstream and specialist models of sheltered accommodation in England, Wales and the US that provide temporary and permanent accommodation to older homeless people. The report makes recommendations on how the sheltered housing sector might meet the needs of this group more effectively. (RH)

ISBN: 0905852826

From : Jenny Havis, Publications, Help the Aged, 207-221 Pentonville Road, London N1 9UZ.

Sheltered housing and the resettlement of older homeless people: a report for Help the Aged/hact; by Imogen Blood, Help the Aged; Housing Associations Charitable Trust - hact. London: Help the Aged, 2002, 48 pp.

Traditional demand for sheltered housing is declining, and new lettings are being made, typically to younger male tenants with histories of homelessness and/or other needs arising from alcohol use, mental health problems, learning disability and past offending. This report is based on research and development work conducted in 2001-2002 by the Manchester-based Older Homelessness Development Project with funding from the Help the Aged/ hact Older Homelessness Programme. It presents key findings from: a review of the literature, research, policy and initiatives on older homelessness and sheltered housing; a survey of English Churches Housing Group's (ECHG) 21 sheltered housing schemes in north-west England; an assessment of sheltered housing as a resettlement option as seen by resettlement workers and staff from registered social landlords (RSLs); and a review of mainstream and specialist models of sheltered accommodation in England, Wales and the US that provide temporary and permanent accommodation to older homeless people. The report makes recommendations on how the sheltered housing sector might meet the needs of this group more effectively. (RH)

ISBN: 0905852834

Price: £10.00

From : Jenny Havis, Publications, Help the Aged, 207-221 Pentonville Road, London N1 9UZ. E-mail: info@helptheaged.org.uk Website: www.helptheaged.org.uk

Social networks and health of older people living in sheltered housing; by E M Field, M H Walker, M W Orrell (et al).

*Aging & Mental Health*, vol 6, no 4, November 2002, pp 372-386.

87 residents from three sheltered accommodation schemes for people aged 60+ in Harlow, Essex, were interviewed about their physical and mental health, social networks, social support, decisions to move in, and how they found living in sheltered housing. 24% had a diagnosis of depression, and 8% dementia, but few had ever seen a mental health professional. More than half (55%) had clinically significant levels of activity limitation; 37% had significant somatic symptoms. Despite provision of glasses, 37% could not see satisfactorily, and 23% could not hear adequately. Locally integrated social networks were most common (41%). Residents with a private network (16%) were more likely than those with a locally integrated network to have significant activity limitation, and often reported being lonely. There were no differences between network types in levels of depression or dementia. Poor health of a person or spouse was the most common reason for moving to sheltered housing, followed by problems with their old home no longer being suitable. Most were happy living in sheltered accommodation. Many made use of the "sheltered" features such as the common room, the communal laundry, the warden and the alarm. A minority of residents were lonely and a few were unhappy with sheltered accommodation. (RH)

ISSN: 13607863

From : <http://www.tandfonline.com>

Supporting people: its impact on sheltered/retirement housing: a workshop : 25 September 2002; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 2002, 12 pp.

There is much uncertainty concerning the Supporting People Programme being introduced in April 2003, particularly in relation to details of the charging policy and contracts for services. Speakers at the workshop considered the intended and unintended consequences for sheltered housing policy under the Programme. (RH)

Price: £2.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

Time use by frail older people in different care settings; by Rachel A Pruchno, Miriam S Rose.

*Journal of Applied Gerontology*, vol 21, no 1, March 2002, pp 5-23.

The way in which time is used is an important aspect of the quality of life in long-term care settings. Time budget data for a 24-hour period were contrasted for 123 people living in a nursing home, in an assisted living facility, or in the community with home health services. Results indicate that frail older people largely spend their days alone and at home. Obligatory activities account for 38.6% of the day, whereas discretionary activities account for 59.7%. Time spent in activities varies as a function of personal characteristics, environmental context and social context. Although there are differences across these settings, there are also striking similarities, particularly with respect to social context and satisfaction with the day. These data suggest that there is no one optimal living environment for frail older people, and that traditional long-term care environments may be preferable for some. (KJ/RH)

ISSN: 07334648

Visiting in care homes: the experiences of older volunteers; by Jan Reed, Martin Jewitt.

*Education and Ageing*, vol 17, nos 2/3, 2002, pp 257-272.

A study was conducted to investigate the effect of volunteer visiting schemes on both volunteers and residents in residential and sheltered accommodation. Volunteers - themselves older people - visited people in residential care as part of a befriending scheme on a relatively informal basis. Individuals volunteering were already part of an existing volunteer network recruited and managed by North Tyneside Age Concern. Volunteers were invited to participate either as a result of their experience of volunteering, or by expressing a desire to join the programme. It was anticipated that this volunteering activity could be difficult and complex, and so the study explored the experiences of volunteers through interviews. Developing a relationship with residents was not always easy, and often required a high level of interpersonal skills and commitment which necessitated some support from scheme co-ordinators. (RH)

ISSN: 13528580

Way Ahead Study - final report; by Patrick Brown, Confederation of British Service and Ex-Service Organisations (COBSEO). London: Confederation of British Service and Ex-Service Organisations (COBSEO), 2002, various.

In April 2001, Sir Patrick Brown KCB was commissioned by the Confederation of British Service and Ex-Service Organisations (COBSEO) to look ahead for the next twenty years to assess how the world in which the ex-Service charities work would have changed. This study considers what changes might be needed to the

structure, policies and practices of the charities, in order that the future beneficiaries might be best served. (KJ/RH)

From : COBSEO, c/o The Royal British Legion, 48 Pall Mall, London SW1Y 5JY.

## 2001

Age Concern England's response to the Government's consultation on charging and means-testing for Supporting People services; by Age Concern England - ACE. London: Age Concern England, April 2001, 7 pp (Policy Papers, ref: 0701).

This is a response to the Department of the Environment, Transport and the Regions' Supporting People supplementary consultation document, "Charging and means-testing" (DETR 2001). Age Concern is opposed to charging for personal care services and low level support services; but if charges are to remain, these need to be fair, affordable and to take account of users' circumstances. ACE believes that older people should be entitled to free Supporting People services, as the support element of service charges in sheltered housing is not generally high. (RH)

Price: FOC

From : Age Concern England, Astral House, 1268 London Road, London SW16 4ER.

Aging in place in assisted living: philosophy versus policy; by Rosemary Chapin, Debra Dobbs-Kepper.

*The Gerontologist*, vol 41, no 1, February 2001, pp 43-50.

Support of older adults' capacity to age in place is a core concept of the assisted living (sheltered housing) philosophy. This research examined implementation of the ageing-in-place philosophy in one midwestern state (Kansas). This study was part of a larger state agency and university collaborative project to examine admission and discharge policies in these settings. Data analysis was conducted with descriptive statistics; Kansas findings were compared to national findings. The results showed that residents' capacity to age in place was limited by facility admission and discharge policies that were more restrictive than state regulations in the areas of behavioural problems, incontinence and cognition. In general, assisted living facility policies in Kansas were more restrictive than admission and discharge policies found nationally. More inclusive assisted living admission and discharge criteria, and concomitant staffing and funding, are necessary if the ageing-in-place philosophy is to be more fully implemented. (KJ/RH)

ISSN: 00169013

Assisted living: sobering realities; by Benjamin Schwarz (ed).

*Journal of Housing for the Elderly*, vol 15, no 1/2, 2001, 130 pp (whole issue).

Assisted living is "a long-term care alternative that involves the delivery of professionally managed personal and health care services in a group setting that is residential in character and appearance; it has the capacity to meet unscheduled needs for assistance, while optimizing residents' physical and psychological independence" (Regnier, 1999). This type of housing for older people provides shelter and care services for an estimated one million individuals in the US. As more assisted-living facilities are maturing, some sobering realities are emerging. Two symposia sponsored by the International Assisted Living Foundation of America (IALF) were presented in November 2000 during the annual meeting of the Gerontological Society of America (GSA) in Washington DC. From this, the Assisted Living Interest Group arose, to expand the quantity and improve the quality of research related to assisted living. Articles in this issue of the *Journal of Housing for the Elderly* reflect recent research and thinking on topics relating to assisted living that have come out of this broadly-based Interest Group. They focus on accommodation for those on lower incomes and who are frail, whose needs often go unmet. (KJ/RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

Assisted living residents' perspectives of their occupational performance concerns; by Wendy Crenshaw, Mai Lee Gillian, Niki Kidd (et al).

*Activities, Adaptation & Aging*, vol 26, no 1, 2001, pp 41-56.

Researchers interviewed 22 residents from 4 different assisted living facilities in Georgia, US using the Canadian Occupational Performance Measure (COPM), a tool assessing concerns with valued life activities. Most common concerns were lack of desired active recreation, mobility and passive recreation. Residents attributed identified concerns to physical health conditions and vision, along with facility features. Differing styles of life acceptance, degree to which residents felt like the facility was home, and which activity options were meaningful versus just "keeping busy" were themes that emerged. (KJ/RH)

ISSN: 01924788

From : <http://www.tandfonline.com>

Charging and means-testing: supplementary consultation document [from the Supporting People programme]; by Department of the Environment, Transport and the Regions - DETR; Home Office; Department of Health - DH. London: DETR, 2001, 38 pp (Supporting People).

This consultation paper accompanies the Department of Health (DH) consultation paper and draft guidance, "Fairer charging practices for home care and non-residential social services". It sets out the detail behind the proposed incorporation of Supporting People charges into a unified charging system. The aim is to identify practical policies for fostering independent living, helping people to stay in their own homes with the support they need for as long as possible; and organising help in a way that does not undermine efforts to live independently. (RH)

Price: FOC

From : DETR free literature, PO Box 236, Wetherby, West Yorkshire LS23 7NB.

Community attributes for developing group housing for the elderly in the United States; by Peter S K Chi, Joseph Laquatra.

Hallym International Journal of Aging, vol 3, no 2, 2001, pp 237-252.

Older Americans' spatial patterns of residence in nursing homes, group housing and ordinary housing units are analysed using County data for 1996 from the US Bureau of Census. The community attributes (correlates) for older people in group housing are further identified with Canonical correlation analysis. The results indicate that counties with a higher percentage of people aged 85+, counties having a higher level of social service industry, and counties in the Midwest tend to have a higher proportion of older people living in nursing homes. On the other hand, counties in the Northeast, counties with a higher level of active doctors, higher median gross rent, higher levels of educational attainment, higher per capita earnings in government, and higher capita earnings in all industries tend to have more older people living in group housing. Some community strategies for developing group housing programmes are discussed on the basis of these findings. (RH)

ISSN: 15356523

Decision-making processes and working arrangements: responses to Consultation paper 3 [of the Supporting People programme]; by Department of the Environment, Transport and the Regions - DETR; Home Office; Department of Health - DH. London: DETR, 2001, 50 pp (Supporting People).

Consultation paper 3 of the Supporting People programme discussed the five key stages of the process of providing quality support services for vulnerable people. This document outlines responses on: strategic planning (including cross-authority arrangements); mapping existing supply; needs mapping; reviewing services; and purchasing services. Organisations providing sheltered or other "home for life" accommodation, while welcoming recognition of tenants' rights to permanent residency, voiced other concerns and required more information. (RH)

Price: FOC

From : DETR free literature, PO Box 236, Wetherby, West Yorkshire LS23 7NB.

Development of an instrument to measure resident satisfaction with assisted living; by Elzbieta Sikorska-Simmons.

Journal of Applied Gerontology, vol 20, no 1, March 2001, pp 57-73.

Assisted living (sheltered housing in the UK) represents a social model of care for frail older people that combines housing and services to support their independence. 156 residents in 13 assisted living facilities participated in the development of the Resident Satisfaction Index (RSI). Exploratory factor analysis confirmed five hypothesised RSI subscales representing perceptions of health care, housekeeping services, physical environment, relationships with staff, and social life/activities. The RSI instrument could be used by policymakers and professionals interested in improving the quality of life for the frail older people in assisted living. (KJ/RH)

ISSN: 07334648

Draft national care standards [for adult placement services, day care (support) services, housing support services, nurse agencies, short breaks and respite care services]: third tranche: services for adults: [a consultation paper]; by Angus Skinner (chairman), National Care Standards Committee, Social Work Services Inspectorate, Scottish Executive. Edinburgh: Scottish Executive, July 2001, 172 pp.

The White Paper, "Aiming for excellence: modernising social work services in Scotland" (March 1999) set out proposals to develop National Care Standards for a wide range of care services in Scotland. The Scottish Commission for the Regulation of Care (SCRC) takes over responsibilities for registration and inspection of

care services on 1 April 2002. The standards outlined include services which have not previously been subject to regulation: adult placement, and day care services. As with previous Scottish draft national care standards, each is based on six principles of dignity, safety, choice, privacy, diversity, and potential. The standards cover various stages of service use: before using the service; settling in; enjoying life; choosing to move; and expressing views. (RH)

ISBN: 0755901851

From : Jane McEwan, Regulation of Care Project, Scottish Executive, Room 24, James Craig Walk, Edinburgh EH1 3BA. e-mail: jane.mcewan@scotland.gsi.gov.uk Website: www.scotland.gov.uk/government/rcp

Ego-integrity versus ego-despair: the effect of "accepting the past" on depression in older women; by Kylie J Rylands, Debra J Rickwood.

International Journal of Aging and Human Development, vol 53, no 1, 2001, pp 75-89.

The relative strength of the late-life personality process of ego-integrity, as operationalised by "accepting the past", was tested as a predictor of depression in a multivariate model containing other well-established predictors: age, social support, physical dependency, and positive and negative affectivity. 73 older Australian women living in supported accommodation completed an anonymous, self-report questionnaire. Results showed that "accepting the past" was a significant predictor in the multivariate model, along with social support, physical dependency, and positive affectivity. Results are discussed in terms of the utility of investigating later-life personality processes as potential interventions for alleviating depression in older people. (RH)

ISSN: 00914150

The evolution of "Close Care" as user-led care of the elderly in the UK; by M Habell.

Journal of the Royal Society for the Promotion of Health, September 2001, pp 165-173.

"Close Care" has become a generic term for a particular concept of "assisted living", generally consisting of single storey dwellings arranged in a "campus style" or as a single block, and linked to a central resource centre offering a range of support services. "Close Care" also offers a solution to the crises of carer shortages and ever-increasing nursing costs. It also responds to the growing consumerist power of older people who seek more choice, more control and higher standards. This paper recounts the development of the "Close Care" concept, and examines the latest example mainly from an architectural perspective. (RH)

ISSN: 14664240

Fees paid to GPs for services provided to residents of care accommodation for older people - 2000-2001: the results of a survey carried out by the Association of Charity Officers (ACO), the Occupational Benevolent Funds Alliance (OBFA), and Voluntary Organisations Involved in Caring in the Elderly Sector (VOICES), into the payment of fees to GPs for services provided to older people in sheltered accommodation, residential care and nursing homes; by Association of Charity Officers - ACO; VOICES - Voluntary Organisations Involved in Caring in the Elderly Sector; Occupational Benevolent Funds Alliance - OBFA. London: Association of Charity Officers - ACO, 2001, 43 pp (ACO/2001/12).

Since a previous report by OBFA in 1997, there has been increasing evidence of more GPs introducing charges or retainer fees for their services to residents in care establishments and sheltered housing. The present survey aimed to find out how many GPs were charging retainer payments, why and how much they were charging, what additional healthcare services - if any - were being provided over and above core medical services, and whether there was any indication of that they might be charging older people for core medical services that were free to everyone else. Results presented are based on 119 questionnaire responses representing 183 care establishments and 8987 residents. Charitable bodies running residential establishments for older people are paying variable amounts for GP healthcare for their residents on top of what is being paid under public funding arrangements. Many are not being asked to pay extra. The study finds little evidence of association between the extent and quality of healthcare provided and fees charged. There was also limited evidence of the impact of the introduction of Primary Care Groups (PCGs). (RH)

ISBN: 0952872412

Price: p+p only

From : ACO, Beechwood House, Wyllyotts Close, Potters Bar, Herts EN6 2HN. Email: info@aco.uk.net

Good neighbour or professional: the grey areas in the scheme manager's role: a workshop: University of Sussex, Friday 28th September 2001; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 2001, 14 pp.

Is it possible for sheltered housing scheme managers to be both neighbours and professionals, and where are the boundaries or "grey areas" between the two? Presentations were made, each considering the legal, management, insurance and trade union perspectives. Workshop participants - mainly scheme managers and residents - listed

the "grey areas" they most often encountered: personal care; domestic tasks; scheme events; and rights to information about residents. The themes identified are presented as a guide for good practice, for discussion among sheltered housing providers, staff and residents. (RH)

Price: £1.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

How to detect and manage depression in older people; by Sue Tucker, John Darley, Sarah Cullum.

Nursing Times, vol 97, no 45, 8 November 2001, pp 36-37.

Undiagnosed depression can have a serious negative effect on quality of life. The authors describe a pilot study by the Bury St Edmunds Primary Care Group (PCG), with the aim of supporting people with depression in sheltered accommodation and residential and nursing homes. The project suggests that it is possible for care staff to screen residents for depression, and that there is good potential for screening and intervention to improve care home residents' mood. (RH)

ISSN: 09547762

How to help depressed older people living in residential care: a multifaceted shared-care intervention for late-life depression; by Robert H Llewellyn-Jones, Karen A Baikie, Sally Castell (et al).

International Psychogeriatrics, vol 13, no 4, 2001, pp 477-492.

The intervention was implemented for the entire non-nursing home population (1,466 residents in independent and assisted living) of a large continuing care retirement community in Sydney, Australia providing three levels of care. Of the 1,036 who were eligible and agreed to be interviewed, 281 (27.1%) were classified as depressed according to the Geriatric Depression Scale (GDS). The intervention included: multidisciplinary collaboration between primary care physicians, facility health care providers, and the local psychogeriatric service; training for primary care physicians and other facility healthcare providers about detecting and managing depression; and depression-related health education/promotion programmes for residents. The intervention was widely accepted by residents and their healthcare providers, and was sustained and advanced by the facility after the completion of the study. It is possible to implement and sustain a multifaceted shared-care intervention for late-life depression in a residential care facility, where local psychogeriatric services are scarce, staff-to-resident ratios are low, and the needs of depressed residents are substantial. (RH)

ISSN: 10416102

Is there space for ethnography?: reflections on evaluating a medical student befriending scheme with elderly people; by Ruth Pinder, Sheila Hillier.

Education and Ageing, vol 16, no 2, 2001, pp 203-228.

Using a detailed case study of a sheltered housing project in the East End of London where medical and dental students from St Bartholomew's and the Royal London Hospital were initiating a befriending scheme with older residents, this article reflects on the struggle over "how to see". The assumptions behind traditional experimental research are considered, such as issues of process: "does an intervention work" and "how does a project work"? The second part explores how the hard outcome measures and demands for immediate policy relevance anticipated by research sponsors jarred with the tentative and subtle learning process taking place in the housing complex. The article reflects on the problems and possibilities of doing ethnography in health policy research, and asks how might evaluation be in a better position to create quality rather than simply to monitor it - to act as a critical friend rather than judge? (RH)

ISSN: 13528580

Living arrangements and older people; by Centre for Policy on Ageing - CPA. London: Centre for Policy on Ageing, 2001, 3 pp (CPA briefings 2001).

This briefing summarises work undertaken by the Centre for Policy on Ageing (CPA) on living arrangements and older people. More specifically, it outlines a seminar series on the theme, Choice in later life living arrangements, from which a national conference is planned for Autumn 2002. The briefing also summarises the main points of the report, "Owning independence: the role and benefits of private sheltered housing" (CPA, 2001), which considers the extent to which this housing sector provides for older people's needs. (RH)

From : CPA, 19-23 Ironmonger Row, London EC1V 3QP.

Long-term care and a good quality of life: bringing them closer together; by Rosalie A Kane.

The Gerontologist, vol 41, no 3, June 2001, pp 293-304.

Long-term care policies and programmes in the US suffer from a major flaw: they are balanced toward a model of nursing home care that, regardless of its technical quality, tends to be associated with a poor quality of life for consumers. This article proposes high quality of life domains: security, comfort, meaningful activity, relationships, enjoyment, dignity, autonomy, privacy, individuality, spiritual well-being, and functional

competence. These kinds of quality of life are being minimised in current quality assessment, and are given credence only after health and safety outcomes are considered. Five trends are reviewed that might lead to a more consumer-centred emphasis on quality of life: the disability rights movement; the emphasis on consumer direction; the growth of assisted living (e.g. sheltered housing); greater attention to physical environments; and efforts to bring about a change in culture in nursing homes. Building on these trends, strategies are suggested that move beyond polarised arguments towards forms of long-term care that are more compatible with a good quality of life. (RH)

ISSN: 00169013

Owning independence in retirement: the role and benefits of private sheltered housing for older people; by Gillian Dalley, Centre for Policy on Ageing - CPA. London: Centre for Policy on Ageing, 2001, 61 pp (CPA reports, 30).

A review undertaken for McCarthy and Stone provides an overview of current policy and practice relating to private sheltered housing for older people. The review considers present and future characteristics of an ageing population, and older people's income, with regards to changing preferences in living arrangements. Public policy relating to housing, health and social care for older people is also examined. (RH)

ISBN: 1901097757

Price: £15.00 + p+p

From : Central Books, 50 Freshwater Road, Chadwell Heath, Dagenham, RM8 1RX.

Resident v non-resident scheme managers: managing a change: a workshop: University of Sussex, Thursday 29 March 2001; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 2001, 10 pp.

Sheltered housing exists to provide support for its residents, and must be of good quality and efficiently delivered. This workshop examined changes in personnel running sheltered housing, from the untrained "good neighbour" resident scheme manager or warden, to the professional trained in both care delivery and housing management. The aim was to find out the concerns of both residents and managers, and to establish models for change which identified and tackled both positive and negative aspects of change. (RH)

Price: £1.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

Residential care supply and cognitive and physical problem case mix in nursing homes; by Robert Newcomer, James Swan, Sara Karon (et al).

Journal of Aging and Health, vol 13, no 2, May 2001, pp 217-247.

A rapid evolution has occurred in US state policy and industry practices with regard to assisted living and expanded use of residential care facilities for people with physical and cognitive frailty, yet relatively little is known about the interrelationship between this housing supply and nursing home case mix. The association between residential care supply and the proportion of cognitively and physically impaired nursing home residents was examined in more than 1,500 homes in 5 states. The proportion of residents with only physical and cognitive impairment likely to be affected by emerging long-term care policy appears to be well under 10%. This effect is more persistent for admissions than continuing cases. The findings raise caution about the optimistic assumptions of the interplay between residential care or assisted living policy and nursing home use. (RH)

ISSN: 08982643

Safety and security: importance for elderly living in sheltered housing; by Britt Maj Wikström, Marianne Hjortsjö-Norberg, Gunilla Sviden. Stockholm: AB Svensk Byggtjänst, 2001, pp 195-200.

IN: Design and Health: the therapeutic benefits of design; edited by A Dilani, 2001, pp 195-200.

Older people have the most difficulties in mastering changes to their living environment, and their feeling of security can also feel threatened. This paper reports on a project describing older people's opinions of their living conditions in sheltered housing. The focus is on planning and decoration of indoor design and outdoor environment (aesthetic domains), and on the caring domain, security. (OFFPRINT). (RH)

Seniors' experiences of client-centred residential care; by Jacquie Eales, Norah Keating, Annita Damsma.

Ageing and Society, vol 21, pt 3, May 2001, pp 279-296.

The philosophy concerning long-term care for frail older people has shifted from a provider-driven, medical model toward a more client-centred, social model. While this philosophy emphasises the decision-making abilities of clients and respect for their values and preferences, evidence suggests that there are difficulties in understanding and implementing the philosophy. Qualitative in-depth interviews were conducted with residents of adult family living and assisted living programmes in western Canada. Three main themes emerge from the



data analysis. First, the physical setting, people within the setting, and the community were important areas of expression of residents' values and preferences. Second, the decision about where to live influenced whether the residential care environment was congruent with residents' values and preferences. Third, contentment resulted when there was a good fit between preferences and experience, reflecting the essence of residents' perspective of client-centred care. Choices among models of care, appropriate staffing levels and training, and recognition of family contributions may improve the practice of client-centred care. (RH)  
ISSN: 0144686X

Services provided by informal and formal caregivers to seniors in residential continuing care; by Norah Keating, Janet Fast, Donna Dosman (et al).

Canadian Journal on Aging, vol 20, no 1, Spring 2001, pp 23-46.

New approaches to residential continuing care for frail older people in Canada include a shift toward more social care models that involve hiring multi-skilled workers, and expectations of family involvement as partners in care. Recall and stylised time-use methods were used to assess the types of tasks and amounts of service provided by family members and staff caregivers in three models of residential care: adult family living, assisted living, and dementia care. Family members provide about 30% of on-site services to residents. Family members spend most time in enhancing well-being, while staff spend most time in housework. Patterns of care differ across adult family living, assisted living, and dementia care settings. Sustainability of these patterns of care depends on the adequacy of staffing and reasonable expectations about family resources. (RH)

ISSN: 07149808

The shape of care to come; by Natalie Valios.

Community Care, no 1361, 22 February 2001, pp 18-19.

The debate about long-term care for older people has raised the question of how it will be provided in future. Some analysts believe the next 20 years will see sheltered housing replacing residential care. That prediction is the result of a 3-year research project about people's lives by 2020 carried out by the Tomorrow Project, an independent think tank. Research by Laing and Buisson, and the Emerging Role of Sheltered Housing (EROSH) is also cited in support. (RH)

ISSN: 03075508

Supporting people: policy into practice; by Department of the Environment, Transport and the Regions - DETR; Home Office; Department of Health - DH. London: DETR, 2001, 136 pp (Supporting People).

The Supporting People programme offers vulnerable people the opportunity to improve their quality of life through greater independence. It promotes housing-related services which are reliable and efficient, and which complement existing care services. This document takes forward the policy and describes how local authorities and their partners will turn the "Policy into Practice" at a local level. Services for older people form a major part of the Supporting People programme, in terms of numbers of people receiving services, and the document sets out how services will be delivered, including: the needs of black and minority ethnic elders; access to sheltered housing; and the role of home improvement agencies (HIAs). (RH)

Price: FOC

From : ODPM free literature, PO Box 236, Wetherby, West Yorkshire LS23 7NB.

Vertical axes on the long-term care continuum: a comparison of board and care and assisted living; by Pamela Herd.

Journal of Aging & Social Policy, vol 13, no 1, 2001, pp 37-56.

As the continuum of long-term care has expanded, public funding has not accompanied new care options. Detailed in this article are access, provider profits and resources and care quality in two types of residential care that fall in the centre of the continuum, assisted living and board and care. These two options provide examples of how limited public funding leads to vertical axes, which represent access to services, the resources providers draw on to give care, and the quality of long-term care services at each service point on the long-term care continuum. (KJ/RH)

ISSN: 08959420

From : <http://www.tandfonline.com>

2000

'Care homes will have a long but more varied future': Rethinking residential care, sheltered housing and nursing home care : new models for improved services, Capita, 11 May 2000, Royal Society of Arts, London: conference report; by Centre for Policy on Ageing - CPA.

Care Plan, vol 6, no 4, June 2000, pp 8-9.

Fundamental rethinking about different forms of long-term care for older people has led to the opinion that the number of residential and nursing homes is likely to dwindle. Older people are more likely to prefer the dignity and security of sheltered housing with social care or intensive domiciliary support. This was the view of Malcolm Johnson of the International Institute of Health and Ageing, a speaker at the conference, "Rethinking residential care, sheltered housing and nursing home care". Gillian Dalley, Director of the Centre for Policy on Ageing (CPA), queried the "intermediate care" proposals from Alan Milburn (Secretary of State for Health): new measures should not be implemented, only to suit the needs of the acute health care sector. Other speakers discussed national standards for domiciliary care, commissioning services, prevention and rehabilitation, and the role of Better Government for Older People (BGOP) in the consultation process. (RH)

ISSN: 13550454

Challenging behaviour in older persons: the use and abuse of mediation; by Yvonne Craig.

EAGLE Journal, vol 8, no 5, April/May 2000, pp 8-9.

How can we care compassionately for older people and uphold their rights, when their behaviour distresses or harasses residents and managers in sheltered housing? The author outlines cases of challenging behaviour in older people which may affect their suitability as tenants of sheltered housing. Ethical principles and practice of mediation mean that confidential prior information cannot be disclosed without permission. (RH)

ISSN: 1360239X

The effect of long-term care environments on health outcomes; by Rachel A Pruchno, Miriam S Rose.

The Gerontologist, vol 40, no 4, August 2000, pp 422-428.

Rates of mortality, relocation to higher levels of care, and trajectories of cognitive status, functional ability, depression and subjective health were compared for residents of assisted living (sheltered housing) and of a nursing home. Data were collected from medical records and face-to-face interviews with 158 residents at baseline and 4, 8 and 12 months later. Type of facility was not a significant predictor of mortality or relocation due to declining health. A repeated measures analysis of variance found that outcomes for people living in the two facilities did not change at different rates. These consistent findings suggest that, although sheltered housing and nursing home environments claim to have different philosophies of care, health outcome patterns for people living in the two environments are similar. (RH)

ISSN: 00169013

A framework code of management practice for owner occupied sheltered housing; by Scottish Executive; Age Concern Scotland. Edinburgh: Scottish Executive, 2000, unnumbered.

The purpose of this Code is to promote best practice in the management of owner-occupied sheltered housing in Scotland. The Code has been prepared by a Working Party comprising representatives of a range of interested organisations. It sets out guidance on the procedures that managers should follow and the standards of service which owners should expect to achieve. Although the Code is not intended to provide comprehensive advice to owners or potential purchasers on owner-occupied sheltered housing developments, it should provide a helpful source of reference to owners, potential purchasers and those advising them. It should be noted that the Code refers to Scotland only, and is not intended to be a statement of law. (RH)

ISBN: 0748093451

Price: FOC

From : Age Concern Scotland, Leonard Small House, 113 Rose Street, Edinburgh, EH2 3DT.

Gossip in sheltered housing: its cultural importance and social implications; by John Percival.

Ageing and Society, vol 20, part 3, May 2000, pp 303-326.

A descriptive account and analysis of gossip as an important social interaction between older people in sheltered housing is presented. Analysis reveals that gossip plays a prominent role in the daily life of older people in the schemes studied, reinforcing social norms and values that assume great significance in a close-knit, predominantly female environment. While gossip may serve a useful social purpose in sheltered housing, it may also have important and paradoxical consequences for the individual. In particular, gossip is understood to be a form of interaction that encourages individuals to strike a balance between their personal and social needs in this communal setting. (RH)

ISSN: 0144686X

Inclusion, diversity and partnership: HOPE for the millennium: how are you responding to an ageing population?: conference findings; by Housing for Older People in Europe (HOPE Network). [Kidlington, Oxon]: The HOPE Network, 2000, 43 pp.

In March 2000, the HOPE Network hosted its second conference in London. The Network surveyed the views of older people about their housing and care experiences and expectations; and the conference challenged the Government, the Housing Corporation and service providers throughout Europe to find practical and effective housing solutions to an ageing society. This is a review of the conference, which was sponsored by the Housing Corporation. It is preceded by discussion of how social landlords are responding to an ageing population. This examines what changes sheltered housing providers throughout Europe can expect; the present and future needs, expectations and aspirations of older and younger people for sheltered housing; and how citizenship and involvement, standards and partnership can be promoted and made to work. (RH)

From : HOPE Network, c/o Anchor Trust, Fountain Court, Oxford Spire Business Park, Kidlington, Oxon OX15 1NZ.

Information and communication technology and residents of sheltered housing: a workshop : Friday, 29th September 2000; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 2000, 17 pp.

Sheltered housing can offer a stimulating environment in which information and communication technology (ICT) can be introduced to older people. Equipment may be communally owned or shared, and residents may provide mutual support and assistance to each other. This report briefly outlines the six projects presented to the Workshop. In each, the initiative had come from outside the sheltered housing scheme, but there is no reason why this need not be so. Headings from the Sussex Rural Community Council (SSRC) publication, "Providing public access to computers and the internet: a guide for voluntary organisation and community groups" were used as the basis for participants' discussions. (RH)

Price: £1.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

Is enhanced sheltered housing an effective replacement for residential care for older people?; by Joseph Rowntree Foundation - JRF. York: Joseph Rowntree Foundation - JRF, December 2000, 4 pp.

Findings, no D40, December 2000, 4 pp.

Two forms of provision for older people combine housing with care: residential care and sheltered housing. Christine Oldman, of the Centre for Housing Policy at the University of York, conducted an overview of the relatively new forms of enhanced sheltered housing, and examined claims that they could reduce reliance on or even replace residential care. This summary of the full report, "Blurring the boundaries: a fresh look at housing and care provision for older people" (Pavilion Publishing on behalf of the Foundation) considers the differences between residential care and the newer forms of enhanced sheltered accommodation. The study comprised a literature review, semi-structured telephone interviews with the main providers and other key players, and case study evaluations of innovative housing and care provision in York. (RH)

ISSN: 09583084

Learning in the fourth age: [cover title]: Fourth age learning report; by Jim Soulsby, National Institute of Adult Continuing Education - NIACE; Department for Education and Employment - DfEE. London: DfEE, 2000, 52 pp.

The fourth age is considered to be the time when because of increasing frailty or illness, older people can no longer maintain the lifestyle they had in the third age, and need to rely on others for some or all aspects of their care. However, those in the fourth age are still capable of personal development. The project on which this report is based comprised a literature review and small scale questionnaire, complemented by visits to: Extra Care Housing, West Midlands; Nightingale Lane, Balham (residential, nursing care, sheltered housing and day care for Jewish Elders); Lancashire Social Services; the National Association for Providers of Activities for Older People (NAPA), Brighton Social Services, and the Wandsworth Housebound Learning Scheme. The report examines: curriculum; funding; collaboration in planning, delivering and funding; sectoral views; and issues such as ethnicity, gender, dementia, and the needs of carers. While findings pointed to benefits of later life learning activities, the study revealed inconsistency of provision, with too many agencies involved and lacking co-ordination. Recommendations are made to the Government and the Inter-Ministerial Group on Ageing (RH)

ISBN: 1841852821

Price: FOC

From : Copies obtainable from: dfee@prologistics.co.uk or, tel: 0845 60 222 60

The lobby as an arena in the confrontation between acceptance and denial of old age; by Tova Gamliel.

Journal of Aging Studies, vol 14, no 3, September 2000, pp 251-272.

In two anthropological studies on old-age institutions, the lobby is found to be an arena in which one may examine older people's styles of coping with the end of life. The lobby appears to symbolise the socio-existential situation of today's older people, and gives a credible view of two separate types of institutions: sheltered housing and the residential home. Three levels of context are examined: the static "set" in the lobby; the traffic of tenants and others through it; and the extent of freedoms in its access. The article concludes that each institutional context "promotes" a different style of coping. Sheltered housing tenants cultivate a middle-aged identity, in which they deny the fact that they are old. Those in the residential home accept the manifestations of old age, and conduct an overt discourse with death. The reality of life in an institution as one that forces people to cope with questions of identity in old age creates an appropriate background for discussing the costs and utilities of each style of coping. (RH)

ISSN: 08904065

Managed care and multilevel long-term care providers: reluctant partners; by Steven P Wallace, Jodi Cohn, John Schnelle (et al).

The Gerontologist, vol 40, no 2, April 2000, pp 197-205.

Managed care is reshaping the US health care system, although long-term care is only beginning to feel its effects. The authors report the managed care involvement of 492 multilevel, long-term care facilities (MLFs, including skilled nursing and assisted or independent living) nationally. Organisational structure and culture and especially environmental characteristics are associated with whether facilities have contracts with managed care organisations (MCOs), plans to have contracts, are only gathering information on MCOs, or intend to do nothing in the near future. Resource dependence theory best explains MCO contracting patterns, with MLFs appearing to be responding more to survival than to growth. (RH)

ISSN: 00169013

Nutritional status according to Mini Nutritional Assessment in an institutionalized elderly population in Sweden; by Anja Saletti, Elinor Yifter Lindgren, Lennarth Johansson (et al).

Gerontology, vol 46, no 3, May-June 2000, pp 139-145.

Ageing and chronic disease are risk factors for nutritional disturbances. In addition, insufficient dietary routines in caregiving institutions may contribute to the risk. This study evaluated the nutritional status of all individuals in assisted accommodation (service flats, residential care homes, nursing homes, and group living for people with dementia) in three Swedish municipalities. A total of 872 residents were examined using the Mini Nutritional Assessment (MNA) scale. Based on the MNA, one third of the study subjects living in assisted accommodation, and more than half of those living in nursing homes, appeared to be malnourished. The study concluded that further research is needed to assess to what extent these nutritional disturbances are reversible. (AKM)

ISSN: 0304324X

An overview of the Supporting People Programme; by Steve Griffiths, Joseph Rowntree Foundation - JRF. York: Joseph Rowntree Foundation - JRF, October 2000, 4 pp.

Findings, no 080, October 2000, 4 pp.

The Government's Supporting People Programme aims to redirect current funding for services to help people live independently, so that local authorities and their partners can plan and deliver support services in a more consistent and accountable way. In his full report, "Supporting people all the way: an overview of the 'Supporting People' programme" (YPS, 2000), the author considers how the Programme strengthens support for independent living or whether there are gaps in the proposed provision. This issue of Findings summarises the research, and the outlines proposals for promoting independent living, which are: breaking the link between registration and its financial consequences; ensuring equity in charging; abolishing support charges for temporary provision; and establishing a common approach to the treatment of disability benefits. (RH)

ISSN: 09583084

Phased implementation - [Supporting People programme]: consultation paper 1; by Department of the Environment, Transport and the Regions - DETR. London: DETR, 2000, 24 pp (Supporting People).

The Supporting People programme offers vulnerable people the opportunity to improve their quality of life through greater independence. It promotes housing-related services which are reliable and efficient, and which

complement existing care services. The programme is a working partnership of local government, service users and support agencies. It also ties in with the Transitional Housing Benefit Scheme, which is being developed in partnership with the Department of Social Security (DSS) and other government departments. This consultation paper seeks views from stakeholders in England about whether there is a case for a second phase. Responses were sought by 15 October 2000; further announcements were to be made on 15 and 30 November 2000. (RH)

Price: FOC

From : DETR free literature, PO Box 236, Wetherby, West Yorkshire LS23 7NB.

Predicting depression in a sample of older women living in a retirement village; by Debra Rickwood, Kylie J Rylands.

Australasian Journal on Ageing, vol 19, no 1, February 2000, pp 40-42.

Recently, research on risk factors for depression in older persons has focused on personality processes occurring in later life that are believed to be essential for healthy psychological functioning. This study aimed to determine the strength of 'accepting the past' as a predictor of depression in 73 older women living in a retirement community in Australia. Results showed that depression was predicted by lower levels of social support, physical independence and positive affect, and more difficulty accepting the past. The study concluded that mental health of older women in residential care may be improved by programmes to facilitate accepting the past and improve social support. (AKM)

ISSN: 07264240

Promoting inclusion using very sheltered housing; by Trevor Baker.

Education and Ageing, vol 15, no 3, 2000, pp 399-418.

This article is based on a qualitative study of management structures and practices, and reports the views of tenants and other older people in very sheltered housing. It considers the role of very sheltered housing in promoting tenants' independence and options for social contact, particularly within the wider community. It argues that very sheltered housing can move us closer to attaining the ideal of a "home for life". Methods of supporting tenants with high care needs are explored, notably the concept of maintaining a "balanced community" of fitter and more frail tenants. Ways of integrating schemes into the community, and the need to take a holistic view in planning for very sheltered housing are considered. Although there is evidence that very sheltered housing usually costs more than residential care, this need not be the case. (RH)

ISSN: 13528580

Quality of life in assisted living homes: a multidimensional analysis; by Judith M Mitchell, Bryan J Kemp.

Journals of Gerontology: Series B, Psychological Sciences and Social Sciences, vol 55B, no 2, March 2000, pp P117-P127.

The impact on older Americans living in assisted living homes (i.e. sheltered housing) of four domains of quality of life (QOL) are examined: demographic characteristics and health status; social involvement; facility characteristics; and the social climate. Participants were 20 residents with functional impairments living in 55 different assisted living facilities in California. QOL was measured with three scales of depression, life satisfaction and facility satisfaction. Significant relations were found between at least one of the QOL measures and age, health status, social and family involvement measures, facility characteristics and social climate measures. Assisted living homes can improve residents' QOL by creating a cohesive social environment, and encouraging social participation and family involvement. (RH)

ISSN: 10795014

Resident and facility characteristics of adult family home, adult residential care and assisted living settings in Washington State; by Michael P Curtis, Asuman Kiyak, Susan Hedrick.

Journal of Gerontological Social Work, vol 34, no 1, 2000, pp 25-42.

Washington State leads the way in private and public funding of residential care settings, and licenses three distinct types of setting: adult family homes (AFH), adult residential care (ARC) and assisted living (AL). This article gives findings of a needs assessment of all AFH, ARC and AL providers in the State. Overall disability of residents was high, with AFHs serving a more impaired clientele than ARCs or ALs. ALs were more likely to serve private pay residents and had the highest occupancy rates. Although hourly caregiving staff wages were similar, AFHs reported greater difficulties in recruiting and retaining caregiving staff; they also reported greatest dissatisfaction with state reimbursement rates. (RH)

ISSN: 01634372

From : <http://www.tandfonline.com>

Sheltered housing and community care : confidentiality - sheltered housing: a workshop : Thursday 30th March 2000; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 2000, 10 pp.

Sheltered housing scheme managers and wardens hold a great deal of information about residents from their schemes, files from the shared reports of other professionals, from confidences with other residents, and the gossip of others. The information held about residents may be used to ensure their care, and to help in day-to-day management of a sheltered housing scheme. However, serious issues may also be raised concerning the propriety of disclosing information, which may in turn give rise to conflict. While codes of good practice may provide a basic guide, they can also give rise to ambiguities. Papers and discussion at this Workshop explored these "grey areas", so that residents and staff are better prepared to tackle issues of confidentiality. (RH)

Price: £1.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

Social and democratic participation in residential settings for older people: realities and aspirations; by Stephen Abbott, Malcolm Fisk, Louise Forward.

Ageing and Society, vol 20, part 3, May 2000, pp 327-340.

Older people in residential care should be able to take an active role in the management, day-to-day running and social life of their institution. This paper explores some of the experiences of older people in residential settings (sheltered housing, very sheltered housing and residential care), in the context of participation, consumerism and citizenship. It draws on material from personal interviews with more than 100 older people in England and Wales, and also from discussions with staff. Two-thirds of the respondents were aged over 85. A significant minority of residents expressed some concerns about the routines of life, such as meals and social contact. Staff expectations of social participation were often unrealistic: for many residents, social contact was more a matter of adjustment than of friendship. Residents did not participate in deciding how the residential settings where they lived should be organised and managed, except for helping with simple domestic tasks. There is a need to change both attitudes and practice to enable older people to participate more fully in these settings. (RH)

ISSN: 0144686X

Specialized dementia programs in residential care settings; by Kourtney Johnston Davis, Philip D Sloane, C Madeline Mitchell (et al).

The Gerontologist, vol 40, no 1, February 2000, pp 32-42.

Results of cross-sectional data from visits to 56 homes with residential care specialised dementia programmes (RC-SDPs) in 7 US states are reported. These are compared with data from 138 nursing home special care units (NH-SCUs) and 1,340 of their residents from 4 studies conducted in the same 7 states. Compared with NH-SCUs, RC-SDPs were smaller, provided a more homelike environment, and had a higher proportion of residents paying privately. Mean levels of cognitive and physical impairment among residents were higher in NH-SCUs, prevalence of psychotropic medication use and problem behaviours were similar. Small residential care homes were more homelike, provided fewer structured activities, and charged less than larger homes. (RH)

ISSN: 00169013

Supporting people : the transitional housing benefit scheme; by Department of Social Security - DSS. London: DSS, 2000, leaflet (ref no: THBS01).

From April 2000, the transitional Housing Benefit scheme will become the main source of funding through the benefit system for charges for support services. It will maintain stable funding for the support services during the transitional period to new long-term funding arrangements. From April 2003, funding streams for support services will be integrated into a single budget, called "Supporting People", to be administered by local authorities. This scheme will then finally replace the existing funding arrangements, including Housing Benefit, from April 2003. This leaflet provides an outline to these changes and signposts further guidance and information on the transitional arrangements contained in Circular A(47)/99 which is available from the DSS website at: <http://www.dss.gov.uk> or by phone on: 0171 712 2388 quoting the Circular reference number. (KJ)

Price: FOC

From : Welfare Reform order line: 0181 867 3201 quoting reference.

The therapeutic design of environments for people with dementia: a review of the empirical research; by Kristen Day, Daisy Carreon, Cheryl Stump.

The Gerontologist, vol 40, no 4, August 2000, pp 397-416.

Design of the physical environment is increasingly recognised as an important aid in caring for people with dementia. This article reviews empirical research on design and dementia, including research on planning (with regard to relocation, respite and day care, special care units, and group size), environmental attributes (non-institutional character, sensory stimulation, lighting, safety), building organisation (orientation, outdoor space),

and on specific rooms and activity spaces (bathrooms, toilets, dining rooms, kitchens and residents' rooms). The analysis reveals major themes in research and characterises strengths and weaknesses in methodology, theoretical conceptualisation and applicability of findings. (RH)

ISSN: 00169013

The therapeutic design of environments for people with dementia: further reflections and recent findings from the National Institute on Aging Collaborative Studies of Dementia Special Care Units; by Jeanne A Teresi, Douglas Holmes, Marcia G Ory.

The Gerontologist, vol 40, no 4, August 2000, pp 417-421.

This is a favourable critique of the preceding article by Kristen Day, Daisy Carreon and Cheryl Stump in this issue of The Gerontologist. (RH)

ISSN: 00169013

## 1999

Balancing lives in sheltered housing; by John Percival.

Generations Review, vol 9, no 3, September 1999, pp 9-11.

Older people's social interactions in sheltered housing are the theme of the author's thesis, "Balancing lives: an ethnographic study of older people's social interactions in sheltered housing" (unpublished, 1998). This article outlines his fieldwork experiences in three similar sized inner London schemes in the rented sector, and managed by different housing organisations. These are discussed in terms of: sharing of facilities and services; attitudes towards "outsiders" and new tenants; "mixing", visiting and helping; tenants' social roles; and social tensions. While tenants should join in a social environment, they also have needs to attend to the self. (RH)

ISSN: 09652000

Care and community: [an insider's view of sheltered housing]; by Charles Senior.

Housing Today, issue 158, 4 November 1999, p 19.

The author is a resident of a category two sheltered housing scheme. Although many older people such as himself may require some help with care, he asks that older people should be allowed to participate in decision making. There is the need for more mixed developments for older people to reflect their changing needs. (RH)

ISSN: 13656309

Carry on learning: learning opportunities for older people in care settings: conference report, 22 April 1999, Coventry University Technology Park; by National Institute of Adult Continuing Education - NIACE; Help the Aged; Anchor Trust; Open University; Sussex University. Leicester: NIACE, 1999, 8 pp.

Demographic trends and current patterns of disengagement from work and family suggest that increasing numbers of older people will experience care situations earlier and for longer, but this need not be the case. The conference examined the range of "learning" opportunities available for older people in care settings - residential homes, sheltered housing, day care, and at home. This report outlines the main points made by speakers: all stressed older people's quality of life. A series of workshops outlined opportunities available: the role of residential staff to facilitate care; learning aids; household learners and their carers; intergenerational work; IT (information technology) as a learning tool in care settings; and the arts and artists in residence. Discussions concerned barriers and strategies adopted, successes, and benefits and advantages. (RH)

Price: FOC

From : NIACE; enquiries@niace.org.uk

Citizenship and services in older age: the strategic role of very sheltered housing; by Peter Fletcher, Moyra Riseborough, Joanna Humphries (et al), Peter Fletcher Associates; Housing 21. Beaconsfield: Housing 21, 1999, 113 pp.

The report presents findings from a primary research study on very sheltered housing within a broader framework of rethinking the pattern of services for older people. 23 English local authorities, and some registered social landlords (RSLs) participated. Current definitions for sheltered and very sheltered provision are inadequate, with wide variations. Changes in government policy and the way in which older people are regarded as citizens, not just service users, are leading to new thinking on the balance of housing, health and care services. Evidence from other studies on older people's views is presented; and the main features of new style strategy and partnership arrangements are described. Emerging models of very sheltered housing are analysed; and it is stressed that one type is not better than another. The fundamental question is asked, is it an enabling environment that is citizen based around choice, rights, control and chosen level of independence? The way forward in developing very sheltered housing considers strategy and planning, practices and principles, and

commissioning and funding. The concluding chapter identifies some central issues to be considered by planners, purchasers and providers of services. (RH)

Price: £20.00

From : Housing 21 Head Office, The Triangle, Baring Road, Beaconsfield, Bucks HP9 2NA.

Home but not alone: [sheltered housing]; by Melinda Phillips, Peter Fletcher.

Community Care, no 1256, 21 January 1999, pp 24-25.

This article highlights recent government policy initiatives on sheltered housing, especially the Audit Commission's report Home Alone : The role of housing in community care (1998); and focuses on work undertaken by Housing 21 and their 1998 report Housing and Care Links.

ISSN: 03075508

From : <http://www.communitycare.co.uk>

Housing 21 working in partnership with social services nationwide; by Housing 21. Beaconsfield: Housing 21, 1999, pamphlet.

Housing 21 aims to promote independence and choice through integrated care and housing services which suit the needs of individuals. This leaflet outlines the support, care and housing services provided by Housing 21.

(AKM)

Price: FOC

From : Housing 21, The Triangle, Baring Road, Beaconsfield, Bucks HP9 2NA.

Housing benefit and supported accommodation; by Andreas Cebulla (et al), Social Research Branch, Department of Social Security - DSS. London: DSS Social Research Branch, 1999, unnumbered (Department of Social Security research summary).

Supported accommodation schemes provide services to tenants, which are not normally available in the mainstream housing sector, such as meals or counselling. Housing Benefit (HB) may be used to fund property-related costs of accommodation schemes and some services relating to the schemes' maintenance and to administering basic "good neighbourly" tasks. Department of Social Security (DSS) research report no.93 presents estimates of the number of HB claimants in Britain who were in supported accommodation in 1996/97 and the amount of HB spent on support services considered ineligible for HB at that time. The research was carried out by the Social Security Unit at the Centre for Research in Social Policy, Loughborough University. The research found that providers of supported accommodation used a diversity of methods to calculate the cost of providing support and accommodation and to determine their charges, but the HB administrators applied different measures to assess benefit entitlement. In most instances, charges for ineligible services were not fully deducted. In about a third of cases, deductions exceeded the real cost of providing services. Only a small minority of claims was soundly based. (RH)

Price: FOC

From : Keith Watson, Social Research Branch, Adelphi, 1-11 John Adam Street, London WC2N 6HT.

Housing needs of Asian elders; by Harkamaljeet Sandhu, ASRA - Asian Sheltered Residential Association.

Axis, vol 54, no 3, June/July 1999, p 17.

As part of a project to identify what the continuing and future needs of Asian elders might be, ASRA (the Asian Sheltered Residents Association) commissioned a major London-wide survey of estimates of need, including in-depth interviews with more than 500 Asian elders in the London Boroughs of Newham, Hounslow, Waltham Forest and Greenwich. This article outlines the survey's findings concerning the culturally sensitive management of Asian elders' needs, and on the demographic profiles of black and minority ethnic communities. (RH)

ISSN: 00186651

Housing older people with high care needs: European models of non-institutional settings: a workshop : Saturday 25th September; by Peter Lloyd, Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group; Housing for Older People in Europe (HOPE). Brighton: School of Social Sciences, University of Sussex, 1999, 9 pp.

Throughout Europe, people are living longer, and many will have high care needs in their later years. Nonetheless, they will wish to live in a non-institutional setting, to retain as much independence as possible. This workshop was organised jointly with the HOPE Network (Housing for Older People in Europe), to hear about results of a study commissioned by HOPE, carried out by Peter Fletcher, and to be published by the Anchor Trust. Examples were given of some housing schemes in various Northern European countries, which were pursuing broadly similar objectives. First, ageism is being attacked, emphasising older people's citizenship rights. Second, choice, rather than independence, is now a key key term. (RH)



Price: £1.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

If I had no choice: the housing needs of ethnic elders: based on research by Helen Carlin; edited by Jess Barrow; by Helen Carlin, Jess Barrow, Age Concern Scotland. Edinburgh: Age Concern Scotland, 1999, 21 pp.

This report, published with support from the Scottish Housing Associations Charitable Trust (SHACT), is based on research examining housing needs of minority ethnic older people in Scotland, with the primary aim of allowing their voices to be heard. The research also examined relevant literature, the Scottish policy context, and the attitudes of local authorities towards meeting the needs of older people from minority ethnic communities. The research indicates that although there is a low take-up of services for minority ethnic older people, there is a need for culturally sensitive services. The report confirms other studies which have shown there to be an increase in intergenerational tensions within families, leading to a desire on the part of the older person to live more independently. There was some difficulty with the concept of sheltered housing, which once explained, seemed an attractive option. Low levels of awareness of local authority services were confirmed. This implies a considerable amount of unmet need, and the report concludes with recommendations for sheltered housing providers, housing providers, care providers, and local authorities to promote their services more actively. (RH)  
ISBN: 1874399352

Price: £2.00

From : Age Concern Scotland, 113 Rose Street, Edinburgh, EH2 3DT.

Involving older people in upheaval and change to their housing environment; by Housing 21; Age Concern; London Borough of Redbridge. Beaconsfield: Housing 21, 1999, 76 pp.

Specialist housing for older people - both sheltered housing and residential care - is changing to meet new patterns of need and demand, including the remodelling and upgrading of sheltered housing. This report brings together contributions, based on research and practical experience from various organisations, on involving older tenants and staff in upheaval and change to their housing environment. The four main themes covered are: refurbishing schemes for older people with dementia; closing a sheltered housing scheme; transferring accommodation to a new landlord; and involving older tenants in remodelling a sheltered housing scheme. The report demonstrates that the involvement of older tenants as partners, rather than victims in the process of housing change can be a key factor in success or failure. (AKM)

Price: £10.00

From : Housing 21, The Triangle, Baring Road, Beaconsfield, Bucks HP9 2NA.

Learning in the 4th age - a report: [cover title]: 4th age learning - an interim report; by Jim Soulsby, National Institute of Adult Continuing Education - NIACE. Leicester: NIACE, 1999, 45 pp.

The learning needs of older, frail and dependent older people are being ignored; and little is known of the quality of training or support given to those whose role is to engage with this group. The Department for Education and Employment (DfEE) provided funding for NIACE to undertake a mapping exercise highlighting good practice, barriers to development, and opportunities for inter-institutional development; and to produce a scoping study. This interim report presents initial findings based on a literature review, site visits and consultations. It examines curriculum; funding; collaboration in planning, delivering and funding; sectoral views; and issues such as ethnicity, gender, dementia, and the needs of carers. (RH)

Making room for family and the community; by Kalyani Gandhi, Eastwards Trust.

Working with Older People, vol 3, no 3, July 1999, pp 9-12.

The ageing ethnic minority population of Britain is set to increase tenfold over the next decade, but inequality persists in almost all services. Among the suggestions put forward by the executive director of the Eastwards Trust (Services for Elders) is the provision of sheltered housing or extra care housing in areas close to the families and communities of ethnic elders. Although family structures in these communities are being eroded, older people still want their families to be part of their daily lives. This article is also published with the title "Making room for the community and family in care plans" in Care Plan, vol 6, no 1, September 1999 (pp 21-24). (RH)

ISSN: 13663666

Making room for the community and the family in care plans; by Kalyani Gandhi, Eastwards Trust.

Care Plan, vol 6, no 1, September 1999, pp 21-24.

The ageing ethnic minority population of Britain is set to increase tenfold over the next decade, but inequality persists in almost all services. Among the suggestions put forward by the executive director of the Eastwards Trust (Services for Elders) is the provision of sheltered housing or extra care housing for ethnic elders in areas as close to their families and communities as possible. Although family structures in these communities are

being eroded, older people still want their families to be part of their daily lives. This article is also published with the title "Making room for family and the community" in Working with Older People, vol 3, no 3, July 1999 (pp 9-12). (RH)  
ISSN: 13550454

Modelling course; by Melinda Phillips.

Housing Today, issue 158, 4 November 1999, p 18-19.

The author looks at how sheltered housing is being transformed to meet the challenges of the 21st century. The housing association, Housing 21 has identified four major aspects of change which are required: the need to carry out physical remodelling of a building; the need to re-skill staff; a range of flexible services should be developed with older people according to their priorities; and sheltered housing must be part of the local community. (RH)

ISSN: 13656309

Moving on: good practice guidelines for involving residents in the closure or refurbishment of sheltered housing; by Age Concern England - ACE. London: Age Concern England, January 1999, 24 pp (Briefings, ref: 0199).

Age Concern England (ACE) and its AIMS service (Advice Information and Mediation Service for Sheltered Housing) have received an increasing number of enquiries from sheltered housing residents, in both housing association and local authority schemes, concerned about closure of their schemes. These guidelines are intended to assist in the process of consulting residents and minimising the disruption which closing and moving may cause to older people. They set out residents' legal rights, reaching and announcing decisions, and moving to and settling in new accommodation. (RH)

Price: FOC

From : Age Concern England, Astral House, 1268 London Road, London SW16 4ER.

Nutritional and cognitive status in elderly subjects living in service flats, and the effect of nutrition education on personnel; by G F Irving, B A Olsson, T Cederholm.

Gerontology, vol 45, no 4, July/Aug 1999, pp 187-194.

There is limited knowledge about the nutritional and cognitive status in older and chronically ill people living in sheltered housing (service flats) in Sweden. This study investigated nutritional status and its relationship to cognitive function in 28 older persons living in service flats on 2 occasions with a 6-month interval. The staff answered a questionnaire before and 6 months after an educational programme. Results showed that 15-20% of the individuals studied displayed definite or possible signs of malnutrition. Cognitive function correlated with body mass index (BMI), weight loss and age. The educational programme appeared to increase the nutritional knowledge in the staff. At the 6-month follow-up, the nutritional status of the residents had not deteriorated. (AKM)

ISSN: 0304324X

Organizational determinants of resident satisfaction with assisted living; by Elzbieta Sikorska.

The Gerontologist, vol 39, no 4, August 1999, pp 450-456.

Assisted living is becoming an important housing alternative for frail older people in the United States. This study examined the relationship of organisational factors to resident satisfaction with assisted living, while controlling for resident characteristics. Data were collected in interviews with 156 residents in 13 assisted living facilities. Results indicate that more satisfied residents were also happier, more functionally independent, more involved in their housing decision, and less educated. When controlling for resident characteristics, higher levels of resident satisfaction were associated with smaller facility size, a moderate level of physical amenities, greater availability of personal space, fewer social and recreational activities and non-profit ownership. The findings might be helpful in structuring a resident-centred approach to assisted living. (AKM)

ISSN: 00169013

The physical environment as a determinant of the health status of older populations; by Kathy M Shipp, Laurence G Branch.

Canadian Journal on Aging, vol 18, no 3, Fall 1999, pp 313-327.

The physical environment as one determinant of health is a topic that could be approached in many ways. This study focused on how the immediate living environment can act as a persuasive force affecting physical activity level in older people, with physical activity in turn affecting health status. The methods and findings of a literature search are described; the underpinnings of the study hypothesis are presented; and an example is given of how a planned environment, which upon first glance seems supportive, may have unexpected and negative consequences on the activity level, and ultimately the health status, of the residents. Theory related to changes

with ageing in homeostatic capacity and reserve capacity of organ systems, as well as Lawton's environmental press-competence model are applied to environmental characteristics (e.g., staircases) of continuing care communities. The authors argue that physically challenging aspects of the environment, such as stairs, should be included in the design of living spaces for older people with the goal of encouraging greater daily physical activity and health status. (AKM)

ISSN: 07149808

Potential cost savings in residential care for Alzheimer's disease patients; by Joel Leon, Delores Moyer.

The Gerontologist, vol 39, no 4, August 1999, pp 440-449.

In the United States, there has been an increase in recent years in specialised assisted living facilities for people with Alzheimer's disease (AD). Several studies have found that the cost of residential care is cheaper in such facilities when compared with nursing homes. This study used data from a 1996 cross-sectional study examining the costs of care for AD patients to estimate the potential cost savings that could result by substituting assisted living for nursing home care for AD residents with health profiles that are manageable within assisted living facilities that specialise in dementia. Results indicate that up to 13.9% of nursing home costs could be saved, making such a service substitution an attractive alternative in the provision of residential care for certain categories of AD patients. (AKM)

ISSN: 00169013

Resident-centred care in assisted living; by Donna L Yee, John A Capitman, Walter N Leutz (et al).

Journal of Aging & Social Policy, vol 10, no 3, 1999, pp 7-26.

Assisted living (AL) has emerged as the growth market in residential long-term care in the US, typically characterised as individual apartments or rooms and an organised package of congregate meals, activities, housekeeping, and personal care services. In this study, 396 residents at 20 AL settings were interviewed as were staff and administrators to understand how resident choice, getting needed care, and a sense of community were promoted or hindered. Residents reported relatively independent and autonomous lives, yet many experienced unmet health and long-term care needs, and limited participation in meaningful activities or community life. Strong support was found for the hypothesis that AL programme and site features influence resident experiences, particularly in regard to supporting independent lifestyles, minimising avoidable care problems, and increasing community involvement. (AKM)

ISSN: 08959420

From : <http://www.tandfonline.com>

Response to consultation paper on residential leasehold reform in England & Wales; by Association of Retirement Housing Managers.: unpublished, 1999, 13 pp.

The Association's response focuses on the importance of establishing good standards of management and ensuring they are applied, since leaseholders with which it works are all retired. The Association of Retirement Housing Managers (ARHM) would like to see legislation taking account of the special characteristics of leasehold sheltered housing schemes in the private and public sectors. It presents responses with regard to: controlling managers and managing agents; collective enfranchisement of blocks of flats; and a leaseholder's right to manage. (RH)

From : Association of Retirement Housing Managers, 46a Chiswick High Road, London W4 1SZ.

Service charges in supported accommodation: the Transitional Housing Benefit Scheme: adjudication and operations circular: [Housing benefit and council tax benefit circular]; by Department of Social Security - DSS. London: Department of Social Security - DSS, October 1999, 38 pp (HB/CTB A47/99).

This Circular gives guidance on the regulations which introduce the transitional Housing Benefit Scheme from April 2000. These regulations specify those support charges which will be eligible for Housing Benefit under the transitional scheme. (AKM)

Price: FOC

From : DSS, The Adelphi, 1-11 John Adam Street, London WC2N 6HT.

Sheltered housing and community care; by Andrew Nocon, Nicholas Pleace.

Social Policy and Administration, vol 33, no 2, June 1999, pp 164-180.

The authors report on a postal survey of older people and service professionals in Shropshire as to the role of sheltered housing since the introduction of community care. The study highlights the importance of sheltered housing for older people, particularly in relieving them of concerns about maintenance and repairs, social isolation and security. These factors were crucial for their overall peace of mind and quality of life. While only a small proportion of tenants received help under social services' community care arrangements, the additional support, monitoring and service coordination provided by wardens helped some of them to remain in sheltered

housing when residential or nursing home care might otherwise have been necessary. Sheltered housing was overwhelmingly popular with older people - but their satisfaction was closely associated with the availability and quality of warden service. Although sheltered housing is not currently in vogue in housing policy, the paper argues that it plays a vital role in local provision for older people, and needs to be more closely integrated into community care policy, while at the same time preserving the characteristics that make it popular with residents. (RH)

ISSN: 01445596

Supporting people: Age Concern's comments on the government's consultation paper on future funding for supported housing; by Age Concern England - ACE. London: Age Concern England, February 1999, 14 pp (Briefings, ref: 0799).

The Government's consultation, "Supporting people", set out proposals for a new system for the funding of supported housing, including sheltered housing. Age Concern England (ACE) supports the general objectives of the proposals, including the commitment to providing a more coherent structure for decision making and the management of funding. ACE also welcomes the attempt to encourage joint working between housing and social services. Concerns expressed in this response include: the lack of detail on administration of the scheme in practice; insufficient attention given to the interface with community care duties and responsibilities; doubts concerning eligibility for housing benefit (HB) for ordinary sheltered housing and for resources allocated to home improvement agency funding. Concerns are also expressed about transitional arrangements. (RH)

Price: FOC

From : Age Concern England, Astral House, 1268 London Road, London SW16 4ER.

## 1998

AIMS - a dispute prevention and resolution service for residents of rented sheltered housing; by Rudi Reeves.

EAGLE Journal, vol 6, no 6, June/July 1998, pp 4-7.

Disputes can be an unfortunate by-product of the interplay between individuals, individuals and groups, and between larger groups, and inevitably part of life at all ages. Residents of sheltered housing schemes may need educating about their rights to complain and to be heard. This article outlines the work of reference groups such as the Centre for Dispute Resolution (CEDR), under whose auspices over 85% of all mediations are successful. This article describes the work of AIMS, which is funded by Age Concern, the Housing Corporation, and the Housing Association Charitable Trust, and provides a complete dispute resolution service to residents of rented sheltered housing in England and Wales. (RH)

ISSN: 1360239X

Beyond bricks and mortar: dignity and security in the home: submission by Age Concern to the Royal Commission on long term care for the elderly; by Age Concern England - ACE. London: Age Concern England, 1998, 19 pp (Briefings, ref: 1398).

In this submission to the Royal Commission on Long Term Care for the Elderly, Age Concern England (ACE) indicates the need to rethink ideas about housing and care provision for older people. ACE argues that care options for older people should not be linked to communal living; rather quality of life and access to suitable housing are essential to their continued independent living. ACE examines pros and cons of various housing options: support services in the home; sheltered housing and warden services; very sheltered housing; and equity release schemes. It recommends: new housing options to break down tenure barriers; provision of support services in the home; information, advice and advocacy services; 'support agencies' which could offer 'help in the home'; more integration of funding systems and long term planning of services; floating or community wardens; and some proof that very sheltered housing is a desirable and cost effective option - not simply another form of institutional care. (RH)

From : Age Concern England, Astral House, 1268 London Road, London SW16 4ER.

Car parking for "Category II" sheltered housing: Report for McCarthy and Stone (Developments) Ltd; by Allan J Burns, McCarthy & Stone. Crampmoor, Romsey: Allan J Burns, 1998, unnumbered.

This report is intended to address a number of the most important questions raised in relation to the car parking requirements for sheltered housing developments. In particular it considers the requirements of Category II developments of McCarthy and Stone (Developments) Ltd, who are a major provider of such accommodation throughout England. (Category II sheltered housing, as defined by the Ministry of Housing and Local Government Circular 82/69, now withdrawn). The report concludes with specific recommendations about car parking arrangements within Category II sheltered housing. (KJ/RH)

From : Allan J Burns, Beynac Rise, Crampmoor Lane, Crampmoor, Romsey, Hants SO51 9AJ.

Closure of a sheltered/retirement housing scheme : good practice in re-locating residents: workshop : Wednesday 1st April 1998; by Peter Lloyd, Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network; Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 1998, 12 pp.

Increasingly housing associations and local authorities are closing sheltered housing schemes, which are considered no longer viable: they are difficult to let, fail to meet the needs of frailer residents, or no longer meet expectations. This workshop discusses ways in which scheme closures affect residents who may have no desire to move, how to involve them, and how to help them with moving and settling into a new home. (RH)

Price: £1.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

Design for dementia; by Steven Judd, Mary Marshall, Peter Phippen. London: Journal of Dementia Care, 1998, 150 pp.

There is a growing recognition of the impact of the built and social environment on the lives of people with dementia. This book contains 20 case histories of buildings designed for people with dementia, drawn from Australia and European countries, including England, Scotland, Sweden, Finland, Norway, the Netherlands and France. Each building is described in detail using a standard format. Although the buildings are all different, they share certain key characteristics: small; domestic; concealed staff rooms and offices; accessible; provide safe outside space; exceptional or total visual access; and dining or sitting rooms. In addition, they all try to fit into their localities. The book also contains three chapters describing modern principles of designing buildings for people with dementia. Photographs, building plans and 2 fold-out matrices providing information on each building are included.

ISBN: 1874790353

Price: £49.50

From : Hawker Publications, 13 Park House, 140 Battersea Park Road, London SW11 4NB.

Do health and use of services differ in residents of sheltered accommodation? a pilot study; by Michael Walker, Martin Orrell, Monica Manela (et al).

International Journal of Geriatric Psychiatry, vol 13, no 9, September 1998, pp 617-624.

The prevalence of mental health problems and physical disability in older people living in sheltered housing in comparison with other community residents in the area was investigated in this study conducted in Islington, London. A total of 700 older people participated in the study. Results showed that the only difference in mental health variables on univariate analysis was a greater severity of cognitive impairment and dementia symptoms in sheltered accommodation. When demographic differences were taken into account, the association with cognitive impairment became statistically insignificant. There were significant associations between residence in sheltered accommodation and several of the disability variables. Increased use of health and social services by sheltered residents remained significant after disability and living alone were taken into account. (AKM)

ISSN: 08856230

The emerging role of the warden - report findings; by Rhonda Smith. Nottingham: Metropolitan Housing Trust, 1998, 8 pp.

The Emerging Role of the Warden Project was undertaken by a consortium of registered social landlords (RSLs) and other housing organisations in 1997/98. The aim of the Project was to promote effective partnerships between RSLs, social service departments (SSDs) and health authorities, by highlighting current developments in sheltered housing. It focused on the changing role of sheltered housing staff and the contribution they can make to community care. This summary of the main findings outlines the Project's impact and achievements. Also included are five case studies of good practice: Circle 33 Housing Trust Ltd in Camden; Newcastle on Tyne City Council and Newcastle City Health Trust; North Hertfordshire District Council and Hertfordshire Social Services; DartHomes and Kent Social Services; and the Sir Oswald Stoll Foundation. Checklists for improving joint working are given for: social services; hospital discharge teams/co-ordinators; GPs, project managers and community nurses; and sheltered housing providers. (RH)

Price: FOC (Full report £10.00)

From : Lucy Cooper, Metropolitan Housing Trust Ltd, Hazlemont House, 11 Gregory Boulevard, Nottingham NG7 6LB.

A framework for housing with support: a tool to describe, evaluate and continuously improve services; by Sue Goss, Office for Public Management, Department of Health - DoH; National Housing Federation - NHF. London: National Housing Federation, 1998, 38 pp.

Housing with support is a term which can cover a wide range of provision of supported housing, from direct access hostels to residential care homes (including sheltered housing). While there are existing standards for

housing management in these schemes and standards are set for residential care homes, there are no core standards covering the quality of support across all types of provision. The Inquiry into the death of Jonathan Newby - a volunteer killed by a service user in a registered care home for homeless people with mental health problems - highlighted the lack of clarity of standards, expectations and support needs for purchasers, providers and users of housing with support. Accordingly, this publication has developed standards, and builds on the National Housing Federation's (NHF) Housing Care and Support Code. It outlines the Framework; discusses the chosen approach to standards; and sets out the Framework and how it can be used, giving examples of evidence. Whilst aimed at providers of housing with support, the providers of other support services for vulnerable people may be able to apply elements of the framework to their activities. (RH)  
ISBN: 0862973775

From : National Housing Federation, 175 Gray's Inn Road, London WC1X 8UP.

Functional status and nutrient intake from the Council on Aging meal and total daily intake of congregate, adult day care and homebound program participants; by M Sue Hoogenboom, Alice A Spangler, Royda Crose.

Journal of Nutrition for the Elderly, vol 17, no 3, 1998, pp 1-18.

The functional status and nutrient intake of 52 congregate (i.e. living in sheltered housing), 30 day care and 31 housebound Council on aging (COA) participants were evaluated by data from three 24-hour dietary recalls, activities of daily living (ADLs), instrumental activities of daily living (IADLs), and demographic variables. Analysis of variance was performed to determine differences in nutrient intake according to selected characteristics. Results indicate that the congregate subjects had fewer functional status limitations. The COA meals provided one third of the recommended dietary allowances (RDA) for most nutrients; however, total daily intake was inadequate in several nutrients. Those living with younger relatives and housebound/day care men had the highest total daily intake. The positive benefits of COA meals were supported. However, service providers need to monitor both total day's intake and the COA meals, to ensure that frail older people have a balanced diet and continue to live independently. (RH)

ISSN: 10639366

From : <http://www.tandfonline.com>

A future home; by Jeffrey Harris, Methodist Homes for the Aged; Christian Council on Ageing. Derby: Methodist Homes for the Aged; Christian Council on Ageing, 1998, 16 pp (Age Awareness project, booklet 8).

The Age Awareness project was set up in 1995 by Methodist Homes for the Aged and the Christian Council on Ageing, facilitated by a grant from the Sir Halley Stewart Trust. The main objective of the project is to increase the understanding of the spiritual needs of older people. This eighth booklet of ten looks at the pros and cons of staying put and of moving to a more appropriate home. A number of alternatives are examined, including living with a member of the family, sheltered accommodation, residential care homes, and nursing homes. The fears of those facing a move to residential or nursing care and the likely difficulties of adjustment are addressed in the light of the core principles in that sector of care where there is a growing recognition of the significance of people's spiritual needs. An important role is identified for local churches. (AKM)

ISBN: 1902453054

From : Methodist Homes for the Aged, Epworth House, Stuart Street, Derby DE1 2EQ.

Has sheltered housing had its day?; by Sue Barrett.

Working with Older People, vol 2, issue 4, October 1998, pp 17-20.

Providers of sheltered housing have had to re-examine their role in the light of the growing care needs of their residents and changing priorities in community care. The author describes the need for change, as experienced by her own organisation, Housing 21 (known originally as the Royal British Legion Housing Association), and its vision for a housing and care service. She concludes that individually-tailored sheltered housing does have a future. (RH)

ISSN: 13663666

Health and social care for older people: conference report, 2-3 December 1997, [Gatwick Hilton]; by Community Care Development Centre, King's College London. London: Community Care Development Centre, King's College London, 1998, various pagings.

This document comprises speakers' OHPs for their presentations at this conference, and some full texts of papers. Formal presentations considered: the challenges of an ageing society towards the year 2000; ageing in 2020 for a healthier old age; care of older people focusing on health; and older people's contribution. Workshop items were on the themes of: rehabilitation; focusing on primary health care; being old in London; quality matters; joint commissioning and other partnership approaches; raising the profile of sheltered housing; and developments in residential care. The compilation concludes with a recent article, 'Community care for older

people: taking the broad view for radical change', by Richard Poxton (Managing Community Care, vol 6, issue 1, February 1998).(RH)

From : Community Care Development Centre, King's College London, Friars House, 157-168 Blackfriars Road, London SE1 8EZ.

Housing matters: ... housing options for senior citizens; by Help the Aged. London: Help the Aged, Summer 1998, 23 pp (Help the Aged advice leaflet).

This booklet looks at the whole range of housing options for older people, from staying put, to moving into sheltered housing or residential care. It includes a section on the new rules governing payment for residential care.

Price: FOC

From : Help the Aged, St James's Walk, London EC1R 0BE.

Housing with care in the UK: from sheltered housing to assisted living; by Laing and Buisson. London: Laing and Buisson, 1998, 95 pp.

This review covers the range of services from sheltered housing to the various forms of assisted living: private retirement housing; very sheltered housing; supported housing; close care, retirement villages, and continuing care retirement communities; care homes and home care; and accommodation for physically disabled adults below retirement age. It examines the forms of care and services, market size and growth, regulation and planning, and the industry's structure. Sources of finance for residents, and financial aspects (rents, charges and funding) are also covered. This report excludes coverage of accommodation where there is no integral care or support, or where care is provided separately as homecare. It also excludes the market for registered care home places.

ISBN: 1854400509

Price: £340.00

From : Laing and Buisson Publications Ltd., 29 Angel Gate, City Road, London EC1V 2PT.

How it helps to see dementia as a disability; by Mary Marshall.

Journal of Dementia Care, vol 6, no 1, January/February 1998, pp 15-17.

There is great potential for the design of a building to compensate for the disabilities of a person with dementia. This article is taken from the introductory chapter of 'Design for dementia', which the author co-edited with Peter Phippen and Stephen Judd. She outlines internationally agreed principles and features of therapeutic buildings for dementia care.

ISSN: 13518372

Improving functional performance through a group-based free weight strength training program in residents of two assisted living communities; by Patricia A Brill, Marge Matthews, Jenifer Mason (et al).

Physical & Occupational Therapy in Geriatrics, vol 15, no 3, 1998, pp 57-70.

84 residents of two US assisted living communities (51 exercisers, 33 non-exercisers) aged 67-97 years participated in a 12-week pilot study to determine the effect of a group-based free weight strength training programme to improve strength and functional performance. Six upper and eight lower body exercises were selected to improve activities of daily living (ADL) such as walking, transferring, and bathing. A pre-test/post-test design was used to measure change in strength and functional performance. Outcome measures were: functional performance (1 and 5 times chair stand, 6m gait walk, balance); health perception (general health, sleep patterns, fear of falling); and medication usage. No participant injuries or other adverse effects were noted. Functional performance improved significantly; more exercise participants reported their health as good, very good, or excellent; and they also felt rested when they woke up, rarely waking during the night. Fear of falling decreased in exercise participants, but increased in the non-participants. Medication use significantly decreased in the exercisers compared with the non-exercisers. Such training programmes are significantly associated with improved functional performance. (RH)

ISSN: 02703181

From : Haworth Document Delivery Center, Haworth Press, Inc., 10 Alice Street, Binghamton, NY 13904-1580, USA.

Managing tension in sheltered/retirement housing: a workshop : Saturday 30 May 1998; by Peter Lloyd, Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network; Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 1998, 12 pp.

In situations where tensions arise among sheltered housing residents, the scheme manager or warden can become the focus of the tension. This workshop consisted of three presentations; and six workshops explored the issues. Dorothy Jerrome outlined social and physiological factors in ageing which might lead to challenging

behaviours which generate tension. Marie Mills considered conflicting expectations and coping strategies. John Percival viewed residents as a community, and described tensions developing from the adaptation to the norms of the scheme and the social control exercised through gossip. A dominant theme was that understanding reduces tension. In the scenarios described, the scheme managers see themselves as active but vulnerable parties responsible for maintaining harmony within their respective schemes, but often on the receiving end of abuse. Each expressed their lack of training to deal with such situations, and sought more support from line managers and peers. (RH)

Price: £1.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

Moving to congregate housing: the last chosen home; by Heather M Young.

Journal of Aging Studies, vol 12, no 2, Summer 1998, pp 149-166.

The experience of moving to congregate (i.e. sheltered) housing in a group of 21 older Americans aged 72 to 96 (71% female) is explored. Using grounded theory, the process of moving was described and included four phases: deciding to move; preparing to move; making the move; and settling in. The move to sheltered housing was characterised as the last chosen move, and occurred in response to an acknowledgement of personal vulnerability. Feeling at home, or successful relocation, was associated with involvement in the process of moving and achievement of a good fit with the new environment. (RH)

ISSN: 08904065

Planning for an ageing population; by Gary Day.

Housing & Planning Review, vol 53, no 2, April/May 1998, pp 21-22.

The assumption that planning for an ageing population through the provision of specialised purpose-built accommodation (i.e. sheltered housing) results in an in-migration of older people is unsupported by the facts. Information supplied in Anchor Housing Trust's 1991 report 'Age file - the facts' suggested a minimum requirement of 10,000 new units of sheltered housing per year. Macarthy and Stone, the main specialist builders of private sheltered housing has built only 6,500 units since 1991. Need and demand for sheltered housing thus continues to outweigh supply, a state of affairs which is unlikely to change unless this form of accommodation is given due consideration in determining planning applications. (RH)

ISSN: 00186589

Prevention of falls in people over 65; by Marion Bateman.

Nursing Times, vol 94, no 32, August 12 1998, pp 62-63.

Falls are common in older people, resulting both in injuries and loss of confidence. The author of this article, who was the winner in the community category of the 1997 Nursing Times Nursing and the Older Person Award, describes a nurse-led health promotion and fall prevention programme called Mind Your Step. Older residents in sheltered housing were invited to participate in the 8-week programme, and the success of the programme will be assessed at 3-month follow-up. (AKM)

ISSN: 09547762

The provision of informal support by elderly people residing in assisted living facilities; by Howard Litwin.

The Gerontologist, vol 38, no 2, April 1998, pp 239-246.

Studies on support giving has mainly focused on younger people as providers of assistance to older people, and little is known about the role of older persons as support providers. This study explores the factors that facilitate the provision of support by older Jewish adults residing in assisted living facilities in Israel to other members of their social network. A support provision score was regressed on two sets of background control variables: personal characteristics and housing factors; social network variables; and an exchange measure - perceived available support. The hierarchical multivariate results revealed that it was mainly the perceived support measure along with two personal characteristics (younger age and non-religious orientation) that explained the variance in the support provision score. The findings underscore the importance of reciprocity within informal networks of this population. (AKM)

ISSN: 00169013

Resisting institutionalization: constructing old age and negotiating home; by Pia C Kontos.

Journal of Aging Studies, vol 12, no 2, Summer 1998, pp 167-184.

The author explores how biology, culture and the physical and social environment mutually inform the experience of old age. Findings drawn from a 12-month ethnographic study of a Canadian supportive housing building show that home space provides the material resources necessary for older tenants to maintain their independence, sustain a meaningful existence, and resist institutionalisation. Conclusions confirm that



engagement between place, culture and health deterioration is more complex than suggested by conventional models based on biological, cultural or geographical causality. (RH)  
ISSN: 08904065

Setting the quality standard for independent living: a discussion paper; by Moyra Riseborough (ed), Housing for Older People In Europe (HOPE). Kidlington, Oxon: HOPE Network, 1998, 36 pp.

It is generally agreed that having some means to ensure the quality of service delivery is an important part for organisations, however, deciding on the most appropriate method for measuring quality can be difficult. This paper looks at current quality approaches and critically assesses their appropriateness for social organisations which provide housing and care services for older people. It also incorporates current awareness of older people's diversity and their consumer behaviour, together with changing perceptions of older age. (AKM)

Price: £15.00

From : Lynne Hooper, HOPE Network Coordinator, Anchor Trust, Fountain Court, Oxford Spire Business Park, Kidlington, Oxon OX5 1NZ.

Sheltered housing is changing: a workshop : Saturday 7th November 1998; by Peter Lloyd, Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network, Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 1998, 12 pp.

Sheltered housing is increasingly seen as an essential ingredient in "seamless" packages of care and support offered to older people. This workshop discussed themes raised in a National Housing Federation's 1996 publication, "Challenging times: the changing role of the warden". Speakers outlined the report's key messages and the financial implications of the increased levels of service provided. Workshop sessions examined a series of propositions in a questionnaire, including: sheltered housing should provide a home for life; the warden should be resident on site; the warden should be substantially involved in the care and support of residents in helping to create and monitoring care packages; and residents should have a say in the level of services provided. This report summarises the presentations, and analyses comments and responses to the questionnaire. (RH)

Price: £1.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

Supporting people: a new policy and funding framework for support services: produced for the Inter-Departmental Review of Funding for Supported Accommodation by the Department of Social Security; by Inter-Departmental Review of Funding for Supported Accommodation, Department of Social Security - DSS; DETR; DoH; HM Treasury; Home Office; Scottish Office; Welsh Office; Women's Unit. London: Department of Social Security, 1998, 74 pp.

Current provision of support services in sheltered housing, and housing and support schemes enables a wide range of vulnerable people to maintain independent lives in the community. In this consultation, comments for which were sought by 5 February 1999, the Government proposes Supporting People, a policy and funding framework for delivering support to vulnerable people in different types of accommodation and tenure. The framework - proposed for commencement in April 2003 - would operate in combination with social services, housing and other policies to support people in the community. For the first time, it would put on a secure and legal footing, ad hoc funding formerly delivered through Housing Benefit, which was ruled unlawful in 1997. A time-limited, transitional Housing Benefit scheme will have wider coverage than existing regulations, to pay for support services during the interim period. There are differences in the way in which policy and funding arrangements will operate in England, Scotland and Wales, details of which are given in appendices. (RH)

Price: FOC

From : Supporting People (PFS), Freepost (HA4441), Hayes UB3 1BR. Available on Internet:  
<http://www.dss.gov.uk>

Tackling an old age problem: real changes are needed to solve the problem of difficult-to-let homes; by Liam Gallagher.

Housing Today, no 79, 16 April 1998, p 15.

Since the late 1980s, it has become increasingly apparent that some sheltered housing is difficult to let. The author reports on a study by Hanover Housing Association highlighting problem areas and how to tackle them. The study interviewed local authority and housing association providers and residents in Yorkshire and Humberside, to identify the magnitude of the difficult-to-let problem in the region. Disparities between the views of providers and residents suggests that residents' needs are not fully understood: provision must focus on the residents. (RH)

ISSN: 13656309

1997

Alert to danger; by Guy Campos.

Community Care, no 1189, 11-17 September 1997, p 12.

Technology can offer safeguards to vulnerable people living in the community, but does this infringe their right to privacy, and is it just a cheap substitute for face-to-face contact with home helps? This article outlines two British Telecom (BT) projects. The first is a trial of an electronic health monitoring system. Anchor Trust is fitting such telecare health status monitors into the homes of 50 people living independently and 30 in sheltered accommodation. The other project with BT backing has part European Union (EU) funding. Leeds Social Services Department (SSD) is introducing disadvantaged groups to video conferencing, the Internet and on-line home shopping. This is similar to Community Service Volunteers' (CSV) home shopping service in Newcastle. (RH)

ISSN: 03075508

Anchor Care team: an appraisal; by Ian Gibbs, Ken Wright, Anchor Housing Trust. Oxford: Anchor Housing Trust, 1997, 36 pp (Anchor research 5).

In 1989, the Anchor Care Team was set up in Newcastle with joint funding from the health authority and the local authority to provide support to frail older people in their own homes (mostly in sheltered housing) at times when they required extra care. The aim was to enable older people to remain at home as long as practical and safe, to prevent frequent admissions to hospital and to ensure continuity of care at home. This report presents the findings of research into the cost of operating the Anchor Care Team, and an analysis of the costs of providing different packages of care to older people. In terms of cost, the Care Team compared favourably with local authority home care. The main strengths were found to be the ability to ensure that care plans were in place for new tenants; provision of support to tenants who have been discharged from hospital; and provision of flexible and intensive care in conjunction with statutory services.

ISBN: 0906178169

Price: £7.50

From : Research and Information Unit, Anchor Housing Trust, Anchor House, 269a Banbury Road, Oxford OX2 7HU.

Can't nominate or won't nominate?: local authority nominations to housing association sheltered accommodation; by Adrian Jones, Centre for Urban and Regional Studies, University of Birmingham; Servite Houses; Anchor Housing Trust. Kidlington, Oxfordshire: Anchor Trust, 1997, 102 pp.

Local authority nominations represent a key access channel into housing association sheltered accommodation, which many local authorities seem not to be using. This research aimed to understand why take-up is so low, to identify ways of maximising nominations, and to examine the impact of unified waiting lists and common housing registers. The author reports on the local authority survey, the nominations process, how people obtain information on housing options available, problems with difficult to let properties and difficulties in nominating some people, and how such problems can be resolved. Case studies of examples of good practice are outlined for Hanover Housing Association and seven local authorities: Eastbourne, Langbaugh (now Redcar and Cleveland), Camden, Haringey, Stoke-on-Trent, Warwick, and Wirral. Local authorities, housing associations, the Housing Corporation and the Department of the Environment need to work together, and ask older people about their particular housing needs.

ISBN: 090617841x

Price: £20.00

From : Anchor Trust, Fountain Court, Oxford Spire Business Park, Kidlington, Oxfordshire, OX5 1NZ.

Capital receipts: investment for the future: Age Concern's comments on the consultation paper on proposals for implementing the Government's capital receipts initiative; by Age Concern England - ACE. London: Age Concern England, July 1997, 6 pp (Briefings, ref: 1597).

Local authorities should be required to consider the needs of their older residents in drawing up strategies for the use of capital receipts (which were obtained from the sale of council housing). Government will have to address how it will fund the increased need for health and social care expenditure which an ageing population is likely to require. Age Concern England (ACE) sees that one significant way of doing this, is to take measures now to minimise potential costs in these areas, by recognising the central importance of housing to health and community care strategies. Capital receipts money invested in improving the accessibility and condition of housing could have a significant impact in the future in enabling older people to live independently and healthily for longer. Other ways in which receipts could be used include: energy efficiency work; expenditure on adaptations to enable people to live independently in their own homes; and redeveloping sheltered housing so that it can provide a 'home for life'. (RH)

Price: FOC

From : Age Concern England, Astral House, 1268 London Road, London SW16 4ER.

Changes and challenges in later life: learning from experience; by Yvonne Craig (ed). London: Third Age Press, 1997, 160 pp.

This book is based on the affirmation of the past and present achievements of older people, and a belief in their abilities to learn how to make the most of the changes and challenges in later life. It also recognizes the importance of using life experiences positively. Chapters have been written by experts on their special areas of work: Mervyn Kohler on making the most of change; Jill Pitkeathley on carers; Archana Srivastava and Yvonne Craig on neighbour and community relations; Rudi Reeves on sheltered housing; Jenny Stiles on residential care and nursing homes, and residents' and relatives' responsibilities; Frank Glendenning on mistreatment and neglect; and Barbara Beaton on legal rights and making complaints. Gillian Dalley, of the Centre for Policy on Ageing (CPA), concludes with the theme, 'a good end', and discusses advance directives or living wills.

ISBN: 1898576106

Price: £10.00

From : Third Age Press, 6 Parkside Gardens, London SW19 5EY.

Communal housing for elderly people: from large building to small units; by Dominique Argoud, Centre de Liaison, d'Étude, d'Information and de Recherche sur les Problèmes des Personnes Agées - CLEIRPPA.

Generations, nos 10/11/12, November 1997, pp 19-22.

The history of buildings used for the collective housing of older people in France seems to show that there is a progressive tendency to reduce their size in order to make them more "human". The author argues that despite evolution of such housing, there still needs to be more implementation of the consensus that homes for older people should be on a "human scale" and that social care within these homes must comprise part of the plan. The MAPAD (Houses Welcoming Dependent Elderly People) programme is cited as providing good quality homes on an acceptable scale, including separate units for those with dementia. CLIERPPA's own work in this field is discussed. (KJ/RH)

A culture of care: a guide to culturally sensitive design and care in sheltered housing for frail Asian elders; by Bob Blackaby, Shizia Awan, Ashram Agency. Birmingham: Ashram Agency, 1997, 17 pp.

In recent years, the population of black and minority ethnic elders has been increasing, and is likely to continue to rise. This guide aims to provide practical help to those who are seeking to provide culturally sensitive housing and support services to Asian elders whose countries of origin are India, Pakistan and Bangladesh. It is based mainly on the experience of Kalyan Ashram, an extra care sheltered housing scheme in Sparkbrook, Birmingham owned by Ashram Housing Association. It also draws on good design practice from three schemes in South London: Shanti Court, Wandsworth; Roshni House Tooting; and Asra House, Streatham Vale. (RH)

ISBN: 0953221806

Price: £7.95

From : Asram Agency, Southside, 249 Ladypool Road, Sparkbrook, Birmingham B12 8LF.

Dementia: a study workbook for sheltered housing staff; by Alan Chapman, Dementia Services Development Centre, University of Stirling. Stirling: University of Stirling, 1997, 71 pp.

Sheltered housing and other forms of supportive accommodation and services have an important role in helping older people with dementia to live at home. This study workbook aims to provide staff in sheltered housing with an understanding of the needs of people with dementia. The first part explains the different types of dementia; considers the impact of dementia on the person and on the family; discusses the importance of care planning; and looks at issues of communication, including management of challenging behaviour. The second part outlines the changes brought by the NHS and Community Care Act 1990; describes the community services available; and discusses issues relating to staff development and line management communication.

Price: £5.50

From : Dementia Services Development Centre, University of Stirling, Stirling, Scotland FK9 4LA.

Elderly people: [housing and support for older people]; by Gillian Crosby, Centre for Policy on Ageing - CPA. Sutton: Community Care, October 1996 - April 1997, pp 28-30.

Research Matters: a digest of research in social services, October 1996 - April 1997, pp 28-30.

Although only a small percentage live in some form of residential care, old age is generally associated with special housing, with relatively more about this contained in literature on living arrangements. This article summarises recent important publications and research on: new ideas for providing services to people living at home; sheltered housing; and the Housing Pathways model.

ISSN: 13630105

From : Community Care/Research Matters, Subscriptions, Freeport RCC2619, Reed Business Publishing, Haywards Heath, West Sussex RH16 3BR.

The extent and nature of alcohol-related problems in public senior housing; by Nancy W Sheehan.

Journal of Aging & Social Policy, vol 9, no 1, 1997, pp 51-68.

To examine both the extent and nature of alcohol-related problems in housing for older people and how management responds to these problems, 100 local housing authorities (LHAs) in Connecticut with responsibility for senior housing were surveyed. Results indicated variability among LHAs regarding their experience with alcohol misuse among residents. It was evident in the numbers of residents abusing alcohol, the procedures for addressing problems when they occur, and LHAs assessment of the extent and seriousness of problems. Few LHAs had either staff training regarding alcohol abuse or policies to address alcohol-related problems. Conclusions concerning whether alcohol-related problems were widespread in public senior housing were related to the size of the LHA. (AKM)

ISSN: 08959420

From : <http://www.tandfonline.com>

Food in care: a guide for carers; by Diana Sandy. Basingstoke: Macmillan, 1997, 184 pp (Macmillan caring series).

This book provides basic information on food, diet and nutrition, and its application in caring for a range of clients - including older people - at home or in sheltered housing, in residential or nursing homes, or hospitals. It is suitable for use by NVQ/SVQ trainees in care education up to Level 3, and Advanced GNVQ health and social care candidates, as well as for in-service training on food issues.

ISBN: 0333641582

Price: £10.99

From : Macmillan Press Ltd., Houndmills, Basingstoke, Hampshire RG21 6XS.

A framework for housing and support: a tool for describing, evaluating and continuously improving services; by National Housing Federation ; Office for Public Management. London: unpublished draft, December 1997, 28 pp plus appendix.

This document is the outcome of a project set up to develop standards for housing and support for vulnerable people. The purpose of the framework is to enable providers of housing and support housing to evaluate current practice and to plan future changes. It covers six areas to be used as the basis for a process of description, evaluation and improvement: individual rights and empowerment; individual care and support; organisation and management; staffing, training and volunteers; physical environment; and services provided. CONFIDENTIAL DRAFT. (AKM)

Get involved! residents participation in retirement housing management: report of a workshop, Saturday 31 May 1997; by Peter Lloyd, Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network; Sheltered Housing Group. Brighton: University of Sussex, 1997, 6 pp.

This workshop examined three themes: getting participation going; the relationship between resident leader and scheme manager/warden; and what can go wrong. Speakers and participants emphasised the need for negotiations between residents and management, and for clear understanding of structures established and of roles and boundaries set. As retirement housing schemes vary, no one pattern of management can be prescribed.

Price: £1.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9QN.

Homes for the third age: a design guide for extra care sheltered housing; by David Robson, Anne-Marie Nicholson, Neil Barker, Housing Research Unit, University of Brighton; Hanover Housing Association; The Housing Corporation. London: E & F N Spon, 1997, 184 pp.

In the past, sheltered housing was often designed to meet the needs of older people who were still relatively fit and independent. The implicit assumption was that, as they grew more frail, residents would be gently moved on to care homes or nursing homes. Recently, however, a number of providers in the voluntary and private sectors have been developing a new concept - 'extra care sheltered housing': flats are designed from the outset to accommodate a range of age-related impairments, communal facilities are provided and care services available when they are needed. The aim is to enable older people to "age in place". This book, aimed at those who are involved in commissioning, designing, building and running extra care sheltered housing, starts from the premise that good design can help to minimise the disabling effects of ageing and can enhance the quality of life of older people. It looks at the needs of older people, and sets out design criteria for the visual, acoustic and thermal environment. The various stages in the overall planning of an extra care housing scheme are described,

and the design of the main elements of a scheme are examined. Some of the main environmental design issues are also outlined.

ISBN: 041923120X

Price: £42.50

From : Hanover Housing Association, Hanover House, 18 The Avenue, Egham, Surrey TW20 9AB.

Housing for elderly people; by Anthea Tinker.

Reviews in Clinical Gerontology, vol 7, no 2, 1997, pp 171-176.

The importance of housing for the health and well-being of older people is increasingly being recognised, however, until recently research has tended to concentrate on specialised forms of housing. This article reviews research on housing as it relates to older people: the meaning of home; the types of housing older people live in; specialised and mainstream housing; assessment of housing needs; and links between services. The author concludes that the focus of research is starting to move away from specialised to mainstream housing.

ISSN: 09592598

Housing for the elderly in the Netherlands: a care problem; by Guus van Egdom.: International Federation on Ageing - IFA, Winter/Spring 1997, pp 165-182.

Ageing International, vol XXIII, no 3/4, Winter/Spring 1997, pp 165-182.

Immediately after the Second World War, older people in the Netherlands experienced a housing problem. As housing was needed for young families, older people were encouraged to move into homes for elderly people, which, as the housing problem diminished, were transformed into care homes. However, they were in a take-it-or-leave-it position: rooms were very small and had limited facilities. Today, there are more alternatives for older people needing care: they can live in care homes, or in sheltered housing projects. Home care has improved, and sometimes care-homes will also provide comprehensive care - which will be funded in the future from personalised care budgets. Older people may be able to live in a "grow-along" house near a care home or service centre, and "buy" care from whoever they want. This de-linking of housing and care will make older people more autonomous and will force care providers to be more customer-oriented. Care providers sometimes oppose such changes for fear of losing their jobs - but unless change is resisted, this is not the case. (RH)

ISSN: 01635158

Housing the rural elderly: a place for Abbeyfield?; by Bonnie C Hallman, Alun E Joseph.: Haworth Press, 1997, pp 83-104.

Journal of Housing for the Elderly, vol 12, nos 1/2, 1997, pp 83-104.

A case study is presented of the potential of the Abbeyfield model of small congregate (similar to sheltered) housing for meeting older people's needs in rural areas of Canada. Results of interviews with 30 key informants indicate a very guarded assessment of Abbeyfield, despite expressed dissatisfaction with current housing supply and options. Further analysis indicates a more favourable climate for Abbeyfield in smaller, more remote communities. Service providers/managers and local government officials are more sceptical about Abbeyfield than are the older people themselves, although these opinion leaders base their views on assumptions about what older people want. The authors believe that these perceptions may be coloured by an experience of broken promises, failed experimentation and short-lived innovation. (RH)

ISSN: 02763893

From : <http://www.tandfonline.com>

Leisure activities in later years: a workshop : Saturday 15 November 1997; by Centre for Social Policy and Social Work, University of Sussex; Sussex Gerontology Network; Sheltered Housing Group. Brighton: School of Social Sciences, University of Sussex, 1997, 10 pp.

This workshop explored the leisure activities available to active older people - those in their 70s and over. The opportunities discussed included: formal adult education classes; outreach classes; self-help groups; and the role of radio and television. The barriers to participation - obtaining information; motivation; costs; and transport and access - were discussed. The workshop focused on exploring the potential provided by sheltered/retirement housing schemes in promoting access to leisure activities. (RH)

Price: £1.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9SN.

Problems and potentials of sheltered housing: review article; by David Clapham.

Ageing and Society, vol 17, part 2, March 1997, pp 209-214.

For the last twenty years, sheltered housing has dominated debates about housing and old age in Britain. This article reviews four studies published in 1995 which discuss the subject in terms of difficulties with letting, or in the context of shortage of resources in community care. These are: Alex Marsh and Moyra Riseborough,

'Making ends meet: older people, housing association costs and affordability of rented housing' (National Federation of Housing Associations); Anthea Tinker, Fay Wright and Hannah Zeilig, 'Difficult to let sheltered housing' (HMSO); Moyra Riseborough (ed.), *Opening up the resources of sheltered housing in the wider community* (Anchor Housing Association); and Bill Randall, 'Staying put: the best move I'll ever make' (Anchor Housing Association).

ISSN: 0144686x

Residential landscapes: their contribution to the quality of older people's lives; by Jane Stoneham, Roy Jones. *Activities, Adaptation & Aging*, vol 22, nos 1/2, 1997, pp 17-26.

Although it is known that plants and gardens are often a source of enjoyment for older people, little is known about how older people want to use the outdoors or about their preferences for different types of landscape. In the UK, the Research Institute for the Care of the Elderly (RICE), is looking at how well the grounds of purpose-built retirement housing meet residents' needs and preferences. Questionnaire data collected from some 100 sheltered housing residents provide insights into: use of the grounds and how this differs from what people did in their previous homes; values attached to the landscape; interest in wildlife; and reasons why older people no longer garden.

ISSN: 01924788

From : <http://www.tandfonline.com>

Rising from the floor in older adults; by Neil B Alexander, Jessica Ulbrich, Aarti Raheja (et al).

*Journal of the American Geriatrics Society*, vol 45, no 5, May 1997, pp 564-569.

Difficulty in rising from the floor after a fall is common in older people, and is associated with substantial morbidity, even when the falls are not associated with serious injury. The aim of this study was to determine the ability of older people to rise from the floor, and to examine how rise ability might differ according to initial body positions and with or without an assistive device. Using a sample of healthy older people, older people in congregate housing (similar to sheltered housing) and young adult controls, the study videotaped and timed rising from the floor. Results showed that older people, in particular those who lived in sheltered housing, had more difficulty in rising from the floor than younger adults.

ISSN: 00028614

Shelter and service issues for aging populations: international perspectives; by Leon A Pastalan (ed). New York: Haworth Press, 1997, 177 pp (*Journal of Housing for the Elderly*, vol 12, nos 1/2).

This book provides an international overview of the issues and factors that have shaped the development of housing and living arrangements for older people over the last 30 years. It looks at what policies in Western Europe, Canada and the United States have done to meet the housing and service needs of older people, and what is yet to be accomplished. Topics covered include: housing choices and policies at middle and old age in the UK; policy options for creating barrier-free housing for older people with disabilities in the United States and Canada; discrimination against older people seeking accommodation; a case study of post-occupancy evaluation of a continuing care retirement community in Israel; a case study of the potential of the Abbeyfield housing model to meet the needs of older people in rural Canada; neighbourhood amenity preferences among rural and urban older people; the effects of demographic ageing on the urban ecology; and regulation of housing.

ISBN: 0789003147

Price: US\$30.00

From : The Haworth Press, Inc., 10 Alice Street, Binghamton, New York 13904-1580, USA.

Sheltered housing; by Help the Aged. London: Help the Aged, November 1997, 14 pp (*Help the Aged Information Sheet 2*).

This information sheet is an introduction to finding out about sheltered schemes, and gives general advice on choosing from the different types of sheltered housing available.

Price: FOC

From : Information Department, Help the Aged, St James's Walk, London EC1R 0BE.

Social support measurement in group residences for older adults; by Jason T Newsom, Jamila Bookwala, Richard Schulz.

*Journal of Mental Health and Aging*, vol 3, no 1, Spring 1997, pp 47-66.

This review considers a variety of issues related to measuring social support among people living in nursing homes, residential homes, and congregate apartments. Self-report, proxy, and observational measures assessing social networks, perceived support, and negative interactions are described. Particular attention is given to problems and approaches relevant to assessing social support with cognitively impaired individuals and those

living in congregate environments. Although social network and observational measures have been more commonly used with institutionalised elders, several support-related constructs (e.g. perceived support) that have been demonstrated to be important predictors of mental and physical health, are less commonly measured. More research is recommended, focusing on reliability and validity of measures, sources and functions of perceived support, negative interactions and conflict, measurement approaches with cognitively impaired respondents, and the importance of social support for mental and physical health outcomes. (RH)  
ISSN: 10784470

Supporting independence: home support services for older people; by Deborah Quilgars, Christine Oldman, Jane Carlisle, Anchor Trust. [Kidlington, Oxfordshire]: Anchor Trust, 1997, 83 pp (Anchor research).

This report presents the findings of research with older people receiving Anchor Home Support services in sheltered housing and the in the wider community, based on qualitative interviews with users, relatives, staff and purchasers in seven schemes. The research sought to examine ways in which home support services enhanced quality of life, and to evaluate their quality standards. User satisfaction was found to be high, with many older people being of the view that the service enabled them to retain their independence. The report suggests that there is scope for providers to increase user involvement in service delivery and planning future services. It also recommends that local and national policy-makers should seek to increase funding for preventative support services, social and emotional care services, and options for 24 hour care.

ISBN: 0906178460

Price: £15.00

From : Anchor Trust, Fountain Court, Oxford Spire Business Park, Kidlington, Oxfordshire OX5 1NZ.

Towards 2000 : the future of sheltered housing and the role of the warden: workshops held on Saturday 5th and 26th October 1996; by Peter Lloyd, Centre for Continuing Education, University of Sussex; Sussex Gerontology Network; Sheltered Housing Group. Brighton: University of Sussex, 1997, 16 pp.

Many local authorities and housing associations have been developing new housing retirement schemes, following the implementation of community care. This workshop commented on the lack of co-operation between health, social services and housing, and between national and local government and voluntary agencies. Residents should be vocal in expressing their needs: retirement housing must be planned and designed as a team effort - involving policy makers, scheme managers and residents.

Price: £1

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton, BN1 9QN. Cheque payable to: Sussex Gerontology Network.

## 1996

After a death in sheltered housing: the warden's job; by Judy Clarke.

Bereavement Care, vol 15, no 3, Winter 1996, pp 30-31.

One of the most common aspects of a sheltered housing warden's job is dealing with residents and their families following the death of a spouse, sibling, parent or child. The demands made on a warden at the time of bereavement can be enormous and very difficult to analyse. The author has often questioned her ability to cope with a situation, where the warden must play some sort of 'role', if required to do so.

ISSN: 02682621

Aggression in sheltered housing: report of a seminar held Tuesday 19 March 1996, 2.30 - 6 pm, The Meeting House, University of Sussex, Brighton; by Centre for Continuing Education, University of Sussex; Sussex Gerontology Network; Sheltered Housing Group. Brighton: Sussex Gerontology Network, 1996, 6 pp.

Reports on a seminar which explored the need for staff and resident support and training in how to deal with aggression in sheltered housing.

Price: £1.00

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9QN. Cheque payable to Sussex Gerontology Network.

Appraisal guide for sheltered housing; by National Housing Federation - NHF; Housing Corporation. London: National Housing Federation, 1996, 35 pp.

Although written from a housing association perspective, this guide has been produced to assist social landlords to appraise the effectiveness and quality of their sheltered housing. It should help providers identify potential issues and problems, so it is likely to be particular interest with regard to 'difficult to let' sheltered housing. It can also be used by managers, policy makers and developers as part of a general review of sheltered housing, or a specific appraisal of an existing scheme. It includes a checklist and flowchart.

ISBN: 0862973295

Price: £9.95

From : National Housing Federation, 175 Gray's Inn Road, London WC1X 8UP.

Back into the swing of her sociable life; by Tracy Petre.

Journal of Dementia Care, vol 4, no 1, January / February 1996, pp 24-25.

Explores how person-centred care can make a difference to the quality of life of people with dementia, using a case study of a sheltered housing resident.

ISSN: 13518372

Back on track; by Rosalynde Ward.

Nursing Times, vol 92, no 35, 28 August 1996, pp 40-41.

Shows how pro-active rehabilitation and good nursing care can improve the quality of life for an older person, after leaving a nursing home and returning to sheltered accommodation. The author is matron and manager of the nursing home in study.

ISSN: 09547762

Behind closed doors: inside views of sheltered housing; by John Percival.

Generations Review, vol 6, no 4, December 1996, pp 5-7.

This paper reports on a pilot study of life in sheltered housing. The scheme, in central London, houses tenants whose behaviour suggested long-standing mental health problems. An ethnographic approach incorporating discussions, interviews and observations explored the relevance of social interaction, or its lack, to their quality of life.

ISSN: 09652000

Caring for diversity; by Odu Dua Housing Association.

Black Housing, issue 92, September-October 1996, pp 8-9.

The Oda Dua Housing Association commissioned the research for its report, "Caring for diversity", because of concern for possible unmet housing, care and support needs among minority ethnic elders in the three North London boroughs where it operates: Barnet, Brent, and Camden. More particularly, the report looks at sheltered housing provision. It is based on a survey of more than 90 local community groups, all registered housing associations in the boroughs and the local authorities, as well as interviews with more than 100 ethnic elders. This article outlines the report's findings on: access to sheltered housing; meeting cultural needs; access to care and support services; promotion of sheltered housing and care support services to minority ethnic elders; and the prevalence of ethnic record keeping and monitoring. (RH)

ISSN: 09592857

Caring for diversity : the housing care and support needs of older black and ethnic minority people: a report by Galba Bright for Odu Dua Housing Association; by Galba Bright, Odu Dua Housing Association. London: Odu Dua Housing Association, 1996, 31 pp (excluding appendices).

This report examines ethnic minority elders' perceptions on access to sheltered housing, care and support services in the London Boroughs of Brent, Barnet and Camden. The level of demand for care and support services among older black and ethnic minority people was quite low; it was felt that some demand might be hidden. By contrast, there was clear demand for sheltered housing, which some ethnic groups felt should be more appropriately targeted towards their needs. The report presents information on responses to the survey carried out. Recommendations are made on: ethnic record keeping; allocation of sheltered housing; publicising care and support services and sheltered housing schemes; working in partnership by ethnic groups and service providers; and training. Local authorities, black housing associations and local ethnic minority organisations need to devise common strategies to enable ethnic groups to enjoy equal rights with everyone.

Price: £6.50

From : Odu Dua Housing Association, 86-88 Kingsgate Road, London NW6 4LH.

Challenging times: the changing role of the warden; by National Federation of Housing Associations - NFHA; Housing 21. London: NFHA, 1996, 35 pp.

The warden service for sheltered housing has evolved independently of community care, but now needs to respond to its provision. This report describes wardens' existing responsibilities for housing management, tenant participation, and care co-ordination. Wardens possess key information about their tenants' lifestyles and housing needs, about which health and social services professionals may be unaware. Wardens are therefore best placed to co-ordinate and monitor care services. However, housing associations must set clear boundaries for wardens' working hours, to protect their privacy. Options for training programmes are suggested.



ISBN: 0862973279

Price: £9.95

From : NFHA, 175 Gray's Inn Road, London WC1X 8UP.

Creative living in later years: a workshop - Saturday 18 May 1996 10 am - 5 pm Hove, East Sussex; by Centre for Continuing Education, University of Sussex; Sussex Gerontology Network; Sheltered Housing Group. Brighton: University of Sussex, 1996, 8 pp.

Examines the importance of creative living in sheltered housing, and the enjoyment of mentally and physically stimulating activities for those who are experiencing increasing frailty.

Price: £1

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9QN. Cheque payable to: Sussex Gerontology Network.

Design for a longitudinal study of the impact of an enhanced environment on the functioning of frail adults; by Stephanie Jo Fonda, George L Maddox, Elizabeth Clipp (et al).

Journal of Applied Gerontology, vol 15, no 4, December 1996, pp 397-413.

This article documents the development of housing for assisted living (the US equivalent of sheltered housing) for frail, older adults on low to moderate incomes in Durham, North Carolina. A team of researchers from Duke University's Center for Aging, with staff from the Durham Housing Authority, Durham department of Social Services and related community agencies worked together on a research plan to assess the development's impact on residents' day to day living. Residents' health and functioning were assessed every six months using the Service Outcome Screen and the Community Alternatives Program assessment; environmental aspects were examined annually using Rudolf Moos' Multiphasic Environmental Assessment Procedure (MEAP). This article reports preliminary observations from the research. The authors discuss future plans for monitoring residents' functional status and for comparing them to older adults in other settings. (RH)

ISSN: 07334648

Differences in daily hassle patterns among California's seriously mentally ill sheltered care residents; by Steven P Segal, Debra J VanderVoort.

Adult Residential Care Journal, vol 10, no 1, Spring 1996, pp 54-65.

Reports on a study which investigated the daily stressors in a severely mentally ill population in sheltered care facilities in California.

ISSN: 08991996

Difficult to let sheltered housing - surprising or expected findings?; by Anthea Tinker, Fay Wright, Hannah Zeilig.

Housing Review, vol 45, no 3, May-June 1996, p 50.

The authors outline the findings of their report for the Institute of Gerontology (ACIOG) and the Joseph Rowntree Foundation (JRF). Their research has shown there is a problem with letting sheltered housing, which demonstrates that there are solutions as well.

ISSN: 00186651

Difficult to let sheltered housing: results from a national survey: proceedings of an Ageing Update Conference held on Friday 22nd September 1995 at Cavendish Conference Centre, London W1; by Hannah Zeilig (ed), Age Concern Institute of Gerontology - ACIOG. London: ACIOG, 1996, 52 pp.

Presents papers from a conference on the findings from a national study of difficult to let sheltered housing. Includes papers from five providers highlighting their experiences of the problem.

ISBN: 1872342760

Price: £5.00

From : Douglas Barr-Hamilton, Publications, ACIOG, Cornwall House, Waterloo Road, London SE1 8WA.

Getting and paying for rented sheltered housing; by Age Concern England - ACE. London: Age Concern England, 1996, 11 pp.

Provides information on how to apply for sheltered housing, and how to get help with the rent.

Price: FOC (single copies only)

From : Age Concern England, 1268 London Road, London SW16 4ER.

Homes and housing for elderly people; by P Wanklyn.

British Medical Journal, vol 313, no 7051, 27 July 1996, pp 218-221 (Caring for Older People).

Third in a series of 14 articles on the theme, Caring for older people. A range of housing options is open to older people. This article discusses private housing, sheltered housing, Abbeyfield houses, almshouses, residential homes, nursing homes, and housing for special needs such as visual impairment and those in wheelchairs.

ISSN: 09598138

"It seems like common sense to me": supported housing tenants having a say: a report for the Tenant Participation Advisory Service (Wales); by Monica Keeble, Tenant Participation Advisory Service - TPAS, (Wales); Joseph Rowntree Foundation - JRF. Cardiff: Tenant Participation Advisory Service, 1996, 80 pp.

This project, which was supported by the Joseph Rowntree Foundation, aimed to draw directly on the practical experiences of tenants, managing partners and housing associations concerned with using and providing supported housing; and to identify issues and find solutions which will encourage effective tenant participation.

ISBN: 0952801906

Price: £7.50

From : TPAS (Wales), 2nd floor, Transport House, 1 Cathedral Road, Cardiff CF1 9SD.

Lessons from a sheltered past; by Tracey Roose.

Voluntary Housing, March 1996, pp 6-7.

Considers the problems with difficult-to-let sheltered housing, and suggests possible solutions.

Listening to and involving older tenants: Part 1: Anchor tenant views - on Anchor and tenant involvement; by Moyra Riseborough, Anchor Trust. Kidlington, Oxfordshire: Anchor Trust, 1996, 60 pp (Part 1 of a two part report).

Tenant participation is often promoted by social housing providers, but the voices of tenants themselves are often missing from the accounts of the subject. This is especially the case when it comes to older people in sheltered housing. This study focused especially on the subject of tenant participation in sheltered housing from the point of older people themselves. Part one is based on qualitative and quantitative research carried out in 1995 with older people living in Anchor sheltered housing. It demonstrates that there are important issues that affect the way older people perceive and respond to participation initiatives. (AKM)

ISBN: 0906178312

Price: £10.00 (Parts 1 and 2)

From : Anchor Trust, Fountain Court, Oxford Spire Business Park, Kidlington, Oxfordshire OX5 1NZ.

Listening to and involving older tenants: Part 2: towards good practice on tenant involvement in sheltered housing; by Moyra Riseborough, Anchor Trust. Kidlington, Oxfordshire: Anchor Trust, 1996, 23 pp (Part 2 of a two part report).

This guidance note looks at the reasons why tenant involvement in sheltered housing should be considered in a good practice note. It examines the need for an approach to tenant involvement which takes on board the housing, support and care issues that concern older sheltered tenants specifically. The purpose of, and different approaches to, tenant involvement are discussed.

ISBN: 0906178312

Price: £10.00 (Parts 1 and 2)

From : Anchor Trust, Fountain Court, Oxford Spire Business Park, Kidlington, Oxfordshire OX5 1NZ.

Maintaining independence in later life: older people speaking; by Joan Langan, Robin Means, Sue Rolfe, Anchor Trust. Kidlington: Anchor Trust, 1996, 35 pp.

Presents findings from an interview study of older people about their views on the importance of their home in maintaining their independence. It considers how the meaning of independence can vary throughout the life course, looks at the level and type of informal and formal support they receive, examines what they like and dislike about their accommodation, and how their quality of life could be improved.

ISBN: 0906178320

Price: £10.00

From : Anchor Trust, Fountain Court, Oxford Spire Business Park, Kidlington, Oxfordshire OX5 1NZ.

Ownership form and quality of care in sheltered care facilities: chain-affiliated business vs sole proprietorship; by Steven P Segal, Jae-Sung Choi.

Adult Residential Care Journal, vol 10, no 1, Spring 1996, pp 28-37.

Presents findings from a study which examined the quality of care in sheltered care facilities for adults with mental illness in California, and compared the quality of care in chain-affiliated business facilities with sole proprietor facilities.

ISSN: 08991996

Residential provision for people with learning disabilities: report of a research study into the costs of village communities; by Phil Cronshaw, Economics and Operational Research Division, Department of Health - DoH; Personal Social Services Research Unit - PSSRU, University of Kent. Canterbury: University of Kent, 1996, 37 pp.

This report attempts to examine the costs quoted in the RESCARE document, 'Made to care', and to compare them with other readily available information on costs of residential provision for people with learning disabilities. There is no clear definition of what constitutes a 'village community', which makes any like-with-like comparisons difficult to achieve. The costs of residential provision for people with a learning disability vary greatly, depending on the level of disability; and there is currently little available information on the costs and quality of various types of residential provision. Further research is recommended, covering a broader range of services and a more detailed analysis of costs and outcomes.

From : PSSRU, University of Kent, Canterbury, Kent CT2 7NF.

Supported housing and community care: a report to the Housing Corporation by the School for Policy Studies, University of Bristol; by Lesley Hoyes, Robin Means, School for Policy Studies, University of Bristol. Bristol: The Housing Corporation, 1996, 70 pp (Source 13).

Reports on a study which reviewed information on the existing provision and need for supported housing, including sheltered housing, hostels, residential care homes, shared housing and self-contained accommodation with support.

Price: £10.00

From : University of Bristol, School for Policy Studies, Rodney Lodge, Grange Road, Bristol BS8 4EA.

Survey of practitioners and developmental care workers in supported accommodation facilities for adults with developmental disabilities; by Bernd R Koenig.

Adult Residential Care Journal, vol 10, no 1, Spring 1996, pp 4-27.

Reports on a study which explored the beliefs and attitudes toward older age and ageing of practitioners and developmental care workers working with adults with learning difficulties in supported accommodation.

ISSN: 08991996

Tearing off labels; by Meg Hillier.

HA Weekly, no 453, 22 March 1996, pp 17-18.

Looks at the development of housing with care schemes by housing associations.

Transfers between levels of care in a system of long-term care for the elderly and disabled; by Märten Lagergren.

Canadian Journal on Aging, vol 15, no 1, Spring 1996, pp 97-111.

This paper describes and analyses the patterns of transfer of clients between different levels of care in an area-based system of long-term care in Solna, Sweden, from 1985-1991. Transfers between levels of care occurred in both directions, but frequency of downward transfers were small compared with upward - especially for sheltered housing and residential homes. For all levels of care there were great variations in disability among entering clients, suggesting non-systematic assessment procedures for admissions. An analysis of changes over time in patterns of transfer illustrated the interdependence of different levels of care. Reduced resources in long-term hospital care resulted in near blocking of transfers from residential homes and increased average disability for admitted patients in general.

ISSN: 07149808

## 1995

Aging in place and public sheltered housing in Israel: a special focus on age integration; by Miriam Shtarkshall. Jerusalem: JDC-Brookdale Institute of Gerontology and Human Development, 1995, pp 115-124 (Reprint Series R-104-95).

Reprinted from: Aging in place with dignity: international solutions relating to low-income and frail elderly. 1993., 1995, pp 115-124 (Reprint Series R-104-95).

Presents a detailed picture of public sheltered housing in Israel, with particular references to age integration programmes.

ISSN: 03349128

From : JDC-Brookdale Institute of Gerontology and Human Development, POB 13087, Jerusalem 91130, Israel.

Assessing the interpersonal environment in small residential care homes: a comparison of findings on family-likeness in New York and Maryland; by Mara Kent Skruch, Susan R Sherman.

Adult Residential Care Journal, vol 9, no 2, Fall 1995, pp 67-79.

Examines the interpersonal environments in adult foster care homes and small board and care homes.

ISSN: 08991996

Brighter futures: a report on research into provision for persons with dementia in residential homes, nursing homes and sheltered housing; by Tom Kitwood, Sean Buckland, Tracy Petre, Bradford Dementia Group. Kidlington: Anchor Housing Association, 1995, 90 pp.

Reports on two research studies which examined the conditions most likely to promote the well-being of people with dementia living in sheltered housing and nursing and residential care homes.

ISBN: 0906178304

Price: £12.50

From : Research & Information Unit, Anchor Housing Association, Fountain Court, Oxford Spire Business Park, Kidlington, Oxon OX5 1NZ.

The complete manual for sheltered housing officers - a DIY package for housing associations; by East Dorset Housing Association. Wimborne: East Dorset Housing Association, 1995, various pagings.

This package enables housing associations to create their own handbook for sheltered housing officers. Includes sections on the code of practice for workers in sheltered housing, the needs of tenants, monitoring community care, death, pensions and benefits, and tenants' rights.

Price: £195.00

From : East Dorset Housing Association, Jessopp House, Mill Lane, Wimborne, Dorset BH21 1HG.

Design of sheltered housing: a workshop - Saturdays 22 October and 19 November 1994 10.00 am - 4.30 pm, Evelyn Glennie Court, Somerset Street, Brighton; by Centre for Continuing Education, University of Sussex; Sussex Gerontology Network; Sheltered Housing Group. Brighton: University of Sussex, 1995, 12 pp.

Occupants of sheltered housing and those who manage it - wardens and scheme managers - must be involved. Examples were cited of perceived good and bad practice, drawn from observations in Evelyn Glennie Court and participants' experience elsewhere of design in sheltered housing..

Price: £1

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton, BN1 9QN. Cheque payable to: Sussex Gerontology Network.

Difficult to let sheltered housing; by Anthea Tinker, Fay Wright, Hannah Zeilig, Age Concern Institute of Gerontology - ACIOG. London: HMSO, 1995, 174 pp (Studies in Ageing).

This study shows the scale of the problem among local authorities and housing associations with some 'difficult to let' sheltered housing schemes. It suggests the reasons for the problem and makes recommendations.

ISBN: 0113219644

Price: £17.50

From : HMSO Publications Centre, PO Box 276, London SW8 5DT.

Difficult to let sheltered housing; by Anthea Tinker, Fay Wright, Hannah Zeilig, Age Concern Institute of Social Gerontology - ACIOG; Joseph Rowntree Foundation - JRF. York: Joseph Rowntree Foundation, December 1995, 4 pp.

Findings: Housing Research, no 166, December 1995, 4 pp.

There is a widespread problem for both local authorities and housing associations in England and Wales: 92% of local authorities and 79% of large housing associations had some difficulty to let sheltered housing - although this is a popular choice of housing for many older people.

ISSN: 09583084

Flexible retirement and policy on ageing; by Ministry of Social Affairs, Denmark. Copenhagen: Ministry of Social Affairs, 1995, 20 pp (Social policy in Denmark).

This booklet outlines the Danish retirement policy, pensions system, housing, care services and cultural services relevant to older people in Denmark. A Part-pension scheme was introduced in 1987, which allows people aged between 60 and 67 to retire gradually from the labour market. In addition, a partial early retirement scheme was introduced in 1995. Social pensions are financed through taxation, and there are also various semi-public and private pension schemes in existence. Conventional nursing homes are no longer being built, and are being replaced by various types of separate dwellings, including sheltered housing.

ISBN: 8760147679

Price: DKK 15.00

From : The Ministry of Social Affairs, Holmens Kanal 22, DK-1060 Copenhagen K, Denmark.

A global outlook; by Mike George.

Community Care, no 1086, 14-20 September 1995, p 10.

Describes a housing scheme in London which provides specially built sheltered housing for black, Asian and white older people.

ISSN: 03075508

Guidelines: responding to resident needs in Abbeyfield very sheltered houses; by Abbeyfield Society. St Albans: Abbeyfield Society, July 1995, 31 pp (Community Care Series, No 15).

Presents guidelines for responding to the changing needs and expectations of older people in very sheltered housing.

Price: FOC

From : The Abbeyfield Society, Abbeyfield House, 53 Victoria Street, St Albans, Herts AL1 3UW.

Health alternatives for older people: a pilot project, supported by Kingston and Richmond Health, and Age Concern; by Central and Cecil Housing Trust. London: Central and Cecil Housing Trust, 1995, 48 pp (excluding appendices).

Evaluates a programme of complementary therapies for older people in residential care homes and sheltered housing schemes.

Price: £3.00

From : Central and Cecil Housing Trust, 2 Priory Road, Kew, Richmond, Surrey TW9 3DG.

Health and illness in sheltered housing: a case study approach; by Anne Roberts, Centre for Sheltered Housing Studies - CSHS. 2nd ed Bewdley: Centre for Sheltered Housing, 1995, 257 pp.

Aimed at wardens in sheltered housing, this book discusses the various health-related aspects of their work, including common medical problems of older residents, incontinence, confusion and dementia, falls and HIV and AIDS.

ISBN: 1872924050

Price: £13.50

From : Centre for Sheltered Housing Studies, Dog Lane Mews, Bewdley, Worcestershire DY12, 2EF.

Home sweet home; by Rob Hirst.

Community Care, no 1070, 1-7 June 1995, pp 24-25.

Examines how older people choose between sheltered accommodation or remaining in their own homes.

ISSN: 03075508

Housing associations and community care; by John Belcher.

Housing & Planning Review, vol 50, no 2, April - May 1995, pp 13-14.

Describes the changes in the work of housing associations since the introduction of community care, in particular in relation to residential and sheltered housing.

ISSN: 00186589

Housing with care: John Kennedy Lodge; by Ann Sealy.

Access by Design, no 67, May/August 1995, pp 10-13.

Describes a sheltered housing scheme in Islington.

ISSN: 09591591

An introduction to the National Health Service and Community Care Act 1990; by Ron Birch (comp), Centre for Sheltered Housing Studies - CSHS. Bewdley: Centre for Sheltered Housing Studies, 1995, 14 pp.

Summarises the key provisions of the Act and looks at some of the implications for wardens of sheltered housing schemes.

ISBN: 1872924077

Price: £3.00

From : Centre for Sheltered Housing Studies, Dog Lane Mews, Dog Lane, Bewdley, Worcs., DY12 2EF.

Living with dementia in sheltered housing: a workshop report; by Centre for Continuing Education, University of Sussex; Sussex Gerontology Network; Sheltered Housing Group. Brighton: University of Sussex, June 1995, 7 pp.

Briefly outlines the nature and causes of dementia, and discusses the benefits and problems with regard to sheltered housing for older people with dementia.

Price: FOC

From : School of Social Sciences, University of Sussex, Brighton BN1 9QN.

Made to care: the case for residential and village communities for people with a mental handicap; by Caroline Cox, Malcolm Pearson, National Society for Mentally Handicapped People in Residential Care (Rescare). London: The Rannoch Trust, 1995, 17 pp.

Puts forward the case for a government policy which would support the creation of more village community care for people with mental disabilities.

Price: FOC

From : Rescare, Rayner House, 23 Higher Hillgate, Stockport, Cheshire SK1 3ER.

Opening up the resources of sheltered housing to the wider community: a practical guide; by Moyra Riseborough (ed), Anchor Housing Association. Oxford: Anchor Housing Association, 1995, 32 pp (Anchor Studies, 3).

Investigates how the resources of sheltered housing are being used to provide services to older people in the wider community.

ISBN: 0906178274

Price: £7.50

From : Anchor Housing Association, Fountain Court, Oxford Spires Business Park, Kidlington, Oxfordshire OX5 1NZ.

Partial registration; by Abbeyfield Society. St Albans: Abbeyfield Society, April 1995, 12 pp ( no 14 and Community Care Series, no 10 Update).

From April 1993 very sheltered unregistered houses have been able to register up to three beds or places with social services registration officers under the Registered Homes (Amendment) Act 1991. This issue explains what partial registration is and its implications for member societies managing very sheltered (supportive) Abbeyfield houses.

Price: FOC

From : Abbeyfield Society, Abbeyfield House, 53 Victoria Street, St Albans, Herts AL1 3UW.

People first: housing associations caring in the community; by Liz Porter, Tracey Roose, National Federation of Housing Associations - NFHA. London: National Federation of Housing Associations, 1995, 41 pp.

Following the NHS and Community Care Act 1990 (fully implemented in 1993), the National Federation of Housing Associations (NFHA) identified the need for research analysing the scope, scale and nature of housing associations' care and support activities. The research shows housing association responding to needs, adapting to changes, and making a vital contribution to community care. They are in a unique position to provide an integrated service, combining housing and care functions. Their role should be recognised, and specific recommendations are made to do this. (RH)

ISBN: 1862972965

The provision of 'extra care' in sheltered housing: a workshop: Saturday 4 November 1995, Hove, East Sussex; by Centre for Continuing Education, University of Sussex; Sussex Gerontology Network; Sheltered Housing Group. Brighton: University of Sussex, 1995, Unnumbered.

Report of a workshop on the role of sheltered housing in providing extra care to residents.

From : Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9QN.

Scotspen: community care and supported accommodation provision in Scotland; by Bill Edgar, Scottish Housing Research.

Housing Research Review, no 8, Winter 1995, pp 26-29.

Provides information on sheltered housing in Scotland, using data from a national database on supported accommodation.

ISSN: 13591002

Seven kinds of wonderful; by S Bell.

Care Weekly, no 355, 26 January 1995, p 10.

Describes the Greenwich Supported Homes - recipient of the 1994 Care Home of the Year award.

ISSN: 09528636

Sharp fall in number of older people housed; by Scottish Federation of Housing Associations. Edinburgh: SFHA, January-March 1995, 7 pp.

SCORE (Scottish COntinuous REcording) Quarterly Report, no 18, January-March 1995, 7 pp.

Points to a decline in the availability of sheltered housing in Scotland.

ISSN: 09691731

From : Scottish Federation of Housing Associations, 38 York Place, Edinburgh, EH1 3HU.

Sights set on lifetime goal; by Housing 21.

Voluntary Housing, November 1995, pp 14-17.

Describes the housing and services provided by Housing 21 housing association.

Three country study: life-long commitment: a study of volunteering and residents' activity in Abbeyfield houses in UK, Republic of Ireland and Netherlands; by J Davis Smith, Abbeyfield Society. St Albans: Abbeyfield Society, 1995, 61 pp.

Presents findings from a survey of volunteering and residents' activity in Abbeyfield houses, focusing on the characteristics of the residents, reasons for involvement in community activities, ways in which they became involved, and positive and negative aspects of involvement.

From : The Abbeyfield Society, Abbeyfield House, 53 Victoria Street, St Albans, Herts AL1 3UW.

What happens next?: a booklet setting out housing, care, financial choices for older people and their families; by Leicester Quaker Housing Association Ltd. Leicester: Leicester Quaker Housing Association, 1995, 38 pp.

Provides information on the types of accommodation and care services available to older people, and the financial implications of each type. Covers sole or shared ownership; sheltered housing; residential care, staying put, day care, meals services and nursing care.

From : Leicester Quaker Housing Association Ltd, 28 Queens Road, Leicester LE2 1WP.

## **1994**

The Association of Retirement Housing Managers: code of practice for the management of leasehold residential retirement properties; by Age Concern England - ACE. London: Age Concern England, 1994, 3 pp.

Comments on the Code of Practice.

Price: FOC

From : Information and Policy Department, Age Concern, 1268 London Road, London SW16 4ER.

Back to basics on elderly people's housing; by Nigel King.

Voluntary Housing, September 1994, pp 25-26.

Argues for shared ownership sheltered housing to be included in the UK's social and housing programme.

Bringing-in domiciliary care services; by Abbeyfield Society. St Albans: Abbeyfield Society, 13 June 1994, 12 pp (Community Care Series, No 13).

Provides information on the introduction of domiciliary care services to residents in supportive housing.

Price: FOC

From : The Abbeyfield Society, Abbeyfield House, 53 Victoria Street, St Albans, Herts AL1 3UW.

Coping with a death in sheltered housing: report of a seminar, 27 October 1993, University of Sussex; by Sussex Gerontology Network; Sheltered Housing Group; Centre for Continuing Education, University of Sussex.

The Voice (National Wardens' Association), no 31, February 1994, pp 10-12.

Purpose of the seminar was to look at the ways staff and occupants in sheltered housing cope with the death of one of the occupants, concentrating on the collective experience of grief.

Difficult-to-let sheltered housing: an exploratory study for Anchor Housing Association; by Marisa Micallef, Age Concern Institute of Gerontology - ACIOG. Oxford: Anchor Housing Trust, 1994, 39 pp (Anchor Research 6).

Examines the nature of difficult-to-let sheltered housing, and identifies factors such as size, location, allocation policies and aspirations of older people.

ISBN: 0906178215

Price: £7.50

From : Anchor Housing Association, Fountain Court, Oxford Spires Business Park, Kidlington, Oxfordshire OX5 1NZ.

Don't fence me in; by Frances Rickford.

Community Care, no 1036, 29 Sept 1994, pp 16-17.

Examines the advantages and the disadvantages of continuing care communities.

ISSN: 03075508

Group residences for older adults: physical features, policies, and social climate; by Rudolf H Moos, Sonne Lemke. New York: Oxford University Press, 1994, 285 pp.

The impact of the residential environment is of particular concern for many older people who live in group settings. The authors describe their development of the Multiphasic Environmental Assessment Procedure (MEAP) in the US, to measure important characteristics of settings. They use descriptive information about the physical resources, policies and services, and social climate of facilities, to help understand how aspects of the environment are related, how resources are allocated to older people based on their social characteristics and current functioning, how environmental factors influence residents' lives, and how these residential settings might be improved.

ISBN: 0195062574

Price: £65.00

From : Oxford University Press, Inc., Business Office, 2001 Evans Road, Cary, North Carolina 27513, USA.

Hands on; by Martin Vousden.

Care Weekly, no 350, 8 December 1994, p 13.

The value of alternative therapies (eg: reflexology, aromatherapy, yoga and Alexander technique) upon the well-being of elderly residents of a sheltered housing scheme in South London.

ISSN: 09528636

Housing choices: sheltered or sharing; by Ian Purvis.

EAGLE Journal, vol 3, issue 2, October-November 1994, pp 14-16.

Presents an overview of sheltered and shared accommodation.

ISSN: 1360239X

I didn't know you cared!: a survey of Anchor's sheltered housing tenants; by M Riseborough, P Niner. Oxford: Anchor Housing Trust, 1994, 80 pp.

Details the views of elders in the social rented sector about the kind of services and information most needed.

Also touches upon topical issues concerning income and support.

ISBN: 0906178207

Price: £12.50

From : Anchor Housing Trust, Research & Information Unit, Anchor House, 269a Banbury Road, Oxford OX2 7HU



Independent sharing; by Lynn Watson, Graham Allan, Rob Cooper.  
Community Care, no 1046, 8-14 Dec 1994, pp 28-29.

Examines the advantages and disadvantages of shared supported accommodation. One of the housing associations featured were the Abbeyfield Society. Areas examined include social relations, isolation, loneliness and independence.

ISSN: 03075508

Introduction: (the implementation of community care); by Abbeyfield Society. St Albans: Abbeyfield Society, March 1994, 24 pp (Community Care Series, No 12).

Examines the impact of the implementation of the NHS and Community Care Act on the financial arrangements for residents in various types of housing.

Price: FOC

From : The Abbeyfield Society, Abbeyfield House, 53 Victoria Street, St Albans, Herts AL1 3UW.

Involving tenants with special needs housing case studies: sheltered housing and older people's housing case studies; by Tenant Participation Advisory Service. Salford: Tenant Participation Advisory Service, 1994, 41 pp. Draft report of four sheltered housing schemes in England examining resident participation, warden responsibilities and the relationships between landlord and tenants.

Price: FOC

From : TPAS, 48 The Crescent, Salford, M5 4NW

Maximising the use of sheltered housing: discussion document; by National Federation of Housing Associations - NFHA. London: National Federation of Housing Associations - NFHA, 1994, 18 pp.

A report on the strategy options considered by housing associations experiencing difficulties with letting sheltered housing.

From : NFHA, 175 Gray's Inn Road, London WC1X 8UP

New funding framework for special needs housing: a consultation paper issued by the Housing Corporation; by Housing Corporation. London: Housing Corporation, 1994, 18 pp.

The purpose of this consultation paper is to outline the housing corporations proposals for modifying current funding arrangements for special needs housing to achieve ministerial objectives and remedy deficiencies in the system.

Price: FOC

From : The Housing Corporation, 149 Tottenham Court Road, London W1P 0BN

The numbers game: black and ethnic minority elders and sheltered accommodation; by A Jones, Anchor Housing Trust. Oxford: Anchor Housing Trust, 1994, 160 pp.

Report funded by Anchor, Hanover, Housing 21 and Servite, the four major providers of sheltered accommodation for older people, exploring what black and ethnic minority elders in London, Bradford and the West Midlands know about sheltered housing and what governs and influences their demand for this type of accommodation, makes recommendations about how barriers might be overcome.

ISBN: 090617824X

Price: £12.50

From : Anchor Housing Association, Fountain Court, Oxford Spire Business Park, Kidlington, Oxfordshire, OX5 1NZ

Occupants' participation in sheltered housing management: workshop: Saturday 16 April 1994, the Meeting House, University of Sussex; by Centre for Continuing Education, University of Sussex; Sussex Gerontology Network; Sheltered Housing Group. Brighton: School of Social Sciences, University of Brighton, May 1994, 8 pp.

Report of a workshop which explored ways in which occupants in sheltered housing might participate in the management of their scheme and suggests the possibility of an occupant's charter.

From : Centre for Continuing Education, University of Sussex, Brighton BN1 9QN

Out of date and out of time; by Tracey Roose.

Voluntary Housing, October 1994, pp 24-28.

Comments upon the Department of the Environment's survey on the housing needs of older people and the policy implications and highlights the need for innovative sheltered housing projects.

Retirement housing needs an independent regulator; by Wendy James.  
Choice, February 1994, pp 50-51.  
Owner occupiers who buy as leaseholders find themselves restricted by the management companies.  
ISSN: 02622270

Sheltered housing: fundamental changes; by Michael Corp.  
Housing & Planning Review, vol 42, no 4, Aug-Sept 1994, p 13.  
A personal perspective on housing for older people by a former Director of Anchor Housing Association.  
ISSN: 00186589

Sheltered housing in England: an overview of provision; by John Galvin (ed). London: Elderly Accommodation Counsel, October 1994, 8 pp (excluding appendices).  
Analyses 15,000 housing schemes for older people in England and the 1,000 social landlords which own them.  
Price: FOC  
From : EAC, 46a Chiswick High Road, London W4 1SZ

Specialist housing projects for people with dementia; by Kate Foster.  
Health & Social Care in the Community, vol 2, no 1, January 1994, pp 56-60.  
Describes a number of supported housing schemes developed by housing associations for people with dementia in Scotland.  
ISSN: 09660410

Supported housing in rural areas: a study of issues surrounding the provision of housing for people who need care and support, with recommendations for further action; by Shaun Bennett. London: Housing Associations Charitable Trust, 1994, 55 pp.  
Reports the findings of the Rural Working Group to identify the role of the HACT in the provision of rural sheltered housing which enables people to remain in their communities and still benefit from suitable accommodation and services.  
Price: FOC  
From : HACT, Yeoman House, 168/172 Old Street, London EC1V 9BP.

Survivors of couples in sheltered housing - an exploratory study in an inner London Borough; by A Tinker, B Walton.  
Housing Review, vol 43, no 3, May-June 1994, pp 99-100.  
The aim of this study was to find out whether survivors from couples who had entered sheltered housing needed this special form of housing.  
ISSN: 00186651

Take shelter; by Malcolm Fisk, David Hearnden.  
Care Weekly, no 337, 8 September 1994, p 12.  
Reports on the future involvement of social services in the provision of services in sheltered housing.  
ISSN: 09528636

Village people; by Sue Mapp.  
Community Care, no 1028, 4 August 1994, p 27.  
Reports upon the role of care villages in community care for older people, and discusses proposals to establish such a care village in the Scottish Highlands.  
ISSN: 03075508

Who wants sheltered housing?: the findings of a survey of applicants for Anchor sheltered housing; by Pat Niner, Moyra Riseborough, Anchor Housing Trust. Oxford: Anchor Housing Trust, 1994, 36 pp (Anchor studies, 2).  
Looks at the demographic characteristics of applicants for Anchor sheltered housing, their income and savings, levels of disability, dependence and support and details of their application to Anchor including whether it was successful.  
ISBN: 0906178258  
Price: £7.50  
From : Anchor Housing Association, Fountain Court, Oxford Spires Business Park, Kidlington, Oxfordshire, OX5 1NZ

## 1993

Abbeyfield dispatches: filling the service gap; by Abbeyfield Society. Potters Bar: Abbeyfield Society, 1993, 4pp.

Looks at the service gap between domiciliary support and residential care and at how the Abbeyfield approach to sheltered housing can fill this gap.

From : Information and Public Affairs Department, Abbeyfield Society, 186-192 Darkes lane, Potters Bar, Herts EN6 1AB

Assisted living in the United States: a new paradigm for residential care for frail older persons?; by Rosalie Kane, Keren Brown Wilson. Washington DC: American Association of Retired Persons, 1993, 137 pp.

A report which describes the variety of assisted living residential care in the United States.

From : AARP, 601 E Street, NW Washington, DC 20049.

Community care plans and supported housing; by Dorothy Whitaker, Joseph Rowntree Foundation - JRF.

Findings: Social Care Research, no 43, December 1993, 4 pp.

Discusses the role of voluntary agencies in the provision of supported accommodation, and argues that the views of small voluntary organisations are under-represented in community care plans.

ISSN: 09583815

Housing benefit; by Abbeyfield Society. St Albans: Abbeyfield Society, March 1993, 16 pp (Community Care Series, No 10).

Explains how housing benefit can fund sheltered housing residents, and how to calculate a claim.

Price: FOC

From : The Abbeyfield Society, Abbeyfield House, 53 Victoria Street, St Albans, Herts 3UW.

Imaginative solutions; by Will Hatchett, Patrick Nother.

Voluntary Housing, October 1993, pp 18-19.

Traces the rise and fall from favour of sheltered housing, and at some schemes which are successfully managed and the support and services they offer.

Innovative concepts in assisted housing; by Victor A Regnier.: International Federation on Ageing - IFA, June 1993, pp 46-51.

Ageing International, vol XX, no 2, June 1993, pp 46-51.

Looks at the design of housing and services for older people in Sweden, Denmark, Norway, Finland and the Netherlands.

ISSN: 01635158

Licence restrictions; by Ray Walker.

Voluntary Housing, December 1993, p 27.

Discusses the concessions available for older people on their TV licences, and the Kirklees judgment which reduces the number of sheltered housing tenants who qualify.

Opening the door; by Will Hatchett, Patrick Nother.

Care Weekly, no 289, 2 September 1993, p 17.

Explores how housing associations could provide the key to genuine care in the community, and looks at some sheltered housing schemes.

ISSN: 09528636

Participation in sheltered housing: seminar: Wednesday 7th July 1993, University of Sussex; by Sussex Gerontology Network; Sheltered Housing Group; Centre for Continuing Education, University of Sussex. Brighton: University of Sussex, 1993, 8pp.

Considers ways in which occupants of sheltered housing schemes might participate in the management of their schemes.

Private sheltered housing; by Sue Cole.

EAGLE Journal, vol 2, no 1, Aug/Sep 1993, pp 16-17.

Outlines the development of private sheltered housing schemes, their regulation and the changes for residents brought by community care.

ISSN: 1360239X

Sheltered housing : image, structure and potential: report of a workshop held Saturday 24 April 1993 - 10.00am - 4.30pm, The Meeting House, University of Sussex; by Sussex Gerontology Network; Sheltered Housing Group; Centre for Continuing Education, University of Sussex. Brighton: Sussex Gerontology Network, 1993, 6 pp.

Reports on a workshop which explored the role of sheltered housing in community care.

Price: SAE

From : Professor Peter Lloyd, School of Social Sciences, University of Sussex, Brighton BN1 9QN.

Special accommodation for older people; by Counsel and Care. London: Counsel and Care, 1993, 12 pp (Fact Sheet No 4).

Gives a broad introduction to the various types of special accommodation for older people, including specially designed housing, sheltered housing and residential and nursing homes.

Price: FOC (SAE)

From : Counsel and Care, 16 Bonny Street, London NW1 9PG.

Supported housing for people with special needs; by Housing Corporation.: Housing Corporation, April 1993, various pagings.

Summarises changes in the financial regime for special needs housing managed by housing associations & notes other policy developments.

## 1992

Congregate housing for the elderly: theoretical, policy and programmatic perspectives; by Lenard W Kaye, Abraham Monk (eds). New York: Haworth Press, 1992, 190 pp.

Describes the history of congregate housing, similar to sheltered housing, and outlines future issues of policy, consumer need and cost.

ISBN: 1560242272

Price: £26.95

From : The Haworth Press Inc, 10 Alice Street, Binghamton, NY 13904-1580, USA

Continuing care communities: a review of current trends; by Tim Weaver, Sheila Peace.

Examines the potential for a market for continuing care communities and looks at the implications for policy makers.

Exposing sheltered housing; by Will Hatchett.

Voluntary Housing, November 1992, pp 7, 9.

Discusses a report which looks at sheltered housing policy, how much sheltered housing exists, and amount of unmet need.

Foundation training for wardens of sheltered housing; by Carol Young, Centre for Sheltered Housing Studies - CSHS. Bewdley: Centre for Sheltered Housing Studies, 1992, 185 pp.

Gives advice on identifying training needs and methods, and provides training materials on topic such as health and illness in later life, supervision and benefits and services.

ISBN: 1872924083

Price: £65.00

From : Centre for Sheltered Housing Studies, Dog Lane Mews, Dog Lane, Bewdley, Worcs., DY12 2EF.

The future role of supportive care houses: a working party report; by Gillian Burchell, Abbeyfield Society. Potters Bar: Abbeyfield Society, 1992, 66 pp.

Assesses the role of the Abbeyfield Society's supportive care houses as part of the spectrum of care provision for older people, the difficulty in letting vacant places and reviews trends in development or contraction.

From : Abbeyfield Society, 186-92 Darkes Lane, Potters Bar, Herts EN6 1AB

Grangetown (P.R.E.P.) project for the rehabilitation of elderly people: information pack; by South Wales Federated Housing Association, Cardiff Housing Link. Cardiff: SWFHA/Cardiff Housing Link, 1992, 28 pp + appendices.

Describes the aims and objectives of the project, the lettings policy, referral process and house rules and complaints procedures.

From : SWFHA/Cardiff Housing Link, 184 Corporation Road, Grangetown, Cardiff

Incidence of depression in long-term care settings; by Patricia A Parmalee, Ira R Katz, M Powell Lawton.  
The Journals of Gerontology, vol 47, no 6, November 1992, pp M189-196.

Research into factors that place older institution residents at risk of depression, and factors which predict improvements in depressed residents.

ISSN: 00221422

Medication in sheltered housing: a research study undertaken on behalf of the Abbeyfield Society, Anchor Housing Association and Hanover Housing Association; by Susan Adams, Janet Askham, Sally Redfern, Anthea Tinker. Oxford: Anchor Housing Trust, 1992, 32 pp (Anchor research 1).

Investigates current medication practices in sheltered housing schemes, including administration of medicines, who has the responsibility for medication, and national guidelines and policy.

ISBN: 090617810X

Price: £7.50

From : Anchor Housing Association, Fountain Court, Oxford Spires Business Park, Kidlington, Oxfordshire, OX5 1NZ

Sheltered housing: the positive choice: a professional care guide for wardens; by Joanna Knight, Anchor Housing Association. Kidlington: Anchor Housing Association, 1992, 55 pp.

This guide aims to help wardens to deal with emergency personal care for tenants and to establish wardens as professionals working in the community. Topics covered include transferring; dressing; food preparation and eating; incontinence and laundry; washing and bathing; medication; mental health; falling; and hospital admission and discharge.

From : Anchor Trust, Fountain Court, Oxford Spires Business Park, Kidlington, Oxfordshire OX5 1NZ.

Towards 2000: designing housing for frail elderly people; by Patricia Tindale. Oxford: Anchor Housing Trust, 1992, 31 pp (Anchor research 2).

A report of a Royal Institute of British Architect ideas competition commissioned by the Anchor Housing Association.

ISBN: 0906178126

Price: £7.50

From : Anchor Housing Association, Fountain Court, Oxford Spires Business Park, Kidlington, Oxfordshire, OX5 1NZ

## **1991**

Age file: the facts; by Helen Kirk, Philip Leather. Oxford: Anchor Housing Trust, 1991, 48 pp.

Contains facts and information on older people, their housing, finance and health and support services, and the role for sheltered housing.

Price: £6.50

From : Research & Information Unit, Anchor Housing Trust, 269a Banbury Road, Oxford OX2 7HU

"Aging in place": discharge policies and procedures concerning frailty among senior housing tenants; by Nancy W Sheehan, Steven K Wisensale.

Journal of Gerontological Social Work, vol 16, nos 1/2, 1991, pp 109-124.

Evaluates residential policies in specialist housing for the elderly, with particular reference to policies which address the discharge of frail or 'at risk' elderly people no longer considered appropriate tenants.

ISSN: 01634372

From : <http://www.tandfonline.com>

Caring for the frail elderly in the 1990's.

Housing Review, vol 40, no 1, Jan-Feb 1991, pp 13-20.

Extracts from papers given at an HCT seminar including refurbishment of sheltered housing, design, villages for older people.

ISSN: 00186651

Community care in sheltered housing; by Helena Herklots.  
Housing Review, vol 40, no 5, Sept/Oct 1991, p 99.  
Looks at existing service provision by sheltered housing and examines the implications of the Community Care Act.  
ISSN: 00186651

Congregate housing for the elderly: theoretical, policy and programmatic perspectives; by Lenard W Kaye, Abraham Monk (eds).  
Journal of Housing for the Elderly, vol 9, nos 1/2, 1991, (whole issue).  
Assesses various aspects of congregate, or service assisted housing, such as its place in national housing policy and the quality of life of the residents.  
ISSN: 02763893  
From : <http://www.tandfonline.com>

The future of sheltered housing - who cares?: practice guide; by Peter Fletcher, Denise Gillie. London: National Federation of Housing Associations, 1991, 44 pp.  
Focuses on the selection of tenants, internal management of schemes, delivery of care, role of communal facilities.  
ISBN: 0862972078  
Price: £6.25  
From : NFHA, 175 Gray's Inn Road, London WC1X 8UP

Guardian's flexible approach to SOE; by Jane Carlton Smith.  
Voluntary Housing, April 1991, pp 10-12.  
Shared Ownership Schemes for Elderly People (SOE).

Housing and care needs of older homeless people: a report by Arlington House; by Michael Wake (ed). London: Arlington House, 1991, 46 pp + appendices.  
Presents an overview of the work carried out at Arlington House, and looks at the needs of older homeless men in particular. Examines funding, development and the importance of raising the housing and care needs of older single homeless people.  
Price: FOC  
From : Arlington House, 220 Arlington Road, London NW1 7HE

The role of the housemother in sheltered housing for Israeli elderly; by Leonard F Heumann. Jerusalem: JDC-Brookdale Institute of Gerontology & Adult Human Development, 1991, 65 pp (RR-183-91).  
Examines the role and function of the housemother in sheltered housing; an intermediary who facilitates social engagement and acts as support service advocate.  
From : JDC-Brookdale Institute of Gerontology & Adult Human Development, JDC Hill, POB 13087, Jerusalem 91130, Israel

Special housing for the elderly: report by the County Planning Officer; by Windsor D Biggs. Kendal: Cumbria County Council, 1991, unnumbered pages.  
Guidance for strategic planning of residential and nursing homes and sheltered housing, covering site, surfaces, parking, public transport and size.  
From : County Planning Officer, County Planning Dept., County Offices, Kendal, Cumbria LA9 4RQ

## 1990

Aging in place: the role of housing and social supports; by Leon A Pastalan (ed).  
Journal of Housing for the Elderly, vol 6, nos 1/2, 1990, (whole issue).  
Assesses the role of social supports for the elderly, and the impact they have on a persons' independence, specifically as they relate to living arrangements.  
ISSN: 02763893  
From : <http://www.tandfonline.com>

The experience of housing in retirement: elderly lifestyles and private initiative; by Gwyndaf Williams.  
Aldershot: Avebury, 1990, 239 pp.  
Local impact of the development of sheltered housing for sale for the elderly in Britain.

Price: £30.00

A flexible dilemma; by Margaret Jervis.  
Social Work Today, vol 22, no 12, 15 Nov 1990, pp. 22 - 23.  
A report on a part-rent part-buy housing scheme in York.  
ISSN: 00378070

Housing in later life: the housing finance implications of an ageing society; by Sheila Mackintosh, Robin Means, Philip Leather. Bristol: School for Advanced Urban Studies, 1990, 154 pp (SAUS study 4).  
Examines the implications of the increase in the older population for housing policies and housing provision.  
ISBN: 0862923468  
Price: £8.95  
From : SAUS, Rodney Lodge, Grange Road, Clifton, Bristol BS8 4EA

Housing people with special needs: a survey of shared housing provision by housing associations in England and Wales; by Bill Randolph. London: National Federation of Housing Associations, 1990, 69 pp + appendices (Research report 13).  
Provides a national picture of the provision of shared housing for people with special needs, such as mentally ill people, people with drug or alcohol problems, young women and elderly people.  
ISBN: 0862971853  
Price: £10.00  
From : NFHA, 175 Gray's Inn Road, London WC1X 8UP

Housing, care and frailty: a report on levels of dependency in groups of older people receiving services from Anchor in its East Pennines area; by Iain Carpenter, Brigid Carpenter, Nigel Appleton, Roger Sykes. Oxford: Anchor, 1990, 58 pp.  
Results from a survey of dependency levels of residents of Anchor sheltered housing schemes and clients of an Anchor 'staying put' project.  
Price: £6.50  
From : Anchor Housing Association, Fountain Court, Oxford Spires Business Park, Kidlington, Oxfordshire, OX5 1NZ

Moving in old age: new directions in housing policies; by Christine Oldman. London: HMSO, 1990, 147 pp.  
Findings from a research study at the Social Policy Research Unit, University of York which evaluated a variety of different housing models including flexible tenure. Focuses on the affordability of such models.  
Price: £10.00  
From : HMSO

The NHBC sheltered housing code: for NHBC registered house-builders and developers; by National House Building Council. Amersham: NHBC, 1990, 35 pp (HB520).  
Includes the duties of builders, developers and purchasers of sheltered housing.  
Price: £6.00  
From : NHBC, Buildmark House, Chiltern Avenue, Amersham HB6 5AP

Sheltered housing and the provision of care: a pilot study; by Gwyndaf Williams. London: Guardian Housing Association, 1990, 42 pp.  
Examines one of the Guardian's oldest sheltered housing developments and assesses the tenants in terms of their social characteristics, satisfaction with the housing and health and dependency levels.  
Price: £5.00  
From : Guardian Housing Association Ltd, Estra House, Station Approach, Streatham SW16 6EJ

Time for change?; by Mavis Collins, Phil Price.  
Community Care, no 828, 23 August 1990, pp. 16 - 17.  
The role, working conditions and training of wardens in sheltered housing.  
ISSN: 03075508

## 1989

Elderly people in residential care: a study of dependency among residents in residential care homes in the private and statutory sectors, specialised sheltered housing, nursing homes and long stay hospital provision; by Somerset County Council, Social Services Department. Taunton: Somerset County Council, 1989, 43 pp.

Provides information on the dependency levels of people in residential care, and considers how the different types of residential accommodation are adapting to changes in the client group.

Price: £4.95

From : Social Services Dept., Somerset County Council, County Hall, Taunton, Somerset TA1 4DY

Issues in sheltered housing; by British Society of Gerontology - BSG.

Generations, (BSG) no 11, Autumn 1989, 29 pp (whole issue).

Four articles: The Housing Conditions of Elderly Households in Wales by Richard Prentice; Sheltered Housing in Wales, an overview by Malcolm Fisk; Advanced Sheltered Housing, Treharne Row, Maesteg by James Wilson; Housing Options for Elderly People by Ann Garrard.

ISSN: 09542698

The NHBC sheltered housing code: for NHBC registered house-builders and developers; by National House Building Council. Amersham: NHBC, 1989, 36 pp.

Guidelines for the builders and developers of sheltered homes.

Price: £5.00

From : NHBC, Buildmark House, Chiltern Avenue, Amersham HB6 5AP

Residential care for the elderly: critical issues in public policy; by Sharon A Baggett. New York: Greenwood Press, 1989, 168 pp (Contributions to the study of aging, no 13).

Residential care (term used to cover a range of options and used interchangeably with sheltered housing) policy in the US.

Price: £35.95

Sheltered housing conference: 5 June 1989; by Harris Research.

Looks at the need for sheltered housing, economic aspects and pensioners incomes, issues of choice and independence.

Sheltered housing for sale: management and services: a guidance note; by Building Employer's Confederation. Birmingham: BEC, 1989, 68 pp.

Provides guidance for housebuilders and management organisations of sheltered housing schemes, giving advice on their legal rights and obligations, their obligations through the NHBCs code of practice, and recommended good practice.

ISBN: 0951482106

Price: £20.00

From : BEC Publications Federation House, 2309 Coventry Road, Sheldon, Birmingham B26 3PL

Sheltered housing for sale; by Ray Walker.

Municipal Journal, vol 97, no 34, 25 August 1989, pp. 18 - 19.

Discusses potential problems involved in the purchase of private sheltered housing.

ISSN: 01434187

A survey on sheltered housing for the elderly: the facts and the future; by Andrew Sharp, Harris Research Centre; McCarthy & Stone. Bournemouth: McCarthy & Stone, 1989, 68 pp.

Examines the attitudes and experiences of older people living in sheltered housing. Looks at their lifestyle, quality of life, health and financial circumstances.

Price: £30

From : McCarthy & Stone, Homelife House, 26-32 Oxford Road, Bournemouth BH8 8EZ.

Survey on sheltered housing for the elderly: summary of findings; by Harris Research Centre. Richmond: Harris Research Centre, 1989, 9 pp.

Presents findings from a survey into sheltered housing in both the private and public sector, and into the views of the residents.



From : Harris Research Centre, Holbrooke Hse, Holbrooke Place, 34-38 Hill Rise, Richmond, Surrey TW10 6UA

"They are my lifeline...": evaluation of the DHSS-funded Training Support Programme for Elderly People; by Coventry Social Services Research and Planning Unit. Coventry: City of Coventry Social Services Department, 1989, 11 pp + appendices.

Presents findings from a consumer survey to assess the impact of training on improvement in meeting older people's needs in residential care, sheltered housing and domiciliary care.

Price: £2.50

From : City of Coventry SSD, Council Offices, Coventry CV1 5BS

## 1988

Alternatives to sheltered housing.

Housing Review, vol 37, no 3, May/Jun 1988, pp 101-108.

Edited papers from the Housing Centre seminar 'Alternatives to sheltered housing for elderly people, Nov. 1987.'

ISSN: 00186651

Being at home: a report on the Housing Division of Help the Aged; by Deborah Dunn, Centre for Policy on Ageing - CPA. London: Centre for Policy on Ageing - CPA, 1988, 170 p (Special reports).

Study to ascertain the effectiveness of the Housing Division of Help the Aged, consisting of a number of case profiles followed by suggestions as to how the Division might set the standards for sheltered housing provision.

Beware the sheltered housing boom; by David Bookbinder.

Law Society's Gazette, no 42, 16 Nov 1988, pp. 28 - 29, 34.

A guide to the problems of purchasing leasehold sheltered housing

Care communities; by Bob Bessell.

This Caring Business, no 16, March 1988, p 21.

Looks at the concept of care communities, pointing out potential areas of difficulty, particularly in relation to economics and funding.

ISSN: 02684047

Care guide 88: North, covering Cleveland, Tyne & Wear, Cumbria, Durham and Northumberland; by Laing and Buisson. London: Laing & Buisson, 1988, 184 pp.

Information and advice on care services and a regional guide to sheltered housing for sale, home care and nursing agencies, residential homes, nursing homes, social services and voluntary organisations.

Price: £4.95

From : Laing & Buisson Ltd, Lymehouse Studios, 38 Georgiana Street London NW1 0EB

Care guide 88: London & Southern Home counties, covering London, Berks. E. Sussex, Hants.; Isle of Wight, Kent and Surrey; by Laing and Buisson. London: Laing & Buisson, 1988, 510 pp.

Information and advice on care services and a regional guide to sheltered housing for sale, home care and nursing agencies, residential homes, nursing homes, social services and voluntary organisations.

Price: £4.95

From : Laing & Buisson Ltd, Lymehouse Studios, 38 Georgiana Street London NW1 0EB

Care guide 88: London and Northern Home Counties, covering London, Beds., Bucks., Essex, Herts. and Oxfordshire; by Laing and Buisson. London: Laing & Buisson, 1988, 304 pp.

Information and advice on care services and a regional guide to sheltered housing for sale, home care and nursing agencies, residential homes, nursing homes, social services and voluntary organisations.

Price: £4.95

From : Laing & Buisson Ltd, Lymehouse Studios, 38 Georgiana Street London NW1 0EB

Care guide 88: West Midlands, covering West Midlands, Hereford & Worcester, Shropshire, Staffordshire and Warwickshire; by Laing and Buisson. London: Laing & Buisson, 1988, 249 pp.

Information and advice on care services and a regional guide to sheltered housing for sale, home care and nursing agencies, residential homes, nursing homes, social services and voluntary organisations.

Price: £4.95

From : Laing & Buisson Ltd, Lymehouse Studios, 38 Georgiana Street London NW1 0EB

Care guide 88: North-West, covering Greater Manchester, Merseyside, Cheshire and Lancashire; by Laing and Buisson. London: Laing & Buisson, 1988, 298 pp.

Information and advice on care services and a regional guide to sheltered housing for sale, home care and nursing agencies, residential homes, nursing homes, social services and voluntary organisations.

Price: £4.95

From : Laing & Buisson Ltd, Lymehouse Studios, 38 Georgiana Street London NW1 0EB

Care guide 88: Wales; by Laing and Buisson. London: Laing & Buisson, 1988, 197 pp.

Information and advice on care services and a regional guide to sheltered housing for sale, home care and nursing agencies, residential homes, nursing homes, social services and voluntary organisations.

Price: £4.95

From : Laing & Buisson Ltd, Lymehouse Studios, 38 Georgiana Street London NW1 0EB

Care guide 88: Scotland; by Laing and Buisson. London: Laing & Buisson, 1988, 193 pp.

Information and advice on care services and a regional guide to sheltered housing for sale, home care and nursing agencies, residential homes, nursing homes, social services and voluntary organisations.

Price: £4.95

From : Laing & Buisson Ltd, Lymehouse Studios, 38 Georgiana Street London NW1 0EB

Care guide 88: Yorkshire and Humberside, covering South Yorkshire, West Yorkshire, Humberside and North Yorkshire; by Laing and Buisson. London: Laing & Buisson, 1988, 247 pp.

Information and advice on care services and a regional guide to sheltered housing for sale, home care and nursing agencies, residential homes, nursing homes, social services and voluntary organisations.

Price: £4.95

From : Laing & Buisson Ltd, Lymehouse Studios, 38 Georgiana Street London NW1 0EB

Care guide 88: East Midlands, covering Derbyshire, Leicestershire, Lincolnshire, Northamptonshire and Nottinghamshire; by Laing and Buisson. 1988-89 London: Laing & Buisson, 1988, 231 pp.

Information and advice on care services and a regional guide to sheltered housing for sale, home care and nursing agencies, residential homes, nursing homes, social services and voluntary organisations.

Price: £4.95

From : Laing & Buisson Ltd, Lymehouse Studios, 38 Georgiana Street London NW1 0EB

Care guide 88: South West, covering Avon, Cornwall, Devon, Dorset, Gloucestershire, Somerset and Wiltshire; by Laing and Buisson. London: Laing & Buisson, 1988, 369 pp.

Information and advice on care services and a regional guide to sheltered housing for sale, home care and nursing agencies, residential homes, nursing homes, social services and voluntary organisations.

Price: £4.95

From : Laing & Buisson Ltd, Lymehouse Studios, 38 Georgiana Street London NW1 0EB

Care guide 88: East Anglia, covering Cambridgeshire, Norfolk and Suffolk; by Laing and Buisson. 1988-89 ed. London: Laing & Buisson, 1988, 182 pp.

Information and advice on care services and a regional guide to sheltered housing for sale, home care and nursing agencies, residential homes, nursing homes, social services and voluntary organisations.

Price: £4.95

From : Laing & Buisson Ltd, Lymehouse Studios, 38 Georgiana Street London NW1 0EB

Dental aspects of an elderly population; by Barbara Tobias.

Age and Ageing, vol 17, no 2, March 1988, pp 103-110.

A study of the dental needs of residents in sheltered accommodation in West Sussex.

ISSN: 00020729

Design criteria for housing for elderly people; by Martin Valins.

Housing & Planning Review, vol 43, no 2, April/May 1988, pp 16-18.

A summary of design criteria to be considered by architects, planners and developers.

ISSN: 00186589

The developers sheltered homes prospectus; by Orchard Heritage Limited. Luton: Orchard Heritage Ltd., 1988, unnumbered.

Outlines services and standards in the Orchard Heritage sheltered homes.

From : Orchard Heritage Ltd., Smithfield House, Crescent Road, Luton LU2 0AH

Eldon HA puts the accent on privacy for elderly people.

Voluntary Housing, vol 21, no 8, August 1988, pp 14-15.

A residential/sheltered housing scheme built for Eldon Housing Association (Croydon).

Exploring attitudes towards ageing: pre-course workbook; by Colin Kelcey (ed), Centre for Sheltered Housing Studies - CSHS. Bewdley: Centre for Sheltered Housing Studies, 1988, 16 pp.

Contains exercises aimed at enabling wardens of sheltered housing to explore their feelings and attitudes about older people and the ageing process.

ISBN: 1872924026

Price: £3.50

From : Centre for Sheltered Housing Studies, Dog Lane Mews, Dog Lane, Bewdley, Worcestershire DY12 2EF.

Further care: a study of moves from sheltered housing into long-stay care; by A T Altschul, C P Lowther, D H Clark. Edinburgh: Bield Housing Association, 1988, 24 pp (Occasional paper, no 2).

The report of a study into the factors underlying admissions of tenants from sheltered housing into long-stay hospital, nursing and residential care.

ISBN: 0951296620

Price: 2.50

From : Bield Housing Association

Gateshead Dispensary HA: caring for the elderly.

Voluntary Housing, vol 20, no 2, Feb 1988, pp 26-27.

Development of sheltered housing and nursing home on one site.

Housing for elderly people: a guide for architects, interior designers and their clients; by Martin Valins. London: Architectural Press, 1988, 139pp.

An illustrated guide on designing various types of housing for elderly people. Examples from UK and USA.

Housing the elderly: options and design; by Francis Weal, Francesca Weal. London: Mitchell, 1988, 144pp.

Sheltered housing - dwellings and space standards, frail elderly schemes, warden's dwellings, landscaping, services, escape and fire precautions etc.

Housing the elderly: options and design; by Francis Weal, Francesca Weal. London: Mitchell, 1988, 144 pp.

Sheltered housing - Dwellings & space standards, frail elderly schemes, warden's dwellings, landscaping, services, escape & fire precautions etc.

Meeting the housing needs of elderly Asian people; by Poppy Smith.

Social Work Today, vol 19, no 22, 4 Feb 1988, p 9.

The work of Asian Sheltered Residential Accommodation (ASRA).

ISSN: 00378070

Pride of Newcastle; by Gerry Rothapel.

Community Care, no 710, 5 May 1988, pp 26-27.

The Minorities project combining short-term residential care, day care, sheltered housing and a pop-in restaurant.

ISSN: 03075508

The Saga property guide; by Michael Dineen. London: Unwin, 1988, 111 pp.

Covers buying and selling property and income from home ownership capital, issues for less able elderly, retirement homes abroad and several aspects of sheltered housing.

ISBN: 0044401728

Price: £3.50

From : Unwin Hyman Ltd, 15-17 Broadwich Street, London W1V 1FP

Sheltered housing tenants in Tower Hamlets; by Peter Keeble. London: London Borough of Tower Hamlets, 1988, 7 pp + appendices (Ref: PWK/88/34).

Describes the health, mental condition, dependency, social contacts and support of older tenants in sheltered housing.

Price: FOC

From : London Borough of Tower Hamlets, Directorate of Social Services, Birkbeck St. Complex, Birkbeck St., London E2 6JY

Skills self-assessment and appraisal: national certificate course for wardens of sheltered housing; by Centre for Sheltered Housing Studies - CSHS. Bewdley: Centre for Sheltered Housing Studies, 1988, 18 pp.

Contains exercises which enables students to identify the skills involved in their role as wardens of sheltered housing and to appraise their own work performance.

ISBN: 1872924018

Price: £4.00

From : Centre for Sheltered Housing Studies, Dog Lane Mews, Dog Lane, Bewdley, Worcs., DY12 2EF.

Training to care: a radical initiative for wardens in sheltered housing; by Stephen Barber.

Generations, (BSG) no 6, Spring 1988, pp 1-6.

Background to the National Wardens Certificated Course (NWCC)

ISSN: 09542698

Use of adult congregate living facilities: impact of network characteristics on health severity at the time of entry; by Mary Bear.

Adult Foster Care Journal, vol 2, no 3, Fall 1988, pp 158-175.

Looks at the social networks of users of adult congregate living facilities which provide board and care, assessing the impact of density, degree and intensity of the social network.

ISSN: 87566559

What's cooking; by Will Hatchett (ed).

Care Weekly, no 35, 10 June 1988, pp 11-15.

Articles look at nutrition and catering in residential care settings, including training for staff, and at designing kitchen and cooking equipment to enable people with disabilities to maintain their independence. Comparisons are also made between the catering arrangements in a Part III residential home, a sheltered flat and a residential unit for people with disabilities.

ISSN: 09528636

## **1987**

British study tour of US continuing care communities; by Jon Martin. London: Help the Aged, 1987, 91 pp.

Investigates the current United States situation in terms of continuing care provision, defined as housing and other services for the elderly including health care.

Directory of leasehold sheltered housing schemes for elderly people; by Euan Ramsay, Jane Minter (eds), National Federation of Housing Associations - NFHA. London: National Federation of Housing Associations, 1987, 85 pp + appendix.

Details of sheltered housing schemes for sale in England and Wales managed or developed by housing associations.

ISBN: 0862971160

Housing for older people: special feature.

Voluntary Housing, vol 19, no 5, May 1987, pp 35-50.

Emphasises the involvement of housing associations in providing options - caring for home owners, needs of the ethnic elderly, role of wardens, alarm systems, etc.

Housing options for the elderly: [2]; by David Bookbinder.

Roof, vol 12, no 5, September-October 1987, pp 38-40.

In this second of two articles, the author (from Age Concern) looks at the options open to people at or near retirement age who want to move home. (RH)

ISSN: 03076911

Hurdles in responding to the challenge; by Roger Tilley.  
Town and Country Planning, vol 56, no 3, March 1987, pp 78-79.  
The private sector has a growing role in building for elderly people which should not be considered as being outside the traditional agencies of retirement care.

Life-style of older people: improvement or threat to their health?; by Frits Mertens, Michael Wimmers.  
Ageing and Society, vol 7, part 3, September 1987, pp 329-343.  
Longitudinal study of Dutch people on preparedness for and the adaption experience of relocation to a dependent setting.  
ISSN: 0144686X

Polish club becomes home for elderly Asians in Rochdale.  
Voluntary Housing, vol 19, no 9, Sept 1987, pp 54-56.  
Conversion of a Polish Working Men's Club into sheltered accommodation for elderly Asian people by West Pennine Housing Association

Retirement Security and its recreational needs: an introduction; by Eric Midwinter, Deirdre Wynne-Harley, Centre for Policy on Ageing - CPA. London: Centre for Policy on Ageing - CPA, 1987, 24 pp (Special reports).  
Looks at the service facilities, and particularly those of a leisure or educational nature of two communities, and the ways in which these are used by the owner occupiers of Retirement Security sheltered housing schemes.  
From : CPA, 21-35 Ironmonger Row, London EC1V 3QP

Setting the standard in comprehensive housing; by Rowena Rees.  
Geriatric Medicine, vol 17, no 6, June 1987, pp 59-63.  
Describes Help the Aged's complex of sheltered flats and bedsits with an on-site nursing home in Woking, Surrey.  
ISSN: 0268201X

Warden training.  
Housing & Planning Review, vol 42, no 2, May 1987, pp 13-15.  
The case for and against professional training.  
ISSN: 00186589

A warden's guide to healthcare in sheltered housing; by Anne Roberts. London: Age Concern England in association with Anchor, 1987, 144pp.  
Basic information about diseases and medicines, helping people to live with a disability, health eating etc. Includes services and organisations and further reading.

## 1986

Accommodation for the elderly: rest homes, nursing homes and private sheltered housing in West Sussex; by P W Bryant. Chichester: West Sussex County Council, 1986, 93 pp plus appendices.  
The report examines the demand for, and supply of, leasehold sheltered housing and places in private and voluntary rest and nursing homes in West Sussex.

Anchor's older people what do they think?: a survey among tenants living in sheltered housing; by Graham Fennell. Oxford: Anchor Housing Association, 1986, 102pp.  
A survey carried out among tenants of Anchor Sheltered housing schemes in Autumn 1984 by Social and Community Planning Research.  
From : Anchor Housing Association, Fountain Court, Oxford Spires Business Park, Kidlington, Oxfordshire, OX5 1NZ

High quality design.  
Local Government News, vol 8, no 1, Jan 1986, pp 26-27.  
Various housing schemes for elderly and disabled people which have won design awards.  
ISSN: 02615185

Housing older people.  
Voluntary Housing, vol 18, no 5, May 1986, pp 13-32.  
Various authors contribute to a feature looking at the range of options in housing provision for elderly people.

Housing, care and service for elderly and old people: the situation in Sweden; by Bengt Söderström, Elisabet Viklund. Stockholm: Swedish Ministry of Housing and Physical Planning, 1986, 40 pp.  
Examines the Swedish model of housing for older people and looks at some specific types of housing and care developments.

Independence and the elderly; by Malcolm J Fisk. London: Croom Helm, 1986, 215pp.  
The theme of independence examined from the perspective of current housing and social policies relating to elderly people.

Is this the way for a caring society?; by David Hayhow.  
Care Concern, May/June 1986, pp 22-25.  
How private sector sheltered housing is expanding.  
ISSN: 02664933

Pioneer way - a scheme that works.  
Voluntary Housing, vol 18, no 10, Oct 1986, pp 14-17.  
A sheltered housing scheme for elderly people in West London by Women's Pioneer Housing.

Sheltered homes; by Housing Division, Help the Aged. Guildford: Help the Aged, 1986, Folder + 2 typescript papers.  
CONFIDENTIAL. Policy papers describing HTA's 'positive care approach' to their various housing schemes.

Sheltered housing - the limits to care; by Graham Fennell, Ann Way.  
Voluntary Housing, vol 18, no 7, July 1986, pp 30-31.  
Results of a survey into the views of people moving from sheltered housing into residential care.

Sheltered housing for frail elderly people; by Christine Hunt, Trevor Lawrence.  
Housing Review, vol 35, no 4, Jul-Aug 1986, pp 135-137.  
Report of HCT seminar and study visit on 14 March 1986  
ISSN: 00186651

## 1985

The challenge of age integration: a symposium on the occasion of the 10th anniversary of the JDC-Brookdale Institute of Gerontology and Adult Human Development; by JDC-Brookdale Institute of Gerontology and Adult Human Development, Israel. Jerusalem: JDC-Brookdale Institute, 1985, 35 pp (Annual Forum, no AF-1-85).  
First report calls for social integration, where competence and need takes precedence over age, the second discusses and evaluates an integrated sheltered housing project.  
From : JDC Hill, POB 13087, Jerusalem 91130

Crucial links; by Keith Lodge, Hilary Moor.  
Community Care, no 586, 7 Nov 1985, pp 16-19.  
How a joint approach from a social services and housing departments can be successfully achieved in allocating sheltered housing.  
ISSN: 03075508

Growing old in a home that's not a home; by Nick Fielding.  
Roof, vol 10, no 1, Jan/Feb 1985, pp 12-14.  
The potential and some of the limitations of both public and private sheltered housing schemes.  
ISSN: 03076911

Home ownership alternatives for the elderly; by Arthur Fleiss, Department of the Environment - DoE. London: HMSO, 1985, 164 pp.  
Many of the problems faced by home owners are common to households with older people: a family home may be too large, or become difficult to manage as a result of increased frailty. This report examines the alternatives of 'staying put' or moving to sheltered housing. The first section of this report, on sheltered housing for sale, examines owners' characteristics and views of sheltered living, and assesses the contribution of this type of provision towards housing older people. Part II considers home annuity schemes, which offer potential benefits for both occupants and the housing stock, since the additional income may enable domestic help to be bought, or

repairs and maintenance undertaken. The research aimed to establish the characteristics and housing circumstances of owners who took up an annuity scheme, their reasons, and the use made of the income. (RH)

ISBN: 0117517933

Price: £7.50

Housing and care for elderly people; by John Hunt. Cwmbran, Gwent: Cwmbran Development Corporation; Torfaen Borough Council, 1985, 109 pp.

Report of a study of housing and social care for elderly people in the Borough of Torfaen.

ISBN: 0951054805

Housing for the elderly; by Graham Rimmer (ed).

Building, vol 249, no 7417, 25 October 1985, pp 48-66.

Short articles covering many aspects of accommodation for the elderly. Looks at the changing market for privately provided accommodation, at European housing perspectives and policies and aspects of disability as they affect housing provision. Compares 11 housing projects, looking at facilities, location, space provision and costs, summarises the different types of accommodation available with details of standards and building regulations and looks in detail at the plans for a private sheltered housing scheme.

ISSN: 00073318

In defence of sheltered housing; by Sheila Dunnison, Dilys Page, School of Applied Social Studies, Humberside College.

Roof, vol 10, no 1, Jan/Feb 1985, p 11.

The authors have conducted a study of local authority sheltered housing schemes. They write a letter responding to the brief comment by Robert Cowan on Rose Wheeler's research at the University of York concluding that sheltered housing should not be seen as the sole answer to older people's housing needs (Roof, November/December 1984). They challenge her findings that demote sheltered housing and the role of the warden, which they found were much appreciated by the residents. (KJ/RH)

ISSN: 03076911

National versus the city; by Jon Bloomfield.

Community Care, no 579, 12 Sept 1985, pp 16-18.

A survey of sheltered housing in Coventry compared with a national survey.

ISSN: 03075508

New homes for old: re-housing elderly home owners; by Andrew Thomas, Coventry Churches Housing Association. Coventry: CCHA, 1985, 72 pp.

Describes a project which aimed to combat the problems of home ownership for the elderly.

ISBN: 0951988408

From : Coventry Churches Housing Association, Highfield House, St Nicholas Street, coventry, CV1 4BR

Orbit open Campion View.

Voluntary Housing, vol 17, no 4, April 1985, pp 15-17.

A sheltered housing scheme where the housing association's letting policies encourage mobility where families can be reunited.

Sheltered housing 85.

Voluntary housing, vol 17, no 5, May 1985, pp 11-40.

Special features include articles on market forces, tenant selection, alternatives to sheltered housing, alarm systems, the role of health education.

Sheltered housing for sale.

Housing Review, vol 34, no 6, Nov-Dec 1985, pp 208-212.

Summaries of papers from HCT seminars.

ISSN: 00186651

Sheltered housing for the elderly; by Gillian Darley.

Architects Journal, vol 181, no 22, 29 May 1985, pp 65-69.

Public sector building of sheltered housing diminishes and the market is opened to private developers.

Sheltered housing surveys 1984; by Derek Fox.  
Housing, vol 21, no 2, Feb 1985, pp 17-27.  
Findings of a survey of sheltered housing in Essex and Yorkshire.

Sheltering elderly and handicapped people - supported housing with community care.  
Housing Review, vol 34, no 2, Mar-Apr 1985, pp 62-67.  
Report of Housing Centre Trust seminar on 13 Nov 1984  
ISSN: 00186651

Where to live in retirement.  
Which?, March 1985, pp 125-128.  
Report and guidance on the types of accommodation available - 'residential care homes', 'sheltered housing', or 'staying in your own home'.

Worried or alarmed?; by Malcolm Fisk.  
PSLG, June 1985, pp 84-85.  
Provides advice on alarm systems for sheltered housing.

## **1984**

Alternative use of surplus school buildings: special sheltered housing; by Architects and Building Group, Department of Education and Science. London: DES, 1984, 4pp (Broadsheet 18).  
How a school in Croydon was converted to meet the local need for sheltered housing.

ASRA: meeting the needs of elderly Asians; by Katy Scivyer.  
Design for Special Needs, no 33, Jan/Apr 1984, pp 9-11.  
The conception and development of ASRA - sheltered housing scheme for elderly Asians.  
ISSN: 03093042

Beyond the call of duty; by Ann Bowling, Christine Bleathman.  
Community Care, no 532, 4 Oct 1984, pp 18-20.  
The results of a research project on the caring role of wardens in sheltered housing for elderly people.  
ISSN: 03075508

Challenging some assumptions; by Keith Lodge.  
Community Care, no 528, 6 Sept 1984, pp 21-24.  
The role of the warden in sheltered housing in Lewisham.  
ISSN: 03075508

Clowne and Worksop; by Anthony Williams and Partners (compilers).  
Building, vol 247, no 7373, 1984, pp 39-46.  
Building dossier of two small sheltered housing schemes in the Midlands.  
ISSN: 00073318

The college of Health guide to homes for elderly people; by Monica Wilson. London: College of Health, 1984.  
A guide to help those who want to make plans either to stay in their own home or to move.

Elderly ghettos?; by Robert Cowan.  
Roof, vol 9, no 6, Nov/Dec 1984, p 7.  
A brief comment on the research conducted by University of York researcher, Rose Wheeler, who has concluded that sheltered housing should not be seen as the sole answer to older people's housing needs. (KJ/RH)  
ISSN: 03076911

The future of elderly housing; by Rosetta E. Parker.  
Journal of Property Management, vol 49, no 3, 1984, pp 12-16.  
The future management of congregate housing for elderly people in the US.



Housing for sale to the elderly, second report: what do people want? how big is the market?; by S Baker, M Parry, for Housing Research Foundation.  
Analysis of the results of advertisements placed in five local newspapers and responded to by 317 home-owners aged 60+

Housing for the elderly; by Broadway and Malyan (Chartered Architects). Weybridge: Broadway and Malyan, 1984, 17pp.

Survey of sheltered housing projects satisfaction of residents etc. Designed by the authors.

Living over the shop in Ealing.

Voluntary Housing, vol 16, no 8, Aug 1984, pp 13-15.

A sheltered housing scheme in Ealing.

A model of community age-integrated living for the elderly: does it work; by Jean-Pierre Bendel, Yaron King, JDC-Brookdale Institute of Gerontology and Adult Human Development, Israel. Jerusalem: JDC-Brookdale Institute, 1984, 51 pp (Discussion paper series, no D-105-84).

Describes and evaluates a multi-generational sheltered housing project.

From : JDC Hill, POB 13087, Jerusalem 91130

The public appeal of sheltered housing; by Catherine Thompson, Patrick West.

Ageing and Society, vol 4, part 3, September 1984, pp 305-326.

Popularity of sheltered housing relative to other care arrangements and the ideas and images associated with it.

ISSN: 0144686X

Sheltered housing: a problem for the future; by Stephen Baker, Malcolm Parry.

GLAD, Oct 1984, pp 14-15.

Report on two sheltered housing surveys.

Sheltered housing '84.

Voluntary Housing, vol 16, no 5/6, May/Jun 1984, pp 15-50.

Special feature on the various forms of sheltered housing. Includes a products guide.

Sheltered housing for older people; by Age Concern England - ACE.: unpublished, 1984, 42 pp.

An interim report of a Working Party to examine the role of traditional sheltered housing.

Sheltered housing for the economically disadvantaged elderly; by Miriam Shtarkshall, JDC-Brookdale Institute of Gerontology and Human Development, Israel. Jerusalem: JDC-Brookdale Institute, 1984, 17 pp (Executive summary, no ES-3-84).

Examines the Israeli experience of planning and operating special housing for low income elderly.

From : JDC Hill, POB 13087, Jerusalem 91130

We have the technology; by Chris Bazlinton.

Voluntary Housing, vol 17, no 1, Jan 1984, pp 25-29.

Developments in alarm systems for sheltered housing schemes and for residents in their own homes.

## **1983**

The common touch; by Ellen Robinson.

Community Care, no 453, 10 March 1983, p 17.

A group of elderly people in sheltered accommodation learned that massage helped circulation and communication.

ISSN: 03075508

Don't put all your eggs in one basket; by Duncan Boldy.

Community Care, no 447, 27 Jan 1983, pp 14-16.

The state of sheltered housing is reviewed and the case is made for it to remain as a 'good neighbour' service and not a catch-all alternative to residential homes.

ISSN: 03075508

Health and safety in sheltered housing: tutor's manual; by Local Government Training Board. Luton: LGTB, 1983?, 44pp, cassette, 77 slides (Safety at work).  
Tape/slide presentations to assist local authorities with health and safety training in sheltered housing schemes.

Housing alternatives for the elderly; by Alan Butler, Anthea Tinker. Leeds: Centre for Applied Social Studies, University of Leeds, 1983, 28pp (Occasional paper no 10).  
Examines sheltered housing, home improvement schemes, income support, domiciliary services and contact alarms.

Sheltered housing for the elderly: policy, practice and the consumer; by Alan Butler, Christine Oldman, John Greve. London: George Allen and Unwin, 1983, 225pp (National Institute Social Services library no. 44).  
The development and proliferation of sheltered housing for elderly people in England and Wales. Considers extra-care sheltered housing and other alternatives. Bibliography.

Social need revisited; by Susan Clayton.  
Journal of Social Policy, vol 12, part 2, April 1983, pp 215-234.  
Assessment of need for sheltered housing for elderly people by a district housing authority.  
ISSN: 00472794

Square pegs, round holes?: the appropriateness of providing care for old people in residential settings; by Ruth Eley, Laura Middleton.  
Health Trends, vol 15, no 3, Aug 1983, pp 68-70.  
People have to be matched to the available institutionalised facilities whether they are in sheltered housing or residential care.  
ISSN: 00179132

## 1982

Be it ever so humble...?: sheltered housing and its alternatives - pointers for policy and practice; by Institute of Social Welfare. Stafford: Institute of Social Welfare, 1982(?), 44pp.  
Report of a residential seminar held at the University of Nottingham, Sept. 1981

House and home; by Michael Furlong.  
Social Work Today, vol 13, no 48, 24 Aug 1982, pp 9-11.  
The progress of a sheltered housing scheme.  
ISSN: 00378070

Housing for the elderly: planning and policy formulation in Western Europe and North America; by Leonard Heumann, Duncan Boldy. London: Croom Helm, 1982, 223pp.  
A study (based on surveys in the UK) of sheltered housing policy.

Sheltered housing for the elderly in Scotland; by David Clark, Scottish Federation of Housing Associations. Edinburgh: SFHA, 1982?, unnumbered.  
A report on sheltered housing for Scotland as a whole and for each District Council area.

"So much for so few": a view of sheltered housing; by Laura Middleton, Institute of Human Ageing, University of Liverpool. Liverpool: Institute of Human Ageing, 1982, 127pp.  
A report commissioned by Merseyside Improved Houses.

Time to move; by Laura Middleton.  
Community Care, no 441, 9 Dec 1982, pp 17-18.  
The author draws attention to the possible dangers in regarding sheltered housing as an easy solution to bereavement and frailty.  
ISSN: 03075508

## 1981

The care and housing of the elderly in the community: a report of a seminar held at the University of Nottingham, 19-21 September 1979; by Arthur J Wilcocks (et al), Institute of Social Welfare; University of Nottingham. Stafford: Institute of Social Welfare, 1981, 68 pp.

Includes papers on the co-ordination of services and sheltered housing.

Price: 0.95p

Sheltered housing a broader approach: a Housing Centre seminar held in London, Feb 1981.

Housing Review, vol 30, no 3, May-June 1981, pp 88-99.

A collection of papers on various forms of sheltered accommodation.

ISSN: 00186651

## 1980

Asian's Sheltered Residential Accommodation; by Asian Community Action Group. London: Asian Community Action Group, 1980, various pagings.

Details of the ASRA project in Wandsworth, which is the first sheltered housing scheme for elderly Asians.

Bridge that gap; by Bill Bowder.

New Age, vol 10, Spring 1980, pp 30-32.

Manorstead is a nursing home alongside sheltered housing designed for former clergymen, church workers and their wives or widows.

ISSN: 01446630

The challenge for sheltered housing; by Derek Fox.

Welfare, vol 9, no 7, January 1980, pp 2-5.

A review of sheltered housing for the elderly, a look at surveys in Essex and future recommendations.

Communal facilities in sheltered housing; by Edgar A Rose, Nicholas R Bozeat. Farnborough: Saxon House, 1980, 158pp.

12 selected schemes and 159 household interviews provide details of communal provision, levels of usage and indications of levels of satisfaction.

Companies can provide housing for their retired staff; by Peter Morgan.

Voluntary Housing, vol 12, no 5, May 1980, pp 24-25.

Hanover Housing Association Charitable Trust has introduced a new sponsorship scheme to enable firms to provide accommodation.

The frail elderly: some thoughts on the future; by Joan Bartlett.

Voluntary Housing, vol 12, no 4, April 1980, pp 5-7.

A look at various housing schemes, and how to maximise existing care resources.

Happily and upstairs to bed in Frome; by Tony Aldous.

Municipal and Public Services Journal, vol 88, no 1, 4 Jan 1980, pp 9-10.

Describes a sheltered housing scheme which includes accommodation on two floors.

How wardens see their own roles; by Richard Wright, Christine Oldman, Alan Butler.

Municipal Journal, vol 88, no 49, 5 Dec 1980, pp 1382-1383.

The role of the warden in sheltered housing.

ISSN: 01434187

The objectives of sheltered housing: implications for future provision; by Alan Butler, Christine Oldman.

Housing Review, vol 26, no 2, Mar-Apr 1980, pp 48-50.

Aims of the providers of sheltered housing - based on the Leeds university study.

ISSN: 00186651

Ought there to be a future for very sheltered housing?; by Centre on Environment for the Handicapped. London: CEH, 1980, 19pp.

Report of a seminar held by CEH on Thursday 26 June 1980.

Profile of the sheltered housing tenant; by Alan Butler.  
Housing, vol 16, no 6, June 1980, pp 6-8.  
Report of the findings of a national survey of local authority and housing association tenants - Leeds sheltered housing study.

Retiring to the seaside; by Bill Randall.  
Municipal Journal, vol 88, no 23, 6 June 1980, pp 704-705.  
Arun DC works with housing associations in providing sheltered accommodation.  
ISSN: 01434187

Share the care - the Barnet experiment; by Allan Silverman.  
Voluntary Housing, vol 12, no 4, April 1980, pp 8-9.  
Ways that housing schemes for the frail elderly can share their resources.

The sheltered alternative; by Janet Casemore, Derek Fox.  
Community Care, no 300, 31 January 1980, p 23.  
A survey of schemes in Essex highlights the need to review the whole system and in particular the quality of warden support.  
ISSN: 03075508

Sheltered housing: a warden's view; by Janet Casemore, Rex Mott Court.  
Welfare, vol 9, no 8, April 1980, pp 3-4.  
Tenants are increasingly dependant on warden support giving rise to the need for a new look at staffing.

Sheltered housing 'linked schemes'; by Sam Cross.  
Voluntary Housing, vol 12, no 11, Nov 1980, pp 12-13.  
The advantages of having a sheltered housing scheme and a residential home on one site.

Sheltered housing - the way ahead; by David Brennan.  
Voluntary Housing, vol 12, no 4, April 1980, p 10-12.  
Sheltered housing can be adapted for the very frail, but more full-care accommodation is needed.

Sheltered housing for the elderly: the role of the British warden; by Leonard F Heumann.  
The Gerontologist, vol 20, no 3, Part I, June 1980, pp 318-330.  
The findings of a survey show that distinct and effective warden types have evolved.  
ISSN: 00169013

A special sheltered housing scheme; by W J C Parker.  
Tripod, no 3, Summer 1980, pp 5-6.  
An account of an experimental sheltered housing scheme used on a short-stay basis to rehabilitate and assess tenants.  
ISSN: 09619194

'Very sheltered housing' - a better option?; by Elinor Harbridge.  
Community Care, no 319, 24 July 1980, pp 22-23.  
A housing scheme in Warwickshire for the frail elderly.  
ISSN: 03075508

## **1979**

Characteristics of elderly people admitted to hospital, Part III homes and sheltered housing; by J R Alexander, A Eldon.  
Epidemiology and Community Health, vol 33, March 1979, pp 91-95.  
A survey of elderly people admitted to three types of care to assess their relative levels of dependency.  
ISSN: 0143005X

Chelmsford Borough Council: housing for the elderly in the 1980's; by D Dale.

Welfare, vol 9, no 4, April 1979, pp 4-5.

A discussion of the future housing needs of the elderly. Includes results of a survey of tenants' opinions of sheltered housing.

Collaboration in sheltered housing: an account by .... of the background and prospects of the Kinloss Court project designed to give an enhanced degree of care to elderly people who are rather more than usually frail ..; by Colin Godber.

Housing, April 1979, pp 10-11.

A description of Kinloss Court Housing Scheme which gives enhanced care to elderly people who are more dependent than usual.

A critical appraisal is urgently needed: sheltered housing is assuming greater importance in view of the forecast that there will be an increase of 25 per cent of people over 75 in the next 10 years. ...; by Derek Fox.

Municipal and Public Services Journal, 24 August 1979, pp 900-901.

Argues for a review of the successes and problems of sheltered housing.

The development of sheltered housing for the elderly: an examination of the changing nature of local authority and voluntary provision; by Alan Butler, Christine Oldman.

Housing, July 1979, pp 20-23.

A description of sheltered housing provision available in 12 local authority areas. 1977-78 Register p. 168 refers

The elderly in sheltered housing; by Mike Scott.

Social Service Quarterly, vol 52, no 4, June 1979, pp 128-132.

A summary of findings from a questionnaire of tenants of Merseyside Improved Houses sheltered housing scheme.

Excellence for the elderly; by John Penton.

Architects Journal, vol 170, no 43, 1979, pp 879-882.

Description of the design of Springfield Housing in Milton Keynes.

A fitting vernacular: Elizabeth Court sheltered housing, Sudbury; by David Luckhurst.

The Architects' Journal, 12 Dec 1979, pp 1253-1263.

Detailed description of the design of a sheltered housing scheme.

Home sweet home: a development of flats for the elderly outside Nottingham has given architects Elsworth Associates a chance to create a sense of place; by Peter Weatherhead.

Building Design, 2 March 1979, pp 26-27.

Design of a development of sheltered housing units for the elderly.

Is sheltered housing an alternative to Part III accommodation?; by Lana James, Bill Bytheway.

Housing, February 1979, pp 24-25.

As sheltered housing becomes more similar to residential care as tenants become more dependent, the authors propose that Category II schemes be transferred to social services departments, leaving Category I for housing departments to house the more active elderly.

Old and disabled: special feature.

Public Service and Local Government, vol 9, no 3, March 1979, pp 38-65.

Collection of articles on the provision of accommodation for the old and disabled, including aspects of design, sheltered housing and alarm systems.

Quiet old age.

Architects Journal, vol 170, no 42, Oct 1979, pp 821-822.

Brief description of a block of sheltered housing.

Sheltered housing: a national policy, locally executed; by Derek Fox, Janet Casemore.

Housing, vol 15, no 12, Dec 1979, pp 18-20.

Paper based on a report submitted to Essex Housing Officers group.

Sheltered housing: a case for joint planning; by Alan Butler.  
Modern Geriatrics, vol 2, no 1, Jan 1979, pp 60-63.

The problems of sheltered housing would make it the ideal subject for joint planning between housing, social services and health authorities.

Sheltered housing 'How have things gone wrong - what is coming next?'; by Jim Underwood, Ron Carver.  
Housing, April 1979, pp 8-9.

A criticism of outdated government policies regarding standards and costs for sheltered housing.

Sheltered housing - a review: papers from a seminar; by Richard Thomas (ed), National Building Agency; National Federation of Housing Associations NFHA). London: National Building Agency, 1979, 81pp.  
Papers on design, demand and need for, and function of sheltered housing.

Sheltered housing - homes sweet homes?: at present 92 per cent of the elderly population live outside sheltered housing and the majority of the elderly are always likely to do so. ...; by John Tunney.

Roof, vol 4, no 5, Sept 1979, pp 149-150.

The problems created by different categories of sheltered housing.

ISSN: 03076911

Sheltered housing for the elderly; by Janet Pott.

Housing Review, vol 28, no 5, Sept-Oct 1979, pp 141-144.

An account of some new schemes.

ISSN: 00186651

Sheltered housing for the elderly: a critical review; by Alan Butler, Christine Oldman, Richard Wright, Department of Social Policy and Administration, University of Leeds. Leeds: University of Leeds, 1979, 175pp (Department of Social Policy and Administration Research Monograph).

A literature review and bibliography compiled as a reference source on information on sheltered housing. Chapters include reviews of policy and studies of tenants and wardens. (1977-78 Register p. 168 refers)

Sheltered housing in the 1980s: some implications for policy and practice; by Alan Butler.

Welfare, vol 2, no 5, July 1979, pp i-iv.

An outline of the issues concerning the major research study on sheltered housing that is being undertaken at Leeds University. 1977-78 Register p. 168 refers.

Sheltered housing provided by district housing authorities in Essex: a report considered by Essex Housing Officers' Group - 24 July, 1979; by Derek Fox, Janet Casemore, Essex Housing Officers' Group.: unpublished, 24 July 1979, 7 pp + appendices.

Unpublished report considered by Essex Housing Officers group, 24 July 1979.

Solar houses for the elderly - Acorn Close, Wirral: a development for Merseyside Improved Houses; by Hugh Evans.

Voluntary Housing, vol 11, no 2, Mar/Apr 1979, pp 15-16.

The design of solar heated sheltered housing units.

Solar warmth for old folks: Maurice Cooper looks at a sheltered housing scheme in West London which incorporates a solar heating system; by Maurice Cooper.

Building Design, 23 Feb 1979, p 18.

A sheltered housing scheme in West London which incorporates a solar heating system.

Time to review housing for the elderly policy; by Derek Fox.

Municipal and Public Services Journal, vol 87, no 43, 26 Oct 1979, pp 1138.

Concerns sheltered and 'very sheltered' housing.

Wardens and alarm systems for the elderly: report to the management board; by Management Board, Metropolitan Borough of Stockport. Stockport: Stockport Metropolitan Borough, 1979, 16 pp.

A review of provision in the borough's sheltered housing for the elderly.

What outlook for sheltered housing?; by Nick Davidson.  
The Health and Social Service Journal, 25 Jan 1979, p 77 (Ageing Britain: can we cope?).  
Problems of defining the nature of sheltered housing and whether it can meet demand. Based on a report on Merseyside by Mike Scott  
ISSN: 09522271

Which way for sheltered housing?; by Institute of Social Welfare. Stafford: the Institute, 1979, 50pp.  
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(chairman), Anchor Extra Care Study Group, Anchor Housing Association. Oxford: Anchor Housing  
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Anchor schemes. The need for extra care was found to be relatively small, though when such a need arises, it is  
relatively intense. The Study Group came to the conclusion that any kind of rigid framework for providing extra  
care should be avoided, and that housing management should be encouraged to adopt speedy, flexible and  
imaginative responses to individual problems as they arise. (RH)

From : Anchor Housing Association, Fountain Court, Oxford Spire Business Park, Kidlington, Oxfordshire,  
OX5 1NZ

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Gerontology; by Wilma T Donahue (et al) (eds). Washington, DC: US Department of Health, Education and  
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England, 1977, 20 pp.

Summary of a report of a working party set up by the National Corporation for the Care of Old People  
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Give them shelter; by Melanie Phillips.  
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ISSN: 00286729

Housing for the aged : a study for Hanover Housing Association: final Report; by Edgar A Rose, Department of  
Architectural, Planning and Urban Studies, University of Aston, Birmingham. Birmingham: University of  
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A study supported by the National Corporation for the Care of Old people (NCCOP) of 125 sheltered housing  
schemes built by Hanover Housing Association to evaluate the success of the association's policies.



Kinloss Court sheltered housing scheme operational policy; by City of Southampton Housing Department. Southampton: City of Southampton Housing Department, 1977, 7pp + appendices.  
Southampton's sheltered housing scheme for tenants of greater than average disability.

New homes for old people; by Michael Hanson.

Municipal and Public Services Journal, vol 85, no 41, 14 Oct 1977, pp 1028-1033.

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Selected references on sheltered housing for the mentally ill and mentally handicapped; by MIND. London: MIND, 1977, 8pp.

Includes references on group homes and lodging schemes.

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Describes some findings of National Building Agency research into the adequacy of mandatory space standards for old people's housing.

Sheltered housing for the elderly: design criteria for Category 1 dwellings; by National Building Agency. London: National Building Agency, 1977, 61 pp.

This is the second in a series of National Building Agency publications on sheltered housing for the elderly. It gives guidance on the detailed planning and design of Category 1 flat dwellings as defined in MHLG Circular 82/69, namely "self contained dwellings to accommodate one or two old people of the more active kind". (RH)  
ISBN: 0901502464

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Report of a seminar held at the University of Nottingham, 13-15 April 1977. Papers include training of wardens, design aspects and the contribution of housing associations.

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Balanced provision of sheltered housing and residential homes for the elderly - contrasts between Britain and the Netherlands: paper for spring meeting of the British Society of Social and Behavioural Gerontology, Keele, 1976; by Peter Coleman, Gerontological Centre, Nijmegen.: unpublished, 1976, 10pp.

Paper for the Spring meeting of the British Society of Social and Behavioural Gerontology, Keele, 1976.

Home from home: grouped housing schemes for the elderly; by David N Jones.

Social Work Today, vol 7, no 9, 22 July 1976, pp 264-266.

A discussion of sheltered housing, including research findings and policy implications.

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Warden assisted grouped housing for the elderly. Unpublished final draft.

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Paper given at the conference on Designing for the Elderly, Nov 1976. A study supported by the National Corporation for the Care of Old People (NCCOP) of 125 sheltered housing schemes built by Hanover Housing Association to evaluate the success of the Association's policies.

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Papers delivered at a conference to launch Scottish Development Department Circular 120/1975 "Housing for the elderly".

Queen Elizabeth Close, Norwich.

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A small sheltered housing scheme for elderly people. Includes plans and illustrations.

The rationale for sheltered housing: a paper read to the Social Services Research Group, King's Fund Centre, November 16th 1976; by W R Bytheway, Social Services Research Group; Medical Sociology Research Centre, University College of Swansea. Swansea: University College of Swansea, 1976, 12 pp.

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Special accommodation for the elderly; by Stephen Stanley.

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Part III and sheltered housing in Harrow.

Three schemes for the elderly.

Housing Review, vol 25, no 1, Jan/Feb 1976, pp 15-16.

Describes Anchor Housing Association's sheltered housing at Gosforth, sheltered housing in Birmingham, and module housing in Rochester, Kent.

ISSN: 00186651

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New Society, vol 38, no 739, 2 Dec 1976, pp 462-463.

A criticism of the lifestyle in old people's homes, urging alternatives such as sheltered housing, and, in particular, domiciliary care.

ISSN: 00286729

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A model sheltered housing schemes prepared as a basis for future development.

Grouped dwellings for the elderly and the role of the warden: concluding section of thesis submitted for the degree of Ph.D to the Faculty of Social Studies, University of Exeter; by Duncan Boldy.

Concluding section of thesis submitted for the degree of PhD to the faculty of Social Studies, University of Exeter, 1975.

Housing for the elderly; by Graham Rimmer.

The Surveyor, 12 December 1975, pp 31-34.

Estimates suggest that only one fifth of those who need accommodation in "sheltered housing" actually live in such developments in England and Wales, and indicates the extent of the problem of providing additional housing suited to the needs of older people. Illustrated in this article are two schemes which won a commendation and an award respectively in the 1975 Department of the Environment (DOE) Housing Awards: at Basildon New Town in Essex, and the Medway Towns in Kent. (RH)

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Possible trends in sheltered housing; by W R Bytheway, Centre for Social Science Research, University of Keele. Keele: University of Keele, 1974, 8pp.

Paper presented at the BSSBG conference at Birmingham, March 30, 1974.

Retirement lease housing association.

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The elderly in grouped dwellings: a profile; by Duncan Boldy, Pat Abel, Kenneth Carter, Institute for Operational Research. London: Institute for Operational Research, February 1973, 41 pp (IOR/722).

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Housing the elderly; by Gillian Lomas.

Built Environment, September 1973, pp 491-507.

This theme feature covers various aspects of housing for older people: housing situation of older people; retirement migration; residential care; communal homes; and sheltered housing.

Survey of new tenants in sheltered housing / new residents in County Council homes for the elderly; by Social Services Department, Somerset County Council.: unpublished, 1973, 146 pp.

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Price: £0.40

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CONFIDENTIAL.

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Residential care of the disabled aged: the need for special accommodation for the aged infirm person; by A N G Clark.

Gerontologia Clinica, vol 5, 1963, pp 38-44.

This paper examines and investigates the problems of the older disabled person in hospital who does not need nursing care. A review of patients who are up and dressed all day in the wards of a geriatric unit is reported. 13% of the patients were disabled-infirm, but could not be discharged because of their infirmity. Specially designed and staffed local authority sheltered accommodation would seem to be the most satisfactory way of dealing with their needs.